

Proof of 503(b)(9) Claim Form

Haggen Holdings, LLC, et al., Case No. 15-11874 (KG), Jointly Administered

11 U.S.C. § 503(b)(9) provides that “[a]fter notice and a hearing, there shall be allowed administrative expenses. . . including . . . the value of any goods received by the debtor within 20 days before the date of commencement of a [bankruptcy case] in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.” Your receipt of this form does not mean you hold a claim that is entitled to treatment pursuant to this section.

Claimants should submit a signed original of this form in order to assert a claim pursuant to section 503(b)(9) of the Bankruptcy Code, together with the accompanying documentation required pursuant to the order of the Bankruptcy Court establishing procedures for the assertion, resolution, allowance and satisfaction of any claims asserted pursuant to section 503(b)(9) of the Bankruptcy Code [Docket No. 387], in person or by mail, hand delivery, or overnight courier, to the following address:

Haggen Claims Processing Center
c/o KCC
2335 Alaska Ave
El Segundo, CA 90245

With copies to:

- (a) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038-4982 (Attn: Elizabeth Taveras); and
(b) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Rodney Square, Wilmington, DE 19801 (Attn: Ian J. Bambrick)

Debtor against which claim is asserted: (Check Only One)

- | | | |
|--|---|--|
| <input type="checkbox"/> Haggen Holdings, LLC (Case No. 15-11874) | <input type="checkbox"/> Haggen Opco South, LLC (Case No. 15-11876) | <input type="checkbox"/> Haggen Acquisition, LLC (Case No. 15-11878) |
| <input type="checkbox"/> Haggen Operations Holdings, LLC (Case No. 15-11875) | <input type="checkbox"/> Haggen Opco North, LLC (Case No. 15-11877) | <input type="checkbox"/> Haggen, Inc. (Case No. 15-11879) |

NOTE: This form must be served upon KCC, Stroock & Stroock & Lavan LLP, and Young Conaway Stargatt & Taylor, LLP at the above-referenced addresses on or prior to December 14, 2015 at 4:00 p.m. (ET). This form may be submitted in person or by mail, hand delivery, or overnight courier. Facsimile, email or other electronic submissions will not be accepted. Requests shall be deemed filed when actually received by KCC.

Name of Creditor:

(the person or other entity to whom the debtor owes money or property)

Name and Address Where Notices Should Be Sent:

Telephone No.:

- Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
- Check this box if you have asserted a reclamation demand for any of the goods referenced on this claim form. Attach statement identifying any such goods.
- Check this box if you have filed any other claim against any of the Debtors regarding the goods underlying your claim asserted herein.
- Check this box if the alleged value of the goods underlying your claim asserted herein represents a combination of goods and services. If you checked this box, provide the percentage of alleged value related to services and to goods on the following line: _____

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: _____

Check here if this claim: replaces amends a previously filed claim, dated: _____

1. TOTAL AMOUNT OF SECTION 503(b)(9) CLAIM: \$ _____.

2. DATE GOODS WERE RECEIVED BY THE DEBTOR: _____.

Attach proof of delivery of such goods.

3. BRIEF DESCRIPTION OF CLAIM AND GOODS:

Attach particular invoices for which any of the amounts described in this form was applied.

4. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as invoices, receipts, bills of lading and the like, identifying the goods for which the claim is being asserted, which of the Debtors such goods were shipped to, the date such goods were received by such Debtors, and the alleged value of such goods. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. Any attachments must be 8-1/2” by 11”.

5. DATE-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

6. ORDINARY COURSE CERTIFICATION: By signing this claim form, you are certifying that the goods, for which payment is sought hereby, were sold to the Debtors in the ordinary course of the Debtors’ business and were received by the Debtors within twenty days prior to September 8, 2015, as required by 11 U.S.C. § 503(b)(9).

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Date

Print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)

Name

Title

Signature