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Counsel for the Debtor and Debtor-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: §
§ Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,¹ §
§ Case No. 19-34054-sgj11
§
Debtor. §

**NOTICE OF FILING OF FOURTH AMENDED EXHIBIT B TO
MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO
RETAIN, EMPLOY, AND COMPENSATE CERTAIN PROFESSIONALS
UTILIZED BY THE DEBTOR IN THE ORDINARY COURSE OF BUSINESS**

TO: (a) the Office of the United States Trustee; (b) the Office of the United States Attorney for the Northern District of Texas; (c) the Debtor’s principal secured parties; (d) counsel to any statutory committee appointed in the case; and (e) any party that has requested notice pursuant to Bankruptcy Rule 2002.

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



PLEASE TAKE NOTICE that on October 29, 2019, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the *Motion for an Order Authorizing the Debtor to Retain, Employ, and Compensate Certain Professionals Utilized By the Debtor in the Ordinary Course of Business* [Docket No. 76] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. A copy of the Motion was previously served on parties-in-interest.

PLEASE TAKE FURTHER NOTICE that on November 7, 2019, the Debtor amended Exhibit B to the Motion [Docket No. 101] (the “Amended Exhibit B”).

PLEASE TAKE FURTHER NOTICE that on November 25, 2019, the Debtor further amended Exhibit B to the Motion [Docket No. 169] (the “Second Amended Exhibit B”).

PLEASE TAKE FURTHER NOTICE that on November 26, 2019, the Bankruptcy Court for the District of Delaware entered an order approving the Motion [Docket No. 176].

PLEASE TAKE FURTHER NOTICE that on January 27, 2020, the Debtor further amended Exhibit B to the Motion [Docket No. 406] (the “Third Amended Exhibit B”).

PLEASE TAKE FURTHER NOTICE that the Debtor has further amended Exhibit B to the Motion (the “Fourth Amended Exhibit B”). The Fourth Amended Exhibit B is attached hereto as **Exhibit 1**.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit 2** is a blackline of the Fourth Amended Exhibit B against the Third Amended Exhibit B.

[Signature Page Follows]

Dated: November 16, 2020.

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for the Debtor and Debtor-in-Possession

EXHIBIT 1

Professional	Service Provided
DLA Piper	Employment Law Counsel
Maples (Cayman)	Cayman Regulatory Counsel
Hunton Andrews Kurth	ERISA/Employee Benefits Counsel
Rowlett Hill Collins LLP	Transactional counsel
Kim & Chang	Transactional counsel (Korea)
Locke Lord	Transactional counsel (insurance)
Carey Olsen	Cayman Counsel
ASW Law	Bermudian Counsel
Dechert LLP	Structured Products Counsel
Houlihan Lokey Financial Advisors, Inc.	Valuation of Portfolio Investments
Harder, LLP	Litigation Counsel
Shawn Raver	Tax Consultant

EXHIBIT 2

Professional	Service Provided
DLA Piper	Employment Law Counsel
Maples (Cayman)	Cayman Regulatory Counsel
Hunton Andrews Kurth	ERISA/Employee Benefits Counsel & Tax Counsel
Rowlett Hill Collins LLP	Transactional counsel
Culhane Meadows PLLC	Transactional counsel (insurance)
Kim & Chang	Transactional counsel (Korea)
Wilmer Locke Hale Lord	U.S. Regulatory and Compliance Counsel Transactional counsel (insurance)
Carey Olsen	Cayman Counsel
ASW Law	Bermudian Counsel
Dechert LLP	Structured Products Counsel
Houlihan Lokey Financial Advisors, Inc.	Valuation of Portfolio Investments
Harder, LLP	Litigation Counsel
Shawn Raver	Tax Consultant

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