

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

ARCTIC SENTINEL, INC. [f/k/a Fuhu, Inc.],
et al.,¹

Debtors.

Chapter 11

Case No. 15-12465 (CSS)

(Jointly Administered)

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 30, 2016, AT 2:00 P.M. (EASTERN TIME)**

**Hearing Location: 824 N. Market St., 5th Floor, Courtroom #6,
Wilmington, DE 19801**

Before the Honorable: Christopher S. Sontchi

MATTER UNDER CNO:

1. Supplemental Application for an Order Pursuant to 11 U.S.C. §§ 327 and 328(A), Fed. R. Bankr. P. 2014 and 5002, and Local Rule 2014-1, Expanding the Retention and Employment of Martini Iosue & Akpovi, LLP as Accountants for the Debtors [Filed: 11/2/16] (Docket No. 827)

Response Deadline: November 16, 2016 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Supplemental Application for an Order Pursuant to 11 U.S.C. §§ 327 and 328(A), Fed. R. Bankr. P. 2014 and 5002, and Local Rule 2014-1, Expanding the Retention and Employment of Martini Iosue & Akpovi, LLP as Accountants for the Debtors [Filed: 11/28/16] (Docket No. 866)
- B. Notice of Withdrawal of Certification of No Objection Regarding Supplemental Application for an Order Pursuant to 11 U.S.C. §§ 327 and 328(A), Fed. R. Bankr. P. 2014 and 5002, and Local Rule 2014-1, Expanding the Retention and Employment of Martini Iosue & Akpovi, LLP as Accountants for the Debtors [Filed: 11/28/16] (Docket No. 867)

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Arctic Sentinel, Inc. [f/k/a Fuhu, Inc.] (7896); Arctic Sentinel Holdings, Inc. [f/k/a Fuhu Holdings, Inc.] (9761); Arctic Sentinel Direct, Inc. [f/k/a Fuhu Direct, Inc.] (2180); and Sentinel Arctic, Inc. [f/k/a Nabi, Inc.] (4119). The location of the Debtors' headquarters and service address is 1700 E. Walnut Ave., Suite 500, El Segundo, CA 90245.



C. Certification of Counsel Regarding Supplemental Application for an Order Pursuant to 11 U.S.C. §§ 327 and 328(A), Fed. R. Bankr. P. 2014 and 5002, and Local Rule 2014-1, Expanding the Retention and Employment of Martini Iosue & Akpovi, LLP as Accountants for the Debtors [Filed: 11/29/16] (Docket No. 877)

Status: The Debtors received informal comments from the Official Committee of Unsecured Creditors. **The Debtors have submitted a revised proposed order under certification of counsel.** No hearing is necessary unless requested by the Court.

FEE APPLICATION APPROVAL:

2. Approval of Interim/Quarterly Fee Applications of Estate-Compensated Professionals

Responses Received: None.

Related Documents:

- A. See *Exhibit A*, attached hereto
- B. Certification of No Objection (No Order Required) Regarding Tenth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and Reimbursement of Expenses for the Period of September 1, 2016 through September 30, 2016 [Filed: 11/23/16] (Docket No. 862)
- C. Certification of No Objection (No Order Required) Regarding Tenth Monthly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of September 1, 2016 through September 30, 2016 [Filed: 11/29/16] (Docket No. 880)
- D. Certification of No Objection Regarding Third Quarterly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of July 1, 2016 through September 30, 2016 [Filed: 11/29/16] (Docket No. 881)
- E. Certification of No Objection (No Order Required) Regarding Tenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from September 1, 2016 through September 30, 2016 [Filed: 11/29/16] (Docket No. 878)

- F. Certification of No Objection Regarding Third Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from July 1, 2016 through September 30, 2016 [**Filed: 11/29/16**] (**Docket No. 879**)
- G. Certification of No Objection Regarding Third Interim Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and Reimbursement of Expenses for the Period of July 1, 2016 through September 30, 2016 [To be filed]
- H. Certification of No Objection (No Order Required) Regarding Ninth Monthly Application of Ballard Spahr LLP, Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of September 1, 2016 through September 30, 2016 [**Filed: 11/28/16**] (**Docket No. 871**)
- I. Certification of No Objection Regarding Third Interim Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of July 1, 2016 through September 30, 2016 [To be filed]
- J. **Certification of Counsel Regarding Proposed Omnibus Order Approving Third Quarterly Fee Applications of Professionals** [**Filed: 11/30/16**] (**Docket No. 887**)

Status: This matter will be going forward.

CONFIRMATION:

- 3. Confirmation of First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version) [Filed: 11/23/16] (Docket No. 859)

Response Deadline: November 18, 2016 at 4:00 p.m.

Responses Received:

- A. Limited Objection to Confirmation of Plan by Datapipe, Inc. [Filed: 11/18/16] (Docket No. 854)
- B. Objection to Confirmation of Plan by the Internal Revenue Service [Filed: 11/18/16] (Docket No. 855)

Related Documents:

- A. Notice of Filing Re: Committee's Proposed Plan Support Letter [Filed: 9/30/16] (Docket No. 759)
- B. Notice of Filing of Blackline Versions of the (I) First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code; and the (II) Disclosure Statement with Respect to First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 10/4/16] (Docket No. 764)
- C. First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 10/4/16] (Docket No. 765)
- D. Disclosure Statement with Respect to First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 10/4/16] (Docket No. 766)
- E. [Signed] Order (I) Approving the Disclosure Statement; (II) Scheduling Confirmation Hearing; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (A) Approving Form and Content of Solicitation Package; (B) Establishing Voting Record Date and Approving Procedures for Distribution of Solicitation Packages; (C) Approving Forms of Ballots; (D) Establishing Voting Deadline for Receipt of Ballots; and (E) Approving Procedures for Vote Tabulations; (V) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (VI) Granting Related Relief [Filed: 10/6/16] (Docket No. 778)
- F. Notice of Filing of Plan Supplement [Filed: 11/7/16] (Docket No. 843)
- G. Disclosure Statement with Respect to First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version) [Filed: 11/23/16] (Docket No. 860)
- H. Declaration of Leanne V. Rehder Scott with Respect to the Tabulation of Votes on the First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 11/23/16] (Docket No. 861)

- I. Debtors' Memorandum of Law in Support of Confirmation of the Debtors' First Amended Plan of Liquidation [Filed: 11/23/16] (Docket No. 863)
- J. Notice of Filing of Proposed Order Confirming the First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 11/23/16] (Docket No. 864)
- K. Notice of Filing of Second Plan Supplement [Filed: 11/28/16] (Docket No. 868)
- L. Notice of Filing of Revised Proposed Order Confirming the First Amended Plan of Liquidation of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 11/30/16] (Docket No. 888)**

Status: The Debtors received informal comments from the Office of the United States Trustee that were resolved and incorporated into the revised form of Liquidating Trust Agreement. The Debtors **have resolved** the Datapipe, Inc. limited objection and the IRS objection. This matter will be going forward.

Dated: November 30, 2016

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Jeffrey N. Pomerantz (CA Bar No.143717)

Ira Kharasch (CA Bar No. 109084)

Michael R. Seidl (DE Bar No. 3889)

Colin R. Robinson (DE Bar No. 5524)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705

Telephone: 302-652-4100

Facsimile: 302-652-4400

E-mail:jpomerantz@pszjlaw.com

ikharasch@pszjlaw.com

mseidl@pszjlaw.com

crobinson@pszjlaw.com

-and

BRYAN CAVE LLP

Robert J. Miller (AZ#013334) (admitted *pro hac vice*)

Two N. Central Ave., Suite 2200

Phoenix, Arizona 85004

T: 602-364-7000

F: 602-364-7070

Email: rjmiller@bryancave.com

-and-

Brian C. Walsh (MO#58091) (admitted *pro hac vice*)
Laura Uberti Hughes (MO#60732) (admitted *pro hac vice*)
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
T: 314-259-2000
F: 314-259-2020
Email: brian.walsh@bryancave.com
 laura.hughes@bryancave.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A
INDEX OF FEE APPLICATIONS

Bryan Cave, LLP,
as Counsel to the Debtors:

1. Third Quarterly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of July 1, 2016 through September 30, 2016 [Filed 11/7/16] (Docket No. 844)

Related Documents:

- A. Eighth Monthly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of July 1, 2016 through July 31, 2016 [Filed: 10/5/16] (Docket No. 773)
 - a. Certification of No Objection (No Order Required) Regarding Eighth Monthly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of July 1, 2016 through July 31, 2016 [Filed: 10/27/16] (Docket No. 820)
- B. Ninth Monthly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of August 1, 2016 through August 31, 2016 [Filed: 10/7/16] (Docket No. 785)
 - a. Certification of No Objection (No Order Required) Regarding Ninth Monthly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of August 1, 2016 through August 31, 2016 [Filed: 10/31/16] (Docket No. 822)
- C. Tenth Monthly Application for Compensation and Reimbursement of Expenses of Bryan Cave LLP, as Attorneys for the Debtors and Debtors in Possession, for the Period of September 1, 2016 through September 30, 2016 [Filed: 11/4/16] (Docket No. 836)

Pachulski Stang Ziehl & Jones LLP,
as Counsel to the Debtors:

2. Third Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from July 1, 2016 through September 30, 2016 [Filed 11/3/16] (Docket No. 833)

Related Documents:

- A. Eighth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from July 1, 2016 through July 31, 2016 [Filed: 9/15/16] (Docket No. 745)
 - a. Certification of No Objection (No Order Required) Regarding Eighth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from July 1, 2016 through July 31, 2016 [Filed: 10/11/16] (Docket No. 791)
- B. Ninth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from August 1, 2016 through August 31, 2016 [Filed: 9/20/16] (Docket No. 749)
 - a. Certification of No Objection (No Order Required) Regarding Ninth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from August 1, 2016 through August 31, 2016 [Filed: 10/21/16] (Docket No. 815)
- C. Tenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period from September 1, 2016 through September 30, 2016 [Filed: 11/1/16] (Docket No. 825)

**Cooley LLP,
as Lead Counsel to the Official Committee of Unsecured Creditors:**

- 3. Third Interim Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and Reimbursement of Expenses for the Period of July 1, 2016 through September 30, 2016 [Filed: 11/8/16] (Docket No. 845)

Related Documents:

- A. Eighth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and Reimbursement of Expenses for the Period of July 1, 2016 through July 31, 2016 [Filed: 8/23/16] (Docket No. 721)
 - a. Certificate of No Objection to Eighth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and

Reimbursement of Expenses for the Period of July 1, 2016 through July 31, 2016 [Filed: 9/19/16] (Docket No. 747)

- B. Ninth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and Reimbursement of Expenses for the Period of August 1, 2016 through August 30, 2016 [Filed: 9/30/16] (Docket No. 758)
 - a. Certificate of No Objection to Ninth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and Reimbursement of Expenses for the Period of August 1, 2016 through August 30, 2016 [Filed: 10/24/16] (Docket No. 816)
- C. Tenth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Arctic Sentinel, Inc. (f/k/a/ Fuhu, Inc.), et al., for Compensation and Reimbursement of Expenses for the Period of September 1, 2016 through September 30, 2016 [Filed: 11/1/16] (Docket No. 824)

**Ballard Spahr LLP,
as Co-Counsel to the Official Committee of Unsecured Creditors:**

- 4. Third Interim Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of July 1, 2016 through September 30, 2016 [Filed: 11/8/16] (Docket No. 846)

Related Documents:

- A. Seventh Monthly Application of Ballard Spahr LLP, Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of July 1, 2016 through July 31, 2016 [Filed: 10/13/16] (Docket No. 801)
 - a. Certificate of No Objection to Seventh Monthly Application of Ballard Spahr LLP, Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of July 1, 2016 through July 31, 2016 [Filed: 11/4/16] (Docket No. 838)
- B. Eighth Monthly Application of Ballard Spahr LLP, Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of August 1, 2016 through August 31, 2016 [Filed: 10/13/16] (Docket No. 802)
 - a. Certificate of No Objection to Eighth Monthly Application of Ballard Spahr LLP, Delaware Counsel to the Official Committee of Unsecured

Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of August 1, 2016 through August 31, 2016 [Filed: 11/4/16] (Docket No. 839)

- C. Ninth Monthly Application of Ballard Spahr LLP, Delaware Counsel to the Official Committee of Unsecured Creditors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of September 1, 2016 through September 30, 2016 [Filed: 11/4/16] (Docket No. 837)