

BTXN 049 (rev. 03/15)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:
Highland Capital Management, L.P.

CLO HoldCo, Ltd

vs.

Marc Kirschner, the Litigation Trustee for the Highland
Litigation Sub-Trust

Debtor(s)
Appellant(s)
Appellee(s)

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Case No.: 19-34054-sgj11
Chapter No.: 11

NOTICE OF TRANSMITTAL

I am transmitting:

- The Motion for leave to Appeal 28 U.S.C. § (USDC Civil Action No. DNC Case).
- The Motion for Stay Pending Appeal (USDC Action No. – DNC Case).
- The Proposed Findings of Fact and Conclusions of Law.
- The Motion to Extend Time To File Designation (USDC Civil Action No DNC Case).
- On , the Record on Appeal was transmitted. The designation of record or item(s) designated by were not filed when the record was transmitted. The item(s) were filed on awaiting instructions from the assigned district judge.
- Other
- Copies of: Notice of appeal, appealed order [3457] and supporting documents

TO ALL ATTORNEYS: File all subsequent papers captioned and numbered with the appropriate division of the United States District Clerk's Office. Any questions concerning this proceeding should be directed to the U.S. District Clerk's Office at (214) 753-2200.

DATED: 9/7/22

FOR THE COURT:
Robert P. Colwell, Clerk of Court

by: /s/Sheniqua Whitaker, Deputy Clerk



BTXN 116 (rev. 07/08)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

APPEAL SERVICE LIST

Transmission of the Record

BK Case No.: 19-34054-sgj11

Received in District Court by: _____

Date: _____

Volume Number(s): _____

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US Trustee

Appellant CLO HoldCo, Ltd.

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Appellee Marc Kirschner, the Litigation Trustee for the Highland Litigation Sub-Trust

SIDLEY AUSTIN LLP
Paige Holden Montgomery
Texas Bar No. 24037131

BTXN 150 (rev. 11/10)

In Re:
 Highland Capital Management, L.P.

Debtor(s)

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Case No.: 19-34054-sgj11
 Chapter No.: 11

CIVIL CASE COVER SHEET

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet.

<p>I. (a) APPELLANT CLO HoldCo, Ltd.</p> <p>(b) County of Residence of First Listed Party: (EXCEPT IN U.S. PLAINTIFF CASES)</p> <p>(c) Attorney's (Firm Name, Address, and Telephone Number) One American Place 301 Main Street, Suite 1600 Baton Rouge, LA 70801-1916 Telephone: (225) 381-9643</p> <p>Amelia L. Hurt (LA #36817, TX #24092553) 400 Poydras Street, Suite 1812 New Orleans, LA 70130 Telephone: (504) 522-1812</p> <p>KELLY HART & HALLMAN Hugh G. Connor II Michael D. Anderson Katherine T. Hopkins 201 Main Street, Suite 2500 Fort Worth, Texas 76102 Telephone: (817) 332-2500</p>	<p>APPELLEE Marc Kirschner, the Litigation Trustee for the Highland Litigation Sub-Trust</p> <p>County of Residence of First Listed Party: (IN U.S. PLAINTIFF CASES ONLY)</p> <p>Attorney's (If Known) SIDLEY AUSTIN LLP Paige Holden Montgomery Juliana L. Hoffman 2021 McKinney Avenue Suite 2000 Dallas, Texas 75201 Telephone: (214) 981-3300</p> <p>QUINN EMANUEL URQUHART & SULLIVAN, LLP Susheel Kirpalani (admitted pro hac vice) Deborah J. Newman (admitted pro hac vice) Robert S. Loigman (admitted pro hac vice) Benjamin I. Finestone (admitted pro hac vice) Calli Ray (admitted pro hac vice) Alexander J. Tschumi (admitted pro hac vice) New York Bar. No. 5492194 51 Madison Avenue Floor 22 New York, NY 10010 Telephone: (212) 849-7000</p>
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II. BASIS OF JURISDICTION

1 U.S. Government Plaintiff
 2 U.S. Government Defendant
 3 Federal Question (U.S. Government Not a Party)
 4 Diversity (Indicate Citizenship of Parties in Item III)

III. CITIZENSHIP OF PRINCIPAL PARTIES

Citizen of This State	<input type="radio"/> 1	<input type="radio"/> 1	Incorporated <i>or</i> Principal Place of Business In This State	<input type="radio"/> 4	<input type="radio"/> 4
Citizen of Another State	<input type="radio"/> 2	<input type="radio"/> 2	Incorporated <i>and</i> Principal Place of Business In Another State	<input type="radio"/> 5	<input type="radio"/> 5
Citizen or Subject of a Foreign Country	<input type="radio"/> 3	<input type="radio"/> 3	Foreign Nation	<input type="radio"/> 6	<input type="radio"/> 6

IV. NATURE OF SUIT

422 Appeal 28 USC 158
 423 Withdrawal 28 USC 157
 890 Other Statutory Actions

V. ORIGIN

1 Original Proceeding
 2 Removed from State Court
 3 Remanded from Appellate Court
 4 Reinstated or Reopened
 5 Transferred from another district
 6 Multidistrict Litigation
 7 Appeal to District Judge from Magistrate Judgment

VI. CAUSE OF ACTION

Cite the U.S. Civil Statute under which you are filing (**Do not cite jurisdictional statutes unless diversity**):
 422 Appeal 28 USC 158

Brief description of cause:
 Notice of appeal of a bankruptcy court order

VII. REQUESTED IN COMPLAINT:

CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23 DEMAND \$

CHECK YES only if demanded in complaint:

JURY DEMAND: Yes No

VIII. RELATED CASE(S) IF ANY
Judge:

Docket Number: 3:21-CV-3086-K

DATED: 9/7/22

FOR THE COURT:
Robert P. Colwell, Clerk of Court
by: /s/Sheniqua Whitaker, Deputy Clerk

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-and

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