

Thomas R. Califano  
William E. Curtin  
Shafaq Hasan  
**SIDLEY AUSTIN LLP**  
787 Seventh Avenue  
New York, New York 10019  
Tel: (212) 839-5300  
Fax: (212) 839-5599  
Email: tom.califano@sidley.com  
wcurtin@sidley.com  
shafaq.hasan@sidley.com

Jackson T. Garvey  
**SIDLEY AUSTIN LLP**  
One South Dearborn  
Chicago, IL 60603  
Tel: (312) 853-7000  
Fax: (212) 853-7036  
Email: jgarvey@sidley.com

*Counsel to the Debtor and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

In re:

AMSTERDAM HOUSE CONTINUING  
CARE RETIREMENT COMMUNITY,  
INC.,<sup>1</sup>  
aka The Amsterdam at Harborside  
aka The Harborside  
aka Harborside Legacy Fund  
aka Harborside Legacy Foundation,

Debtor.

Chapter 11

Case No. 21-71095 (AST)

**NOTICE OF THE OCCURRENCE  
OF THE EFFECTIVE DATE OF THE REVISED  
FIRST AMENDED PLAN OF REORGANIZATION  
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that the *Debtor's Revised First Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 193] (the "Revised First Amended Plan")<sup>2</sup> was confirmed pursuant to the *Findings of Fact, Conclusions of Law, and Order Confirming Debtor's Revised First Amended Plan of Reorganization Pursuant to Chapter*

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 1764. The Debtor's mailing address is 300 East Overlook, Port Washington, New York 11050.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Revised First Amended Plan.



217109521090800000000001

*11 of the Bankruptcy Code* [Docket Nos. 210, 213] (the “Confirmation Order”). The Debtor previously served notice of entry of the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Revised First Amended Plan occurred as of 3:55 p.m. (Prevailing Eastern Time) on September 8, 2021.

**PLEASE TAKE FURTHER NOTICE** that in accordance with the Confirmation Order and Section 2.1(a) of the Revised First Amended Plan, all Professionals or other entities requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b) and/or section 1103 of the Bankruptcy Code for services rendered before the Effective Date (including, without limitation, any compensation requested by any Professional or any other entity for making a substantial contribution in the Chapter 11 Case) shall file and serve final requests for payment of Professional Fee Claims **no later than October 23, 2021**. Such final requests for payment of Professional Fee Claims must be served on the Reorganized Debtor, such other notice parties designated in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [Docket No. 122], and any other Entity designated by the Bankruptcy Rules. Objections to any Professional Fee Claim must be filed and served on the Reorganized Debtor and the applicable Professional **within twenty-one (21) days after the filing of the final fee application with respect to the Professional Fee Claim**. Any such objections that are not consensually resolved may be set for hearing on fourteen (14) days’ notice by the Professional asserting such Professional Fee Claim.

**PLEASE TAKE FURTHER NOTICE** that, as of the Effective Date and subject to the terms of the Confirmation Order, all Provisions of the Revised First Amended Plan, including all agreements, instruments and other documents filed in connection with the Revised First Amended Plan and executed by the Debtor or the Reorganized Debtor in connection with the Revised First Amended Plan, are binding on the Debtor, the Reorganized Debtor, all Holders of Claims against and Interests in the Debtor and such Holder’s respective successors and assigns, whether or not the Claim or Interest of such Holder is impaired under the Revised First Amended Plan and whether or not such Holder has accepted the Revised First Amended Plan, and all other parties that are affected in any manner by the Revised First Amended Plan.

Dated: September 8, 2021  
New York, New York

**SIDLEY AUSTIN LLP**

/s/ Thomas R. Califano

Thomas R. Califano  
William E. Curtin  
Shafaq Hasan  
787 Seventh Avenue  
New York, New York 10019  
Tel: (212) 839-5300  
Fax: (212) 839-5599  
Email: tom.califano@sidley.com  
wcurtin@sidley.com  
shafaq.hasan@sidley.com

– and –

Jackson T. Garvey  
One South Dearborn  
Chicago, IL 60603  
Tel: (312) 853-7000  
Fax: (212) 853-7036  
Email: jgarvey@sidley.com

COUNSEL TO THE DEBTOR AND DEBTOR-  
IN-POSSESSION