

Information to identify the case:	
Debtor Name	<u>MoviePass, Inc.</u> EIN: 27-4819893
United States Bankruptcy Court Southern District of New York	Date case filed for chapter: 7 1/28/20
Case number:	20-10244-smb

Official Form 309C (For Corporations or Partnerships)

Notice of Chapter 7 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office and the office of the U.S. Trustee cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	MoviePass, Inc.	
2. All other names used in the last 8 years		
3. Address	350 Fifth Avenue Suite 5330 New York, NY 10118	
4. Debtor's attorney Name and address	Frank A. Oswald Togut, Segal & Segal LLP One Penn Plaza New York, NY 10119	Contact phone (212) 594-5000 Email: frankoswald@teamtogut.com
5. Bankruptcy trustee Name and address	Alan Nisselson Windels Marx Lane & Mittendorf, LLP 156 West 56th Street New York, NY 10019	Contact phone (212) 237-1199 Email: anisselson@windelsmarx.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	One Bowling Green New York, NY 10004-1408 Clerk of the Bankruptcy Court: Vito Genna	Office Hours: <u>Monday – Friday 8:30 AM – 5:00 PM</u> Contact phone 212-668-2870 Date: 2/27/20
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	April 21, 2020 at 12:00 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the United States Trustee, United States Bankruptcy Court, SDNY, One Bowling Green, Room 511, Fifth Floor, New York, NY 10004-1408
8. Proof of claim	No property appears to be available to pay creditors. Therefore, other than claims secured by a security interest in the principal residence, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline. Deadline for holder(s) of a claim secured by a security interest in the principal residence pursuant to Rule 3002(c)(7)(A):	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case. Filing deadline: 70 days after the order for relief is entered.	

