

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)) Chapter 11
))
ENDURO RESOURCE PARTNERS LLC, <i>et al.</i> ,)) Case No. 18-11174 (KG)
))
Debtors. ¹)) (Jointly Administered)
))
))

**NOTICE OF OCCURRENCE OF
EFFECTIVE DATE OF DEBTORS’ JOINT PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that, on August 1, 2018, the United States Bankruptcy Court for the District of Delaware entered an order [Docket No. 345] (the “*Confirmation Order*”) confirming the *Joint Plan of Liquidation of Enduro Resource Partners LLC and Its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code*, dated June 20, 2018, and attached to the Confirmation Order (as modified and approved by the Confirmation Order, the “*Plan*”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **September 5, 2018**. Each of the conditions precedent to the Effective Date enumerated in Article IX of the Plan have been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, the exculpation, releases, and injunction provisions in Article X of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that, as of the Effective Date the Plan Administration Trust was formed and all assets of the Debtors were transferred and assigned to the Plan Administration Trust. Eric Danner will serve as trustee of the Plan Administration Trust (the “*Plan Administrator*”) in accordance with the Plan and the Plan Administration Trust Agreement. The Plan Administrator’s address for notice and service purposes is Eric A.W. Danner, CR3 Partners LLC, 450 Lexington Avenue, 4th Floor, New York, NY 10017.

PLEASE TAKE FURTHER NOTICE that, on or prior to **October 22, 2018**, each Professional shall File with the Bankruptcy Court its final fee application seeking final approval of all fees and expenses from the Petition Date through the Effective Date.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s United States federal tax identification number, if applicable, or other applicable identification number, are: Enduro Resource Partners LLC (6288); Enduro Resource Holdings LLC (5571); Enduro Operating LLC (7513); Enduro Management Company LLC (5932); Washakie Midstream Services LLC (7562); and Washakie Pipeline Company LLC (7798). The debtors’ mailing address is 777 Main Street, Suite 800, Fort Worth, Texas 76102.

² Capitalized terms used but not otherwise defined herein shall have those meanings ascribed to them in the Plan.



PLEASE TAKE FURTHER NOTICE, that, other than with respect to (i) Administrative Claims for which the Bankruptcy Court previously has established a Bar Date and (ii) Fee Claims, any and all requests for payment or proofs of Administrative Claims must be Filed and served on the Plan Administrator and its counsel no later than **October 5, 2018** (the “*Administrative Claims Bar Date*”). Objections to any such Administrative Expense Claims must be Filed and served on the claimant no later than sixty (60) days after the Administrative Expense Claims Bar Date, which date may be extended by application to the Bankruptcy Court. The Plan Administrator shall use reasonable efforts to promptly and diligently pursue resolution of any and all Disputed Administrative Claims.

Any Holder of an Administrative Claim that is required to File a request for payment or proof of such Claims and that does not File such requests or proofs of Claim on or before the Administrative Claims Bar Date shall be forever barred from asserting such Claims against any of the Debtors, their Estates, or the Plan Administration Trust.

PLEASE TAKE FURTHER NOTICE, that, all Claims arising from the rejection of Executory Contracts or Unexpired Leases must be Filed with the clerk of the Bankruptcy Court and served upon the Plan Administrator and counsel for the Debtors no later than **October 5, 2018**. Any Claim arising from the rejection of Executory Contracts or Unexpired Leases that becomes an Allowed Claim is classified and shall be treated as a Class 3 General Unsecured Claim.

PLEASE TAKE FURTHER NOTICE that, copies of the Confirmation Order and the Plan may be obtained by written request to Enduro Resource Partners LLC, c/o KCC, 2335 Alaska Ave., El Segundo, CA 90245, and may be examined by any party in interest during normal business hours at the Office of the Clerk of the Court, United States Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. You may also obtain copies of the Confirmation Order or of any pleadings filed in these Chapter 11 Cases for a fee at: <http://www.deb.uscourts.gov> or free of charge at <http://www.kccllc.net/enduro>.

PLEASE TAKE FURTHER NOTICE that, the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: September 5, 2018
Wilmington, Delaware

/s/ Kara Hammond Coyle

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
kcoyle@ycst.com

- and -

George A. Davis (admitted *pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: george.davis@lw.com

- and -

Caroline A. Reckler (admitted *pro hac vice*)
Matthew L. Warren (admitted *pro hac vice*)
Jason B. Gott (admitted *pro hac vice*)
LATHAM & WATKINS LLP
330 North Wabash Avenue, Suite 2800
Chicago, Illinois 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9767
Email: caroline.reckler@lw.com
matthew.warren@lw.com
jason.gott@lw.com

Counsel for Debtors and Debtors in Possession