

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

GREEKTOWN HOLDINGS, LLC, *et al.*,¹

Debtors.

Case No. 08-53104
Chapter 11
Jointly Administered

Honorable Walter Shapero

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF SECOND AMENDED JOINT
PLANS OF REORGANIZATION FOR DEBTORS PROPOSED BY NOTEHOLDER
PLAN PROPONENTS INCLUDING OFFICIAL COMMITTEE
OF UNSECURED CREDITORS AND INDENTURE TRUSTEE**

PLEASE TAKE NOTICE THAT on June 30, 2010, the Effective Date² occurred under the Second Amended Joint Plans of Reorganization for the Debtors Proposed by Noteholder Plan Proponents Including the Official Committee of Unsecured Creditors and Indenture Trustee, dated December 7, 2009, in the above-captioned chapter 11 cases (the “Plan”) filed by John Hancock Strategic Income Fund, John Hancock Trust Strategic Income Trust, John Hancock Funds II Strategic Income Fund, John Hancock High Yield Fund, John Hancock Trust High Income Trust, John Hancock Funds II High Income Fund, John Hancock Bond Fund, John Hancock Income Securities, John Hancock Investors Trust, John Hancock Funds III Leveraged Companies Fund, John Hancock Funds II Active Bond Fund, John Hancock Funds Trust Active Bond Trust, Manulife Global Fund U.S. Bond Fund, Manulife Global Fund U.S. High Yield Fund, Manulife Global Fund Strategic Income, MIL Strategic Income Fund, Oppenheimer Champion Income Fund, Oppenheimer Strategic Income Fund, Oppenheimer Strategic Bond Fund / VA, Oppenheimer High Income Fund / VA and ING Oppenheimer Strategic Income Portfolio, Brigade Capital Management, Sola Ltd, and Solus Core Opportunities Master Fund Ltd, each parties to the Purchase and Put Agreement (collectively, the “Put Parties”), the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) and Deutsche Bank Trust Company Americas as Indenture Trustee (the “Indenture Trustee”).

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Confirmation Order and the Plan, (a) the provisions of the Plan are binding upon the Debtors, Reorganized Greektown, and any and all Holders of Claims or Interests (irrespective of whether any such Holders of Claims or Interests failed to vote to accept or reject the Plan, voted to accept or reject the Plan, or is deemed to accept or reject the Plan), all Persons that are parties to or are subject to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Person acquiring property under the Plan, and any and all non-Debtor parties to executory

¹ The Debtors in these jointly administered cases include Greektown Holdings, L.L.C. (“Holdings”); Greektown Casino, L.L.C. (“Casino”); Greektown Holdings II, Inc. (“Holdings II”); Contract Builders Corporation (“Builders”); Realty Equity Company Inc. (“Realty”) and Trappers GC Partner, LLC (“Trappers”) (collectively, the “Debtors”).

² Capitalized terms used herein but not defined have the meanings ascribed to such terms in the Plan.



contracts and unexpired leases with the Debtors; (b) all Persons that have held, currently hold, or may hold Claims or Interests that have been discharged or terminated pursuant to the terms of the Plan, are permanently enjoined from (i) commencing or continuing, in any manner or in any place, any action or other proceeding; (ii) enforcing, attaching, collecting or recovering in any manner any judgment, award, decree, or order; (iii) creating, perfecting, or enforcing any Lien or encumbrance; (iv) asserting a setoff, right of subrogation or recoupment of any kind against any debt, liability, or obligation due to the Debtors; and (v) commencing or continuing any action in any manner, in any place that does not comply, or is consistent, with the provisions of the Plan; (c) all property comprising assets of the Estates of the Reorganizing Debtors (including Retained Actions, but excluding property that has been abandoned or settled pursuant to an order of the Bankruptcy Court) shall vest in Reorganized Casino, Reorganized Builders, Reorganized Realty, or Reorganized Holdings, or the Litigation Trust, as applicable, free and clear of all Claims, Liens, charges, encumbrances, right, and Interests of Creditors and equity security Holders; (d) all property comprising assets of the Estates of the Non-reorganizing Debtors shall vest in Reorganized Casino free and clear of all Claims, Liens, charges, encumbrances, right, and Interests of Creditors and equity security Holders; and (e) the Debtors are discharged from all debts and claims that arose before the date and time of entry of the Confirmation Order.

**Deadline for Filing Proofs Of or Requests for Payment
Administrative Claims and for Payment of Any Cure**

PLEASE TAKE FURTHER NOTICE THAT all proofs of or requests for payment of Administrative Claims,³ including proofs of or requests for payment of any Cure, must be filed on or before **August 14, 2010 at 5:00 p.m. Prevailing Eastern Time**, which is forty-five (45) days from the Effective Date (the "Administrative Claims Bar Date"), unless otherwise ordered by the Bankruptcy Court.

**Deadline for Filing Claims Arising from Rejection of
Executory Contracts and Unexpired Leases Pursuant to the Plan**

PLEASE TAKE FURTHER NOTICE that if the rejection by a Debtor, pursuant to the Plan or otherwise, of an executory contract or unexpired lease results in a Claim, then such Claim shall be forever barred and shall not be enforceable against any Debtor or Reorganized Debtor, Newco or Newco Sub, or the properties of any of them unless a Proof of Claim is filed with the Claims Agent and served upon counsel to the Debtors or Reorganized Greektown within **thirty (30) days after the later of (a) the Effective Date or (b) notice that the executory contract or unexpired lease has been rejected**, unless otherwise ordered by the Bankruptcy Court. Any Proofs of Claim arising from the rejection of the Debtors' executory contracts or unexpired leases that are not timely filed shall be disallowed automatically, forever barred from assertion, and shall not be enforceable against Reorganized Greektown without further notice to or action, order, or approval of the Bankruptcy Court or other Person, and any Claim arising out of the rejection of the executory contract or unexpired lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary.

³ Capitalized terms used herein but not defined have the meanings ascribed to such terms in the Noteholder Plan.

Deadline for Applications for Allowances of Compensation of Professionals

PLEASE TAKE FURTHER NOTICE THAT all final requests for (i) payment of an Administrative Claim of a Professional for compensation for services rendered or reimbursement of costs, expenses, or other charges and disbursements incurred relating to services rendered or expenses incurred after the Petition Date and before and including the Effective Date and requests for reimbursement of expenses of members of any official committee must be Filed on or before the **Administrative Claims Bar Date, which is August 14, 2010 at 5:00 p.m. Prevailing Eastern Time.**

Deadline for Substantial Contribution Applications

PLEASE TAKE FURTHER NOTICE THAT any Person who requests compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases pursuant to section 503(b)(3), (4), and/or (5) of the Bankruptcy Code must File an application with the Bankruptcy Court on or before the **Administrative Claims Bar Date, which is August 14, 2010 at 5:00 p.m. Prevailing Eastern Time**, or be forever barred from seeking such compensation or expense reimbursement.

Dated: June 30, 2010

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