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*Counsel and for the Debtor and Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re: §  
§ Chapter 11  
HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup> §  
§ Case No. 19-34054-sgj11  
§  
Debtor. §  
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**OMNIBUS NOTICE OF HEARING ON FIRST INTERIM  
APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT  
OF EXPENSES OF ESTATE PROFESSIONALS**

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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



TO: (a) the Office of the United States Trustee; (b) the Office of the United States Attorney for the Northern District of Texas; (c) counsel to the Committee; (d) the Debtor's principal secured parties; and (e) parties requesting notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE NOTICE** that a hearing will be held on **May 26, 2020, at 9:30 a.m.** (**prevailing Central Time**) before The Honorable Stacey G. C. Jernigan, United States Bankruptcy Court Judge, at the United States Bankruptcy Court for the Northern District of Texas (Dallas Division), Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 1, Dallas, Texas 75242-1496 (the "Court"), for the Court to consider and act upon the applications (the "Applications") of certain professionals employed in the above-captioned case (the "Estate Professionals") for approval of interim compensation and reimbursement of expenses as reflected in the chart on **Exhibit A** annexed hereto.

**PLEASE TAKE FURTHER NOTICE** that copies of the Applications are on file with the Clerk of the Court and are available for inspection during the Court's normal business hours, and may also be obtained free of charge from the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/hcmlp> or upon request to the Estate Professional at the address set forth in the chart below.

**PLEASE TAKE FURTHER NOTICE** that the compensation and reimbursement requested by the Estate Professionals in the Applications is set forth on **Exhibit A**, annexed hereto.

Dated: April 28, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Jeffrey N. Pomerantz

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*Counsel for the Debtor and*

*Debtor in Possession*

**EXHIBIT A**

| <b>Professional</b>   | <b>Docket No.</b> | <b>Objection Deadline</b> | <b>Compensation Period</b> | <b>Fees Requested</b> | <b>Expenses Requested</b> | <b>Total</b>          |
|---|-------------------|---------------------------|----------------------------|-----------------------|---------------------------|-----------------------|
| <u>Debtor's Counsel</u><br>PACHULSKI STANG ZIEHL & JONES LLP<br>Jeffrey N. Pomerantz, Esq.<br>10100 Santa Monica Blvd., 15 <sup>th</sup> Flr.<br>Los Angeles, CA 90067<br>Telephone: (310) 277-6910 | 607               | 05.19.20                  | 10.16.19 –<br>03.31.20     | \$4,834,021.00        | \$118,198.81              | <b>\$4,952,219.81</b> |
| <u>Debtor's Compensation Consultant</u><br>MERCER (US) INC.<br>John Dempsey<br>1166 Avenue of the Americas<br>New York, NY<br>Telephone: (212) 345-7000   | 608               | 05.19.20                  | 11.15.19 –<br>03.31.20     | \$113,804.64          | \$2,151.69                | <b>\$115,956.33</b>   |
| <u>Debtor's Local Counsel</u><br>HAYWARD & ASSOCIATES PLLC<br>Zachery Z. Annable, Esq.<br>10501 North Central Expy., Suite 106<br>Dallas, TX 75231<br>Telephone: (972) 755-7100                     | 609               | 05.19.20                  | 12.10.19 –<br>03.31.20     | \$168,405.00          | \$7,333.29                | <b>\$175,738.29</b>   |
| <u>Debtor's Special Texas Counsel</u><br>FOLEY GARDERE, FOLWY & LARDNER LLP<br>Holland N. O'Neil, Esq.<br>2021 McKinney Avenue, Suite 1600<br>Dallas, Texas 75201<br>Telephone: 214-999-4961        | 602               | 05.19.20                  | 10.16.19 –<br>03.31.20     | \$484,590.10          | \$10,455.04               | <b>\$495,045.14</b>   |
| <u>Committee Counsel</u><br>SIDLEY AUSTIN LLP<br>Elliot A. Bromagen, Esq./ Juliana Hoffman, Esq.<br>One South Dearborn Street<br>Chicago, IL 60603<br>Telephone: (312) 853-7000                     | 569               | 04.28.20                  | 10.29.19 –<br>02.29.20     | \$3,154,959.45        | \$56,254.47               | <b>\$3,154,959.45</b> |
| <u>Committee Financial Advisor</u><br>FTI CONSULTING<br>Conor P. Tully<br>Three Times Square<br>New York, NY 10036<br>Telephone: (212)-841-9335   | 570               | 04.28.20                  | 10.29.19 –<br>02.29.20     | \$1,757,835.90        | \$8,781.09                | <b>\$1,766,616.99</b> |