

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                                       |   |                               |
|---------------------------------------|---|-------------------------------|
| <b>In re:</b>                         | § |                               |
|                                       | § | <b>Chapter 11</b>             |
| <b>EP ENERGY CORPORATION, et al.,</b> | § |                               |
|                                       | § | <b>Case No. 19-35654 (MI)</b> |
|                                       | § |                               |
| <b>Debtors.<sup>1</sup></b>           | § | <b>(Jointly Administered)</b> |
|                                       | § |                               |
|                                       | § |                               |

**NOTICE OF HEARING TO CONSIDER APPROVAL OF  
PROPOSED DISCLOSURE STATEMENT FOR DEBTORS’ JOINT PLAN  
OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:**

|                                  |                   |
|----------------------------------|-------------------|
| EP Energy Corporation            | Case No. 19-35654 |
| EPE Acquisition, LLC             | Case No. 19-35653 |
| EP Energy LLC                    | Case No. 19-35652 |
| Everest Acquisition Finance Inc. | Case No. 19-35651 |
| EP Energy Global LLC             | Case No. 19-35650 |
| EP Energy Management, L.L.C.     | Case No. 19-35649 |
| EP Energy Resale Company, L.L.C. | Case No. 19-35648 |
| EP Energy E&P Company, L.P.      | Case No. 19-35647 |

**PLEASE TAKE NOTICE THAT,** on November 18, 2019, EP Energy Corporation and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Joint Chapter 11 Plan of EP Energy Corporation and Its Affiliated Debtors*, dated November 18, 2019 (Docket No. 429) (as may be further amended, the “**Plan**”) and the proposed *Disclosure Statement for the Joint Chapter 11 Plan of EP Energy Corporation and Its Affiliated Debtors*, dated November 18, 2019 (Docket No. 430) (as may be further amended, the “**Proposed Disclosure Statement**”), pursuant to section 1125 of Title 11 of the United States Code (the “**Bankruptcy Code**”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: EP Energy Corporation (2728), EPE Acquisition, LLC (5855), EP Energy LLC (1021), Everest Acquisition Finance Inc. (0996), EP Energy Global LLC (7534), EP Energy Management, L.L.C. (5013), EP Energy Resale Company, L.L.C. (9561), and EP Energy E&P Company, L.P. (7092). The Debtors’ primary mailing address is 1001 Louisiana Street, Houston, TX 77002.



**PLEASE TAKE FURTHER NOTICE THAT:**

1. A hearing (the “**Disclosure Statement Hearing**”) will be held before the Honorable Marvin Isgur, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), 515 Rusk Avenue, Courtroom 404, 4th Floor, Houston, Texas 77002, on **January 6, 2020 at 2:00 p.m. (Prevailing Central Time)**, or as soon thereafter as counsel can be heard, to consider entry of an order determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Proposed Disclosure Statement.<sup>2</sup>

2. Any party in interest wishing to obtain a copy of the Proposed Disclosure Statement and the Plan should contact Prime Clerk LLC by email at [EPEnergyinfo@primeclerk.com](mailto:EPEnergyinfo@primeclerk.com), or by telephone at (877) 502-9869 (Toll-Free) or (917) 947-2373 (if calling from outside the U.S. or Canada). Interested parties may also review the Proposed Disclosure Statement and the Plan free of charge at <https://cases.primeclerk.com/EPEnergy/Home-Index>.

3. Objections, if any, to approval of the Proposed Disclosure Statement must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by such party against the Debtors’ estates or property; (iv) provide the basis for objection and specific grounds thereof; and (v) be filed with the Bankruptcy Court (with proof of service) via ECF or by mailing to the Bankruptcy Court at United States Bankruptcy Court Clerk’s Office, 515 Rusk Avenue, Courtroom 404, 4th Floor, Houston, Texas 77002, so as to be actually received by **December 19, 2019 at 4:00 p.m. (Prevailing Central Time)**.

**4. IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY WILL BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND WILL NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.**

5. Upon approval of the Proposed Disclosure Statement by the Bankruptcy Court (as approved, the “**Disclosure Statement**”), any party in interest that is entitled to vote on the Plan, will receive a copy of the Disclosure Statement, the Plan, one or more Ballots, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Proposed Disclosure Statement.

6. The Disclosure Statement Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Disclosure Statement Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: November 19, 2019  
Houston, Texas

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– and –

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