

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

GREEKTOWN HOLDINGS, LLC, *et al.*,¹

Debtors.

Case No. 08-53104

Chapter 11

Jointly Administered

Honorable Walter Shapero

**NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT;
(ii) ESTABLISHMENT OF RECORD DATES; (iii) HEARING ON
CONFIRMATION OF THE PLAN AND PROCEDURES FOR
OBJECTING TO THE PLAN; AND (iv) PROCEDURES AND
DEADLINE FOR VOTING ON THE PLAN**

PLEASE TAKE NOTICE that:

1. ***Approval of Disclosure Statement.*** On December 7, 2009, the United States Bankruptcy Court for the Eastern District of Michigan (the “Bankruptcy Court”) entered an order, dated December 4, 2009 (the “Order”), approving the Disclosure Statement for the Second Amended Joint Plans of Reorganization for the Debtors Proposed by the Noteholder Plan Proponents, dated December 7, 2009 (as it may be amended, the “Noteholder Disclosure Statement”), filed by the Official Committee of Unsecured Creditors (the “Committee”), Deutsche Bank Trust Company Americas (“DBTCA”), as indenture trustee for senior notes due 2013 issued by Holdings and Holdings II, the John Hancock Strategic Income Fund, John Hancock Trust Strategic Income Trust, John Hancock Funds II Strategic Income Fund, John Hancock High Yield Fund, John Hancock Trust High Income Trust, John Hancock Funds II High Income Fund, John Hancock Bond Fund, John Hancock Income Securities, John Hancock Investors Trust, John Hancock Funds III Leveraged Companies Fund, John Hancock Funds II Active Bond Fund, John Hancock Funds Trust Active Bond Trust, Manulife Global Fund U.S. Bond Fund, Manulife Global Fund U.S. High Yield Fund, Manulife Global Fund Strategic Income, MIL Strategic Income Fund, Oppenheimer Champion Income Fund, Oppenheimer Strategic Income Fund, Oppenheimer Strategic Bond Fund / VA, Oppenheimer High Income Fund / VA and ING Oppenheimer Strategic Income Portfolio and Brigade Capital Management, Sola Ltd, and Solus Core Opportunities Master Fund Ltd (collectively, with the Committee and DBTCA, the “Noteholder Plan Proponents”). The Order also authorizes the Noteholder Plan Proponents to solicit votes with regard to the acceptance or rejection of the Second Amended Joint Plans of Reorganization for the Debtors Proposed by the Noteholder Plan Proponents, dated

¹ The Debtors in these jointly administered cases include Greektown Holdings, L.L.C. (“Holdings”); Greektown Casino, L.L.C. (“Casino”); Kewadin Greektown Casino, L.L.C. (“Kewadin”); Monroe Partners, L.L.C. (“Monroe”); Greektown Holdings II, Inc. (“Holdings II”); Contract Builders Corporation (“Builders”); Realty Equity Company Inc. (“Realty”) and Trappers GC Partner, LLC (“Trappers”) (collectively, the “Debtors”).



December 7, 2009 (as it may be further amended, the “Noteholder Plan”), a copy of which is annexed as Exhibit A to the Noteholder Disclosure Statement. Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. ***Confirmation Hearing.*** A hearing (the “Confirmation Hearing”) to consider the confirmation of the Plan will be held at **10:00 a.m., prevailing Eastern Time, on January 12, 2010**, before the Honorable Walter Shapero, United States Bankruptcy Judge for the Eastern District of Michigan, Southern Division, located at Theodore Levin Courthouse Building, 231 W. Lafayette Blvd., 10th Floor, Detroit, Michigan 48226. The Confirmation Hearing may be adjourned or continued from time to time without further notice other than the announcement by the Noteholder Plan Proponents of the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Noteholder Plan Proponents with the Bankruptcy Court. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

3. ***Record Date for Voting Purposes.*** The record date has been established as December 1, 2009 with respect to all creditors who are entitled to vote.

4. ***Voting Deadline.*** All votes to accept or reject the Noteholder Plan must be actually received by the Noteholder Plan Proponents’ voting and tabulation agent, Kurtzman Carson Consultants LLC, by no later than 7:00 p.m., prevailing Eastern Time, on January 4, 2010 (the “Voting Deadline”). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. ***Parties in Interest Not Entitled to Vote.*** The following creditors are not entitled to vote on the Noteholder Plan: (i) holders of unimpaired claims; (ii) holders of claims or interests who will receive no distribution under the Noteholder Plan; and (iii) holders of claims that are the subject of filed objections or requests for estimation. If you have timely filed a proof of claim and disagree with the Noteholder Plan Proponents’ classification of, objection to, or request for estimation of, your claim and believe that you should be entitled to vote on the Noteholder Plan, then you must serve on the parties identified in paragraph 6(e) below and file with the Bankruptcy Court (with a copy to chambers) a motion (a “Rule 3018(a) Motion”) for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) temporarily allowing such claim in a different amount or in a different class for purposes of voting to accept or reject the Noteholder Plan. All Rule 3018(a) Motions must be filed on or before the 10th day after the later of (i) service of the Confirmation Hearing Notice and (ii) service of notice of an objection or request for estimation, if any, as to such claim. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor’s Ballot will not be counted except as may be otherwise ordered by the Bankruptcy Court. Creditors may contact Kurtzman Carson Consultants LLC at (866) 381-9100 to receive an appropriate ballot for any claim for which a proof of claim has been timely filed and a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

6. ***Objections to Confirmation.*** Objections, if any, to confirmation of the Noteholder Plan must:

- (a) be in writing;
- (b) conform to the Bankruptcy Rules and the Local Rules;
- (c) state the name and address of the objecting party and the amount and nature of the claim or interest of such party;
- (d) state with particularity the basis and nature of any objection to the Noteholder Plan; and
- (e) be filed, contemporaneously with proof of service, with the Bankruptcy Court, and served upon (i) Goodwin Procter LLP, The New York Times Building, 620 Eighth Avenue, New York, New York 10018 (Attn: Allan S. Brilliant, Esq., Craig P. Druehl, Esq., and Stephen M. Wolpert, Esq.), counsel to the Noteholder Plan Proponents; (ii) the Office of the United States Trustee for the Eastern District of Michigan, 211 West Fort Street, Suite 700, Detroit, Michigan 48226 (Attn: Leslie Berg, Esq.); (iii) Moses & Singer LLP, The Chrysler Building, 405 Lexington Avenue, New York, New York 10174 (Attn: Mark N. Parry, Esq., Alan Kolod, Esq., and Declan M. Butvick, Esq.), counsel to DBTCA; (iv) Clark Hill, PLC, 151 S. Old Woodward Avenue, Suite 200, Birmingham, Michigan 48009 (Attn: Robert Gordon, Esq., Joel Applebaum, Esq., and Shannon Deeby, Esq.), counsel to the Committee; (v) Mayer Brown LLP, 1675 Broadway, New York, New York 10019 (Attn: J. Robert Stoll, Esq. and Andrew D. Shaffer, Esq.), counsel to the Administrative Agent for the Pre-petition Lenders and DIP Lenders; and (vi) Shafer and Weiner, PLC, 40950 Woodward Avenue, Suite 100, Bloomfield Hills, Michigan 48304 (Attn: Daniel J. Weiner, Esq. and Michael E. Baum, Esq.), counsel to the Debtors, **so as to be actually received no later than January 5, 2010 at 5:00 p.m., prevailing Eastern Time. IF ANY OBJECTION TO CONFIRMATION OF THE NOTEHOLDER PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE NOTEHOLDER PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.** The Noteholder Plan Proponents and the Debtors may serve replies to such responses or objections by no later than January 11, 2010 at 5:00 p.m., prevailing Eastern Time.

7. ***Parties Who Will Not be Treated as Creditors.*** Any holder of a claim that is scheduled in the Debtors' schedules of assets and liabilities, statements of financial affairs and schedules of executory contracts and unexpired leases at zero, or in an unknown amount, or as disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Bankruptcy Court, or otherwise deemed timely filed under applicable law or that is against one of the Excluded Debtors shall not be treated as a creditor with respect

to such claim for purposes of (a) receiving notices regarding, or distributions under, the Noteholder Plan, or (b) voting on the Noteholder Plan.

8. ***Additional Information.*** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Noteholder Disclosure Statement or the Noteholder Plan should telephone the Noteholder Plan Proponents' voting agent, Kurtzman Carson Consultants LLC at (866) 381-9100, or may view such documents by accessing the Bankruptcy Court's website: <http://www.mieb.uscourts.gov>. A PACER password and login are needed to access documents on the Court's website. A PACER password can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Noteholder Plan and Noteholder Disclosure Statement can also be accessed on Kurtzman Carson Consultants LLC's website at: www.kccllc.net/greektowncasino.

The Noteholder Plan contains an injunction which prevents, among other things, any Person commencing or continuing any action, employment of process, or act to collect, offset, or recover any Claim or Cause of Action or Interest satisfied, released, or discharged under the Noteholder Plan to the fullest extent authorized or provided by the Bankruptcy Code, including, without limitation, to the extent provided for or authorized by section 524 and 1141 thereof.

DATED: December 7, 2009