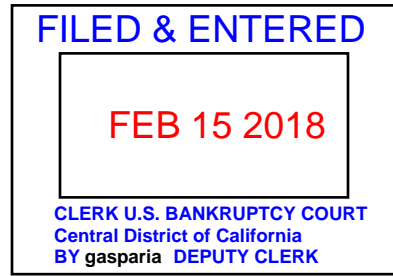


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**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

14 In re:
15 ICPW Liquidation Corporation, a California
16 corporation¹,
17 Debtor and Debtor in Possession.

Lead Case No.: 1:17-bk-12408-MB
Jointly administered with:
1:17-bk-12409-MB
Chapter 11 Cases

**ORDER APPROVING AGREEMENT
WITH MATTHEW PLISKIN FOR
TRUSTEE SERVICES AND APPROVING
TRUST BOARD COMPENSATION**

18 In re:
19 ICPW Liquidation Corporation, a Nevada
20 corporation²,
21 Debtor and Debtor in Possession.

Plan Confirmation Hearing:
Date: February 12, 2018
Time: 1:30 p.m.
Place: Courtroom "303"
21041 Burbank Blvd.
Woodland Hills, CA

- 22 Affects both Debtors
- 23 Affects ICPW Liquidation Corporation, a
24 California corporation only
- 25 Affects ICPW Liquidation Corporation, a Nevada
26 corporation only

27 ¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.
28 ² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.



1 A hearing was held on February 12, 2018, at the above-referenced time and location for
2 the Court to consider the motion jointly filed as Docket Number 417 (the "Motion") by ICPW
3 Liquidation Corporation, a California corporation, formerly known as Ironclad Performance Wear
4 Corporation, a California corporation ("ICPW California"), and ICPW Liquidation Corporation, a
5 Nevada corporation, formerly known as Ironclad Performance Wear Corporation, a Nevada
6 corporation ("ICPW Nevada" and collectively with ICPW California, the "Debtors") and the
7 Official Committee of Equity Security Holders (the "OCEH") for an order: (1) approving that
8 certain agreement with Matthew Pliskin (the "Trustee") for trustee services in accordance with a
9 confirmed plan in these cases, and (2) approving certain compensation to the initial members of
10 the trust board (the "Trust Board") created pursuant to a confirmed plan in these cases. A draft of
11 the agreement with the Trustee (the "Trustee Agreement") is attached as Exhibit "2" to the
12 Motion. Appearances were made at the hearing on the Motion as set forth on the record of the
13 Court.
14
15

16 As set forth in the Motion, the initial members of the Trust Board will be the current
17 members of the OCEH: Ronald Chez, Scott Jarus and Patrick O'Brien (the "Trust Board
18 Members"). In the Motion, the Debtors and the OCEH (collectively, the "Plan Proponents")
19 jointly request that the Court (1) approve the Trustee Agreement, (2) approve Matthew Pliskin to
20 serve as the Trustee, (3) approve the proposed compensation to be paid to Matthew Pliskin for
21 serving as the Trustee, and (4) approve the proposed compensation to be paid to the Trust Board
22 Members.
23

24 The Court, having considered the Motion along with all of the statements, arguments and
25 representations of counsel that were made at the hearing on the Motion and the entire record of
26 the Debtors' chapter 11 cases, no objection to the Motion having been filed, and other good cause
27 appearing,
28

