

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	)	
	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	
	)	Case No. 19-34054 (SGJ)
Debtor.	)	
	)	

**CERTIFICATE OF SERVICE**

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtor in the above-captioned case.

On February 24, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Notice of Hearing on Motion for an Order Requiring James D. Dondero to Preserve Documents and to Identify Measures Taken to Ensure Document Preservation**  
[Docket No. 1947]

Furthermore, on February 24, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

- **Notice of (I) Confirmation Date and (II) Bar Date for Filing Rejection Claims**  
[Docket No. 1948]

Dated: February 26, 2021

/s/ Vincent Trang  
 Vincent Trang  
 KCC  
 222 N Pacific Coast Highway, Suite 300  
 El Segundo, CA 90245

<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



# **EXHIBIT A**

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Chad Timmons, Larry R. Boyd, Emily M. Hahn	ctimmons@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Counsel for NexBank	Alston & Bird LLP	Jared Slade	jared.slade@alston.com
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	jonathan.edwards@alston.com
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	thomas.haskins@btlaw.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	mintz@blankrome.com; jbibiloni@blankrome.com
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Bryan C. Assink	michael.lynn@bondsellis.com; john@bondsellis.com; bryan.assink@bondsellis.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin A. Sosland and Candice M. Carson	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	ccarlyon@carlyoncica.com; tosteen@carlyoncica.com
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.	Michael D. Warner, Esq.	mwarner@coleschotz.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	smoore@ctstlaw.com
Counsel to Patrick Daugherty ("Mr. Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	mvild@crosslaw.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
Counsel to Acis Capital Management, LP and Acis Capital Management GP, LLC ("Creditors")	Forshey & Prostok LLP	Jeff P. Prostok, Suzanne K. Rosen	jprostok@forsheyprostok.com; srosen@forsheyprostok.com
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	sellott@frontier-ok.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	mking@gibsondunn.com; mrosenthal@gibsondunn.com; amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	mbouslog@gibsondunn.com
Counsel for the Debtor	Hayward & Associates PLLC	Melissa S. Hayward, Zachery Z. Annable	MHayward@HaywardFirm.com; ZAnnable@HaywardFirm.com
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	ddraper@hellerdraper.com; lcollins@hellerdraper.com; gbrouphy@hellerdraper.com
Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	Jhonis@RandAdvisors.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov

**Exhibit A**Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to Crescent TC Investors, L.P. Secured Creditor	Jackson Walker L.L.P.	Michael S. Held	mheld@jw.com
Secured Creditor	Jefferies LLC	Director of Compliance	cbianchi@jefferies.com
Secured Creditor	Jefferies LLC	Office of the General Counsel	cbianchi@jefferies.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	mhankin@jenner.com; rlevin@jenner.com
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	asrush@jonesday.com
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	Joseph E. Bain, Amy K. Anderson	jbain@joneswalker.com; aanderson@joneswalker.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	James A. Wright III	james.wright@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	stephen.topetzes@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
Counsel for Highland CLO Funding	King & Spalding LLP	Paul R. Bessette	pbessette@kslaw.com
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	asif.attarwala@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	jeff.bjork@lw.com
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller, Laurie A. Spindler	dallas.bankruptcy@publicans.com
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	danw@fdslaw.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnllp.com
Equity Holders	Mark K. Okada		mokadadallas@gmail.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arshat & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	rdehney@mnat.com; cmiller@mnat.com
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan, Esq. & Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Bank	NexBank	John Danilowicz	john.holt@nexbankcapital.com
Counsel to California Public Employees' Retirement System ("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	lcisz@nixonpeabody.com
SEC Headquarters	Office of General Counsel	Securities & Exchange Commission	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	John A. Morris and Gregory V. Demo	jmorris@pszjlaw.com; gdemo@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Pension Benefit Guaranty Corporation ("PBGC")	Pension Benefit Guaranty Corporation	Michael I. Baird	baird.michael@pbgc.gov; efile@pbgc.gov
Counsel to City of Garland, Garland ISD, Wylie ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Linda D. Reece	lreece@pbfc.com
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.	jryan@potteranderson.com; rmcneill@potteranderson.com; rslaug@potteranderson.com
Secured Creditor	Prime Brokerage Services	Jefferies LLC	cbianchi@jefferies.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Michael J. Merchant, Sarah E. Silveira	merchant@rlf.com; silveira@rlf.com
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	pkeiffer@romclaw.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	David J. Karp, James V. Williams III	david.karp@srz.com; jay.williams@srz.com
SEC Regional Office	Securities & Exchange Commission	Andrew Calamari, Regional Director	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	philadelphia@sec.gov
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen	mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman	preid@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com; jhoffman@sidley.com
Counsel to Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	jkathman@spencerfane.com
DE Secretary of State	State of Delaware	Division of Corporations - Franchise Tax	dosdoc_bankruptcy@state.de.us
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		mokadadallas@gmail.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		mokadadallas@gmail.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	rpatel@winstead.com; plamberson@winstead.com; achiarello@winstead.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	kpreston@winston.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Thomas M. Melsheimer; Natalie L. Arbaugh	tmelsheimer@winston.com; narbaugh@winston.com

**Exhibit A**  
 Core/2002 Service List  
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Official Committee of Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Edmon L. Morton, Sean M. Beach, Esq., Jaclyn C. Weissgerber, Esq.	bankfilings@ycst.com; mnestor@ycst.com; emorton@ycst.com; sbeach@ycst.com; jweissgerber@ycst.com

# **EXHIBIT B**

**Exhibit B**  
Affected Party  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, John T. Wilson, IV, Bryan C. Assink	michael.lynn@bondsellis.com; john@bondsellis.com; john.wilson@bondsellis.com; bryan.assink@bondsellis.com



# **EXHIBIT C**

**Exhibit C**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division-Bankruptcy Section	PO Box 13258			Austin	TX	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

# **EXHIBIT D**

**Exhibit D**  
Affected Party  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, John T. Wilson, IV, Bryan C. Assink	420 Throckmorton Street, Suite 1000	Fort Worth	TX	76102

# **EXHIBIT E**

## Exhibit E

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Chad Timmons, Larry R. Boyd, Emily M. Hahn	1700 Redbud Blvd, Ste. 300			McKinney	TX	75069
Counsel for NexBank	Alston & Bird LLP	Jared Slade	Chase Tower	2200 Ross Avenue		Dallas	TX	75201
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	One Atlantic Center	1201 West Peachtree Street		Atlanta	GA	30309
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	500 Delaware Avenue, 8th Floor	PO Box 1150		Wilmington	DE	19899-1150
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	452 Fifth Ave			New York	NY	10018
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	1900 North Pearl	Suite 1500		Dallas	TX	75201
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	2121 North Pearl Street, Suite 700			Dallas	TX	75201
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	1201 N. Market Street, Suite 800			Wilmington	DE	19801
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Bryan C. Assink	420 Throckmorton Street, Suite 1000			Fort Worth	TX	76102
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	55 Second Street, 17th Floor			San Francisco	CA	94105-3493
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin A. Sosland and Candice M. Carson	2911 Turtle Creek Blvd.	Suite 1400		Dallas	TX	75219
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	265 E. Warm Springs Road, Suite 107			Las Vegas	NV	89119
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	Hercules Plaza	1313 North Market Street, Suite 5400		Wilmington	DE	19801
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.	Michael D. Warner, Esq.	301 Commerce Street, Suite 1700			Fort Worth	TX	76102
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	8080 Park Lane, Suite 700			Dallas	TX	75231
Counsel to Patrick Daugherty ("Mr. Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	1105 N. Market Street, Suite 901			Wilmington	DE	19801
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	1221 Avenue of the Americas			New York	NY	10020-1089
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	233 South Wacker Drive	Suite 5900		Chicago	IL	60606-6361
Counsel to Acis Capital Management, LP and Acis Capital Management GP, LLC ("Creditors")	Forshey & Prostok LLP	Jeff P. Prostok, Suzanne K. Rosen	777 Main Street, Suite 1550			Fort Worth	TX	76102
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	5100 South I-35 Service Road			Oklahoma City	OK	73129
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	100 Crescent Court, Suite 350			Dallas	TX	75201

## Exhibit E

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	200 Park Avenue			New York	NY	10066
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	3161 Michelson Drive			Irvine	CA	92612
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	650 Poydras Street, Suite 2500			New Orleans	LA	70130
Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	John Honis	87 Railroad Place Ste 403		Saratoga Springs	NY	12866
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	2323 Ross Avenue, Suite 600			Dallas	TX	75201
Secured Creditor	Jefferies LLC	Director of Compliance	520 Madison Avenue, 16th Floor	Re Prime Brokerage Services		New York	NY	10022
Secured Creditor	Jefferies LLC	Office of the General Counsel	520 Madison Avenue, 16th Floor	Re Prime Brokerage Services		New York	NY	10022
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	919 Third Avenue			New York	NY	10022-3908
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	2727 N. Harwood Street			Dallas	TX	75201
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	Joseph E. Bain, Amy K. Anderson	811 Main Street, Suite 2900			Houston	TX	77002
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	1717 Main Street, Suite 2800			Dallas	TX	75201
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	James A. Wright III	1 Lincoln Street			Boston	MA	02110
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	1601 K Street, NW			Washington	DC	20006-1600
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	901 Main Street, Suite 5200			Dallas	TX	75242-1699
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Counsel for Highland CLO Funding Ltd.	King & Spalding LLP	Paul R. Bessette	500 West 2nd St., Suite 1800			Austin	TX	78701-4684
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	401 S. 2nd Street, Suite 200			Philadelphia	PA	19147
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	330 N. Wabash Avenue, Ste. 2800			Chicago	IL	60611

## Exhibit E

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	355 South Grand Avenue, Ste. 100			Los Angeles	CA	90071
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller, Laurie A. Spindler	2777 N. Stemmons Freeway	Suite 1000		Dallas	TX	75207
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	12377 Merit Drive, Suite 900			Dallas	TX	75251
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	2100 Ross Avenue, Ste 2700			Dallas	TX	75201
Equity Holders	Mark K. Okada		300 Crescent Court	Suite 700		Dallas	TX	75201
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arsh & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	1201 North Market Street, Suite 1600			Wilmington	DE	19801
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan, Esq. & Sally Siconolfi, Esq.	909 Third Avenue			New York	NY	10022
Bank	NexBank	John Danilowicz	2515 McKinney Ave	Ste 1100		Dallas	TX	75201
Counsel to California Public Employees' Retirement System ("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	One Embarcadero Center, 32nd Floor			San Francisco	CA	94111
SEC Headquarters	Office of General Counsel	Securities & Exchange Commission	100 F St NE			Washington	DC	20554
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	1100 Commerce Street, Room 976	Earle Cabell Federal Building		Dallas	TX	75242
Pension Benefit Guaranty Corporation ("PBGC")	Pension Benefit Guaranty Corporation	Michael I. Baird	Office of the General Counsel	1200 K Street, N.W.		Washington	DC	20005-4026
Counsel to City of Garland, Garland ISD, Wylie ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Linda D. Reece	1919 S. Shiloh Rd., Suite 310			Garland	TX	75042
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.	1313 North Market Street, 6th Floor			Wilmington	DE	19801
Secured Creditor	Prime Brokerage Services	Jefferies LLC	520 Madison Avenue			New York	NY	10022
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Michael J. Merchant, Sarah E. Silveira	One Rodney Square	920 North King Street		Wilmington	DE	19801
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	325 North St. Paul Street, Suite 4500			Dallas	TX	75201
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	700 North Pearl Street, Suite 1610			Dallas	TX	75201



## Exhibit E

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	David J. Karp, James V. Williams III	919 Third Avenue			New York	NY	10022
SEC Regional Office	Securities & Exchange Commission	Andrew Calamari, Regional Director	New York Regional Office	Brookfield Place, Suite 400	200 Vesey Street	New York	NY	10281
SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	Philadelphia Regional Office	One Penn Center, Suite 520	1617 JFK Boulevard	Philadelphia	PA	19103
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen	One South Dearborn Street			Chicago	IL	60603
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman	2021 McKinney Avenue Suite 2000			Dallas	TX	75201
Counsel to Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	5700 Granite Parkway, Suite 650			Plano	TX	75024
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division-Bankruptcy Section	PO Box 13258			Austin	TX	78711
DE Secretary of State	State of Delaware	Division of Corporations - Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	901 North Market Street, Suite 1300			Wilmington	DE	19801
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
Equity Holders	The Dugaboy Investment Trust		300 Crescent Court	Suite 700		Dallas	TX	75201
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		300 Crescent Court	Suite 700		Dallas	TX	75201
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		300 Crescent Court	Suite 700		Dallas	TX	75201
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	717 N. Harwood St., Suite 400			Dallas	TX	75201
United States Attorney General	United States Attorney General	U.S. Department of Justice	William Barr, Esquire 1500 Pennsylvania Avenue, NW	950 Pennsylvania Avenue, NW	Room 4400	Washington	DC	20530-0001
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel				Washington	DC	20220
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	2728 N. Harwood Street, Suite 500			Dallas	TX	75201
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: David Neier	200 Park Avenue			New York	NY	10166-4193
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	800 Capitol Street, Suite 2400			Houston	TX	77002

**Exhibit E**Core/2002 Service List  
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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Thomas M. Melsheimer; Natalie L. Arbaugh	2121 N. Pearl Street, Suite 900			Dallas	TX	75201
Counsel to Official Committee of Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Edmon L. Morton, Sean M. Beach, Esq., Jaclyn C. Weissgerber, Esq.	Rodney Square	1000 North King Street		Wilmington	DE	19801
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

# **EXHIBIT F**

## Exhibit F

Rejection Bar Date Parties  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
13D Global Strategy and Research	Attn Director or Officer	491 N Main Street			Ketchum	ID	83340-0000	
4Cast Inc.	Attn Director or Officer	420 Lexington Avenue	Suite 2147		New York	NY	10170-0000	
ABM Texas General Services, Inc.	Attn Director or Officer	2020 Westridge Drive			Irving	TX	75038-0000	
ACA Compliance Group	Attn Director or Officer	8403 Colesville Road	Ste 870		Silver Spring	MD	20910-0000	
American Airlines, Inc.	Attn Director or Officer	PO Box 619616 MD4106			Ft Worth	TX	76155-0000	
Aon Consulting, Inc.	Attn Director or Officer	29695 Network Place			Chicago	IL	60673-1296	
Aon Consulting, Inc.	Attn Director or Officer	445 Hutchinson Ave	Ste 900		Columbus	OH	43235-0000	
Aptiviti, Inc.	Attn Director or Officer	129 West 29th Street	3rd Floor		New York	NY	10001-0000	
Argonaut Insurance Company	Attn Director or Officer	225 W Washington Street	24th floor		Chicago	IL	60606-0000	
BCA Research Inc.	Attn Director or Officer	1002 Sherbrooke Street West	Suite 1600	Montreal	Quebec		H3A 3L6	Canada
Blue Cross Blue Shield of Texas	Attn Director or Officer	1001 E. Lookout Dr.			Richardson	TX	75082-0000	
Blue Cross Blue Shield of Texas	Attn Director or Officer	PO Box 731428			Dallas	TX	75373-1428	
BOX.com	Attn Director or Officer	900 Jefferson Ave			Redwood City	CA	94063-0000	
Broadridge Investor Communication Soluti	Attn Director or Officer	One Park Ave			New York	NY	10016-0000	
Charitable DAF Fund, L.P. / Charitable D	Attention Grant Scott	4140 Park Lake Avenue	Suite 600		Raleigh	NC	27612-0000	
Cision US Inc.	Attn Director or Officer	1 Prudential Plaza, 7th floor	130 E Randolph Street		Chicago	IL	60601-0000	
Cision US Inc.	Attn Director or Officer	PO Box 842869			Boston	MA	02284-2869	
Clearwater Analytics LLC	Attn Director or Officer	777 W Main St	Ste 900		Boise	ID	83702-0000	
Coleman Research Group, Inc.	Attn Director or Officer	120 West 45th St	25th Floor		New York	NY	10036	
Coleman Research Group, Inc.	Attn Director or Officer	575 5th Avenue	21st Floor		New York	NY	10017-0000	
Coleman Research Group, Inc.	Attn Legal	1 Glenwood Ave			Raleigh	NC	27603	
Converge One	Attn Director or Officer	10900 Nesbitt Avenue South			Bloomington	MN	55437-0000	
CVE technology	Attn Director or Officer	3000 E Plano Pkwy			Plano	TX	75074-0000	
DirectTV	Attn Director or Officer	208 South Akard Street			Dallas	TX	75202-0000	
Discovery Benefits Inc	Attn Director or Officer	4321 20th Ave. S.			Fargo	ND	58103-0000	
Elkins McSherry	Attn Director or Officer	225 Liberty St	24th floor		New York	NY	10281-0000	
First Page Management LLC dba StatusLabs	Attn Director or Officer	151 South 1st	Ste 100		Austin	TX	78704-0000	
Four Seasons Landscaping, LLC	Attn Director or Officer	139 Turtle Creek Blvd.			Dallas	TX	75207-6807	
Four Seasons Landscaping, LLC	Attn Director or Officer	PO Box 793429			Dallas	TX	75379-0000	
Golds Texas Holdings Group, Inc	Attn Director or Officer	4001 Maples Avenue	Ste 200		Dallas	TX	75219-0000	
Governance RE Ltd.	Attn Director or Officer	Clarendon House	2 Church St		Hamilton		HM 11	Bermuda
Governance Re Ltd.	Attn Director or Officer	Wellesley House North	2nd Floor	90 Pitts Bay Road	Pembroke Parish		HM 08	Bermuda

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Greyline Solutions LLC	Attn Director or Officer	One Sansome Street	Suite 1895		San Francisco	CA	94104-0000	
GrubHub Holdings Inc.	Attn Director or Officer	111 W. Washington Street	Ste 2100		Chicago	IL	60602-0000	
Grubhub Holdings Inc.	Attn Director or Officer	5050 Capitol Ave Apt 252			Dallas	TX	75206-7724	
Guardian Performance Solutions, LLC	Attn Director or Officer	836 57th Street	Suite 408		Sacramento	CA	95819-0000	
Harvest Exchange Corp	Attn Director or Officer	1200 Smith Street	Ste. 672		Houston	TX	77002-0000	
Hedgeye Risk Management, LLC	Attn Director or Officer	1 High Ridge Park	3rd Floor		Stamford	CT	06905-0000	
Highland Capital Insurance Solutions, L.	Attention General Counsel	300 Crescent Court	Suite 700		Dallas	TX	75201-0000	
Highland Capital Management Fund Advisor	Attention General Counsel	300 Crescent Court	Suite 700		Dallas	TX	75201-0000	
Informa Investment Solutions	Attn Director or Officer	4 Westchester Park Drive			White Plain	NY	10604-0000	
Informa Investment Solutions	Attn Director or Officer	PO Box 416014			Boston	MA	02241-6014	
Liberty Mutual Insurance Company	Attn Director or Officer	175 Berkley St			Boston	MA	02116-0000	
LinkedIn Corporation	Attn Director or Officer	1000 West Maude Avenue			Sunnyvale	CA	94085-0000	
LinkedIn Corporation	Attn Director or Officer	62228 Collections Center Drive			Chicago	IL	60693-0622	
MacroMavens	Attn Director or Officer	180 W 20th Street	Suite 1700		New York	NY	10011-0000	
MBM Advisors, Inc.	Attn Director or Officer	440 Louisiana St	Suite 2600		Houston	TX	77002-0000	
McLagan Partners Inc (Aon McLagan)	Attn Director or Officer	1600 Summer Street	Ste 601		Stamford	CT	06905-0000	
Mergemarket (US) Limited (trading as Xt)	Attn Director or Officer	1501 Broadway	Suite 801		New York	NY	10036-0000	
Morningstar Inc.	Attn Director or Officer	22 W Washington St			Chicago	IL	60602-0000	
MSCI Inc.	Attn Director or Officer	7 World Trade Center	250 Greenwich St, 49th floor		New York	NY	10007-0000	
MSCI Inc.	Attn Director or Officer	PO Box 414631			Boston	MA	02241-4631	
NexBank SSB	Attn Director or Officer	2515 McKinney Avenue	Suite 1100		Dallas	TX	75201-0000	
NexBank SSB	Attn Director or Officer	300 Crescent Ct, Suite 700			Dallas	TX	75201	
NexBank SSB	dba NexBank Credit Services	Grant Smith	2515 McKinney Ave.	11th Floor	Dallas	TX	75201	
NEXBANK, SSB	ATTN MARCIA SANDS	13455 NOEL RD	STE 2220		Dallas	TX	75240	
NexPoint Advisors, LP	Attn Director or Officer	200 Crescent Court	Ste. 700		Dallas	TX	75201-0000	
Paxstone Capital LLP	Attn Kasper Kemp Hansen	483 Green Lane			London		N13 4BS	United Kingdom
Payne & Smith, LLC	Attn Director or Officer	10711 Preston Rd	Suite 110		Dallas	TX	75230	
Payne & Smith, LLC	Attn Director or Officer	5952 Royal Lane	Ste 158		Dallas	TX	75230-0000	
PCMG Trading Partners XXIII, L.P.	Attn Director or Officer	1209 Orange Street			Wilmington	DE	19801-0000	
PR Newswire Association, LLC	Attn Director or Officer	602 Plaza	Three Harborside Financial Center		Jersey City	NJ	07311-0000	
PricewaterhouseCoopers LLP	Attn Director or Officer	One North Wacker			Chicago	IL	60606-0000	
Rand Advisors, LLC / Atlas IDF LP, et al	Attn John Honis	87 Railroad Place	Ste 403		Saratoga Springs	NY	12866-0000	

**Exhibit F**Rejection Bar Date Parties  
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Romacorp, Inc.	Attn Director or Officer	1700 Alma Drive	Ste. 400		Plano	TX	75075-0000	
S&P Global Market Intelligence LLC	Attn Director or Officer	55 Water Street			New York	NY	10041-0000	
SALI Fund Management, LLC	Attn Director or Officer	6836 Austin Center Blvd	Ste. 320		Austin	TX	78731-0000	
Spin-off Advisors, LLC	Attn Director or Officer	1327 W. Washington Blvd	Suite 4-G		Chicago	IL	60607-0000	
Springboard Network LLC	Attn Director or Officer	9900 Spectrum Drive			Austin	TX	78717-0000	
Strand Advisors Inc.	Attn Director or Officer	1209 Orange Street			Wilmington	DE	19801-0000	
Strand Advisors Inc.	Attn Director or Officer	300 Crescent Court			Dallas	TX	75201	
Strategas Securities, LLC	Attn Director or Officer	52 Vanderbilt Ave	8th Floor		New York	NY	10017-0000	
Structural and Steel Products, Inc	Attn Director or Officer	3001 W Pafford Street			Fort Worth	TX	76110-0000	
Symphony Communication Services LLC	Attn Director or Officer	1117 S California Ave			Palo Alto	CA	94304-0000	
Total Uptime Tech	Attn Director or Officer	Post Office Box 2228			Skyland	NC	28776-0000	
Xerox	Attn Director or Officer	45 Glover Ave			Norwalk	CT	06856-0000	
Zendesk	Attn Director or Officer	1019 Market St			San Francisco	CA	94103-0000	