

Andrew G. Dietderich
 Brian D. Glueckstein
 Alexa J. Kranzley
 SULLIVAN & CROMWELL LLP
 125 Broad Street
 New York, NY 10004-2498
 Telephone: (212) 558-4000
 Facsimile: (212) 558-3588

Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re	X	Chapter 11
	:	
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
	:	
	X	

**AMENDED² AGENDA FOR CONFIRMATION HEARING
ON APRIL 23, 2021 AT 11:00 AM (ET)**

HEARING

A hearing (the “Hearing”) will be held on **April 23, 2021 at 11:00 AM (ET)** before the Honorable Judge Michael E. Wiles, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted telephonically. Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. A copy of each pleading to be addressed at the Hearing can be viewed (a) for a fee on the Court’s website at www.ecf.uscourts.gov and (b) free of charge on the website of the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/garrettmotion>.

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² **Amended items appear in bold.**



I. CONFIRMATION OF AMENDED PLAN OF REORGANIZATION

1. Amended Plan of Reorganization: Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 1129]
 - a. Contract Objection Deadline: April 8, 2021 at 4:00 p.m. (ET)
Confirmation Objection Deadline: April 16, 2021 at 4:00 p.m. (ET)
 - b. Confirmation Related Documents
 - i. Order (I) Approving the Disclosure Statement; (II) Establishing a Voting Record Date; (III) Approving Solicitation Packages and Solicitation Procedures; (IV) Approving the Forms of Ballots; (V) Establishing Voting and Tabulation Procedures; (VI) Establishing Notice and Objection Procedures for the Confirmation of the Plan and (VII) Approving the Rights Offering Procedures and the Rights Offering Materials [D.I. 1016]
 - ii. Notice of Solicitation Version of Joint Plan of Reorganization [D.I. 1018]
 - iii. Notice of Solicitation Version of the Disclosure Statement [D.I. 1019]
 - iv. Certificate of Service of Darlene S. Calderon re Solicitation Materials Served on or Before March 24, 2021 [D.I. 1080]
 - v. Affidavit of Publication of the Notice of Hearing to Consider Confirmation of Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 1082]
 - vi. Notice of Filing of Plan Supplement [D.I. 1108]
 - vii. Notice of Filing of Proposed Plan Confirmation Order [D.I. 1112]
 - viii. Supplemental Certificate of Service of Heather Fellows re: Solicitation Materials Served on or Before April 15, 2021 [D.I. 1121]
 - ix. Debtors' Memorandum of Law in Support of Confirmation of Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 1126]
 - x. Declaration of Pilar Tarry in Support of Confirmation of Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 1127]
 - xi. Declaration of Bruce Mendelsohn in Support of Confirmation of Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 1128]

- xii. Notice of Revised Amended Joint Plan of Reorganization [D.I. 1129]
 - xiii. Notice of Filing of Amended Plan Supplement [D.I. 1145]
 - xiv. Certification of James Lee with Respect to the Tabulation of Votes on the Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 1147]
 - xv. Notice of Filing of Revised Proposed Plan Confirmation Order [D.I. 1150]
 - xvi. Notice of Filing of Revised Proposed Plan Confirmation Order [D.I. 1155]**
 - xvii. Notice of Filing of Further Amended Plan Supplement [D.I. 1156]**
- c. Contract Related Documents:
- i. Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1017]
 - ii. Objection of Cigna Entities to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1088]
 - iii. Limited Objection of General Motors LLC to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1095]
 - iv. Limited Objection of Fuel Cell System Manufacturing LLC to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1096]
 - v. Objection and Reservation of Rights of Subsidiaries of Verizon Communications Inc. to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1098]
 - vi. Objection of Gits Manufacturing Ltd. to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1101]
 - vii. Limited Objection of Daimler AG to Debtors' Proposed Assumption of Executory Contract [D.I. 1102]
 - viii. Amazon Web Services' Response and Reservation of Rights to Debtors' Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1103]
 - ix. Limited Objection and Reservation of Rights of Caterpillar Inc. in

Connection with Debtors' Proposed Treatment of Executory Contracts
or Unexpired Leases [D.I. 1104]

- x. Withdrawal of Objection of Gits Manufacturing Ltd. to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1117]
- xi. Notice of Withdrawal of Objection and Reservation of Rights of Subsidiaries of Verizon Communications Inc. to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume [D.I. 1148]

Status: Confirmation of the Debtors' proposed Plan will be going forward on an uncontested basis. The Debtors continue to discuss outstanding contract issues with the relevant parties, and any issues unresolved on the plan effective date will be addressed at a future hearing.

Dated: April 22, 2021
New York, New York

/s/ Andrew G. Dietderich

Andrew G. Dietderich
Brian D. Glueckstein
Alexa J. Kranzley
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004
Telephone: (212) 558-4000
Facsimile: (212) 558-3588
E-mail: dietdericha@sullcrom.com
gluecksteinb@sullcrom.com
kranzleya@sullcrom.com

Counsel to the Debtors