

IT IS ORDERED as set forth below:



Date: December 18, 2019

Susan D. Barrett

United States Bankruptcy Judge
Southern District of Georgia

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF GEORGIA
AUGUSTA DIVISION**

In re:)	Chapter 11
)	
FIBRANT, LLC, et al.,¹)	Case No. 18-10274 (SDB)
)	
)	
Debtors.)	Jointly Administered
)	

**ORDER AUTHORIZING MODIFICATIONS TO THE DEBTORS' CONFIRMED
SECOND AMENDED AND RESTATED PLAN OF LIQUIDATION WITHOUT THE
NEED FOR FURTHER DISCLOSURE OR SOLICITATION OF VOTES**

This matter coming before the Court on motion (the "Motion"),² filed by the above-captioned debtors (collectively, the "Debtors"), seeking entry of an order, pursuant to Section 1127 of the Bankruptcy Code, approving the Modifications to the Plan without the need

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Fibrant, LLC (6694); Evergreen Nylon Recycling, LLC (7625); Fibrant South Center, LLC (8270); and Georgia Monomers Company, LLC (0042).

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.



for further disclosure or solicitation of votes; and this Court having jurisdiction to consider the Motion and the relief requested therein under 28 U.S.C. 157 and 1334; and this Court having determined that this is a core proceeding under 28 U.S.C. § 157(b)(2); and this Court having determined that venue of this proceeding and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409; and this Court having determined that the Debtors' notice of the Motion and opportunity for a hearing were adequate and appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having found and determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and this Court having determined that the relief sought in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED, as set forth in this Order.
2. The Modifications comply with Section 1127 of the Bankruptcy Code.
3. The Plan, as modified by the Modifications, complies with Sections 1122, 1223 and 1129 of the Bankruptcy Code and is hereby confirmed.
4. The Debtors are not required to provide further disclosure in respect of the Modifications to the Plan or to resolicit the votes of any creditors or equity security holders as a result thereof.
5. The Confirmation Order remains in full force and effect and shall apply to the Plan, as modified by the Modifications.
6. Any creditor that has accepted the Plan is deemed to have accepted the Plan, as modified by the Modifications, and such creditor shall not have the opportunity to change its previous acceptance.
7. The Modifications shall not change the obligations of the Debtors or their estates to pay U.S. Trustee fees in effect prior to the Modifications.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

End of Order

Order submitted by:

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