

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

		)	
In re:		)	Chapter 11
		)	
ENDURO RESOURCE PARTNERS LLC, <i>et al.</i> ,		)	Case No. 18-11174 (KG)
		)	
Debtors. <sup>1</sup>		)	(Jointly Administered)
		)	
		)	

**NOTICE OF DISCLOSURE STATEMENT HEARING**

**TO: ALL HOLDERS OF CLAIMS AGAINST ENDURO RESOURCE PARTNERS, LLC IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

**PLEASE TAKE NOTICE THAT** on May 18, 2018, Enduro Resource Partners LLC and its affiliate debtor and debtor in possession in the above-captioned chapter 11 cases (together, the “Debtors”), filed their (i) *Joint Plan of Liquidation of Enduro Resource Partners LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 71] (as may be amended from time to time, the “Plan”) and (ii) *Disclosure Statement with Respect to the Joint Plan of Liquidation of Enduro Resource Partners LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 72] (as may be amended from time to time, the “**Disclosure Statement**”).<sup>2</sup> The Debtors have filed a motion seeking entry of an order (i) approving the Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (ii) establishing the Voting Record Date, Voting Deadline and other dates, (iii) approving procedures for soliciting, receiving and tabulating votes on the Plan and for filing objections to the Plan, and (iv) approving the manner and forms of certain notices (the “**Disclosure Statement Motion**”).

**PLEASE TAKE FURTHER NOTICE THAT** a hearing will be held before the Honorable Judge Gross, United States Bankruptcy Judge, on **June 20, 2018 at 10:00 a.m. prevailing Eastern Time**, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 (the “**Disclosure Statement Hearing**”), to consider the entry of an order approving the Disclosure Statement Motion. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may order.

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, or related documents, you should contact Kurtzman Carson Consultants

<sup>1</sup> The debtors in the chapter 11 cases, along with the last four digits of each debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Enduro Resource Partners LLC (6288); Enduro Resource Holdings LLC (5571); Enduro Operating LLC (7513); Enduro Management Company LLC (5932); Washakie Midstream Services LLC (7562); and Washakie Pipeline Company LLC (7798). The debtors’ mailing address is 777 Main Street, Suite 800, Fort Worth, Texas 76102.

<sup>2</sup> Capitalized terms used but not otherwise defined herein will have the meanings set forth in the Plan.



LLC, the voting and claims agent retained by the Debtors in these chapter 11 cases, by: (i) calling the Debtors' restructuring hotline at (866) 967-0493; (ii) visiting the Debtors' restructuring website at: <http://www.kccllc.net/Enduro>; and/or (iii) writing to Enduro Resource Partners LLC, c/o KCC, 2335 El Segundo, CA 90245. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov> or free of charge at <http://www.kccllc.net/Enduro>.

**PLEASE TAKE FURTHER NOTICE THAT** objections, if any, to the adequacy of the Disclosure Statement or the relief sought in connection therewith **must**: (i) be made in writing; (ii) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware; (iii) state with particularity the legal and factual basis for the objection; and (iv) be filed with the Bankruptcy Court (contemporaneously with a proof of service), and be served upon the following parties (the "**Notice Parties**") so as to be **actually received** by each of them on or before **5:00 p.m. prevailing Eastern Time on June 15, 2018** (the "**Objection Deadline**"):

- (a) Counsel to the Debtors: (i) Latham & Watkins LLP, 330 North Wabash Avenue, Suite 2800, Chicago, Illinois 60611, Attn: Caroline Reckler, Matthew Warren, and Jason Gott ([caroline.reckler@lw.com](mailto:caroline.reckler@lw.com), [matthew.warren@lw.com](mailto:matthew.warren@lw.com), and [jason.gott@lw.com](mailto:jason.gott@lw.com)); and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor and Kara Hammond Coyle ([mnestor@ycst.com](mailto:mnestor@ycst.com) and [kcoyle@ycst.com](mailto:kcoyle@ycst.com));
- (b) Counsel to the First Lien Agent: (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Damian S. Schaible and Aryeh Ethan Falk ([damian.schaible@davispolk.com](mailto:damian.schaible@davispolk.com) and [aryeh.falk@davispolk.com](mailto:aryeh.falk@davispolk.com)); and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Fl., Wilmington, DE 19899, Attn: Robert J. Dehney and Curtis S. Miller ([rdehney@mnat.com](mailto:rdehney@mnat.com) and [cmiller@mnat.com](mailto:cmiller@mnat.com)); and
- (c) The Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Linda Casey ([linda.casey@usdoj.gov](mailto:linda.casey@usdoj.gov)).

**PLEASE TAKE FURTHER NOTICE THAT** only those objections made in writing and timely filed and received by the Objection Deadline will be considered by the Bankruptcy Court during the Disclosure Statement Hearing. If no objections to the Disclosure Statement Motion are timely and properly filed and served in accordance with the procedures set forth herein, the Bankruptcy Court may enter an order granting the Disclosure Statement Motion without further notice.

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Dated: May 18, 2018  
Wilmington, Delaware

*/s/ Kara Hammond Coyle*

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*Proposed Counsel for Debtors and Debtors in Possession*