

ENTERED

June 01, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

*In re***WESCO AIRCRAFT HOLDINGS, INC.,**

Debtor.

Tax ID No. 20-5441563

Case No. 23-90611 (DRJ)

Chapter 11

*In re***ADAMS AVIATION SUPPLY CO. LTD.,**

Debtor.

Tax ID No. N/A

Case No. 23-90666 (DRJ)

Chapter 11

*In re***FLINTBROOK LTD.,**

Debtor.

Tax ID No. 98-1309289

Case No. 23-90695 (DRJ)

Chapter 11

*In re***HAAS CHEMICAL MANAGEMENT OF
MEXICO, INC.,**

Debtor.

Tax ID No. 23-2991626

Case No. 23-23-90696 (DRJ)

Chapter 11

*In re***HAAS CORP. OF CANADA,**

Debtor.

Tax ID No. 23-2553525

Case No. 23-90693 (DRJ)

Chapter 11

*In re***HAAS CORP. OF CHINA,**

Debtor.

Tax ID No. 23-2976290

Case No. 23-90697 (DRJ)

Chapter 11



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<p><i>In re</i></p> <p>HAAS GROUP CANADA INC.,</p> <p>Debtor.</p> <p>Tax ID No. N/A</p>	<p>Case No. 23-90698 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>HAAS GROUP INTERNATIONAL SCM LTD.,</p> <p>Debtor.</p> <p>Tax ID No. 98-1308822</p>	<p>Case No. 23-90699 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>HAAS GROUP INTERNATIONAL, LLC,</p> <p>Debtor.</p> <p>Tax ID No. 23-1952679</p>	<p>Case No. 23-90691 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>HAAS GROUP, LLC,</p> <p>Debtor.</p> <p>Tax ID No. 26-1565604</p>	<p>Case No. 23-90667 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>HAAS HOLDINGS, LLC,</p> <p>Debtor.</p> <p>Tax ID No. 26-1520961</p>	<p>Case No. 23-90690 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>HAAS INTERNATIONAL CORP.,</p> <p>Debtor.</p> <p>Tax ID No. 23-2553523</p>	<p>Case No. 23-90700 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>HAAS OF DELAWARE LLC,</p> <p>Debtor.</p> <p>Tax ID No. 23-1952679</p>	<p>Case No. 23-90692 (DRJ)</p> <p>Chapter 11</p>

<i>In re</i> HAAS TCM DE MEXICO, S. DE R.L. DE C.V., Debtor. Tax ID No. N/A	Case No. 23-90701 (DRJ) Chapter 11
<i>In re</i> HAAS TCM GROUP OF THE UK LTD., Debtor. Tax ID No. N/A	Case No. 23-90702 (DRJ) Chapter 11
<i>In re</i> HAAS TCM INDUSTRIES LLC, Debtor. Tax ID No. 23-1952679	Case No. 23-90689 (DRJ) Chapter 11
<i>In re</i> HAAS TCM OF ISRAEL INC., Debtor. Tax ID No. 20-2220427	Case No. 23-90703 (DRJ) Chapter 11
<i>In re</i> INTERFAST USA HOLDINGS INC., Debtor. Tax ID No. 98-0480453	Case No. 23-90684 (DRJ) Chapter 11
<i>In re</i> NETMRO, LLC, Debtor. Tax ID No. 65-0785447	Case No. 23-90685 (DRJ) Chapter 11
<i>In re</i> PATTONAIR (DERBY) LTD., Debtor. Tax ID No. 98-1515565	Case No. 23-90668 (DRJ) Chapter 11

<p><i>In re</i></p> <p>PATTONAIR EUROPE LTD.,</p> <p>Debtor.</p> <p>Tax ID No. 98-1516440</p>	<p>Case No. 23-90669 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>PATTONAIR GROUP LTD.,</p> <p>Debtor.</p> <p>Tax ID No. 98-1516586</p>	<p>Case No. 23-90670 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>PATTONAIR HOLDING, INC.,</p> <p>Debtor.</p> <p>Tax ID No. 45-2099273</p>	<p>Case No. 23-90686 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>PATTONAIR HOLDINGS LTD.,</p> <p>Debtor.</p> <p>Tax ID No. 98-1536010</p>	<p>Case No. 23-90671 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>PATTONAIR LTD.,</p> <p>Debtor.</p> <p>Tax ID No. 98-1516164</p>	<p>Case No. 23-90672 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>PATTONAIR USA, INC.,</p> <p>Debtor.</p> <p>Tax ID No. 75-2241993</p>	<p>Case No. 23-90604 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>PIONEER FINANCE CORP.,</p> <p>Debtor.</p> <p>Tax ID No. 82-2997238</p>	<p>Case No. 23-90682 (DRJ)</p> <p>Chapter 11</p>

<i>In re</i> PIONEER HOLDING CORP., Debtor. Tax ID No. 82-2749301	Case No. 23-90704 (DRJ) Chapter 11
<i>In re</i> QUICKSILVER MIDCO LTD., Debtor. Tax ID No. N/A	Case No. 23-90673 (DRJ) Chapter 11
<i>In re</i> UNISEAL, INC., Debtor. Tax ID No. 75-2697450	Case No. 23-90674 (DRJ) Chapter 11
<i>In re</i> WESCO 1 LLP, Debtor. Tax ID No. 98-0641353	Case No. 23-90675 (DRJ) Chapter 11
<i>In re</i> WESCO 2 LLP, Debtor. Tax ID No. 98-0641354	Case No. 23-90676 (DRJ) Chapter 11
<i>In re</i> WESCO AIRCRAFT CANADA INC., Debtor. Tax ID No. N/A	Case No. 23-90694 (DRJ) Chapter 11
<i>In re</i> WESCO AIRCRAFT CANADA, LLC, Debtor. Tax ID No. N/A	Case No. 23-90688 (DRJ) Chapter 11

<p><i>In re</i></p> <p>WESCO AIRCRAFT EMEA, LTD.,</p> <p>Debtor.</p> <p>Tax ID No. 98-1308197</p>	<p>Case No. 23-90705 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WESCO AIRCRAFT EUROPE LTD.,</p> <p>Debtor.</p> <p>Tax ID No. 98-1308336</p>	<p>Case No. 23-90706 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WESCO AIRCRAFT HARDWARE CORP.,</p> <p>Debtor.</p> <p>Tax ID No. 95-2704662</p>	<p>Case No. 23-90677 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WESCO AIRCRAFT INTERNATIONAL HOLDINGS LTD.,</p> <p>Debtor.</p> <p>Tax ID No. N/A</p>	<p>Case No. 23-90707 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WESCO AIRCRAFT SF, LLC,</p> <p>Debtor.</p> <p>Tax ID No. N/A</p>	<p>Case No. 23-90687 (DRJ)</p> <p>Chapter 11</p>

<p><i>In re</i></p> <p>WESCO LLC 1,</p> <p>Debtor.</p> <p>Tax ID No. N/A</p>	<p>Case No. 23-90678 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WESCO LLC 2,</p> <p>Debtor.</p> <p>Tax ID No. N/A</p>	<p>Case No. 23-90679 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WOLVERINE INTERMEDIATE HOLDING CORP.,</p> <p>Debtor.</p> <p>Tax ID No. 84-2673271</p>	<p>Case No. 23-90680 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WOLVERINE INTERMEDIATE HOLDING II CORP.,</p> <p>Debtor.</p> <p>Tax ID No. 84-2673359</p>	<p>Case No. 23-90681 (DRJ)</p> <p>Chapter 11</p>
<p><i>In re</i></p> <p>WOLVERINE UK HOLDCO LTD.,</p> <p>Debtor.</p> <p>Tax ID No. N/A</p>	<p>Case No. 23-90683 (DRJ)</p> <p>Chapter 11</p>

**ORDER DIRECTING
JOINT ADMINISTRATION OF CHAPTER 11 CASES**
(Docket No. 58)

1. Upon the motion (the “**Motion**”),¹ of the above-captioned debtors (collectively, the “Debtors”), for entry of an order (this “**Order**”) for joint administration of the Debtors’ chapter 11 cases; and the Court having and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order on an emergency basis is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 23-90611 (DRJ). Additionally, the following items are ordered:

- One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.
- Parties may request joint hearing on matters pending in any of the jointly administered cases.
- Other: See below.

¹ Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

3. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one file and one docket for these jointly administered cases, which file and docket shall be the file and docket for these chapter 11 cases.

4. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.,
*et al.,*¹

Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

5. All pleadings and other papers filed in these chapter 11 cases shall bear the foregoing consolidated caption.

6. The Clerk of Court is respectfully directed to make an entry, substantially similar to the following, on the docket of each Debtor's case other than the case of Wesco Aircraft Holdings, Inc.:

An order has been entered directing joint administration of the chapter 11 cases of Wesco Aircraft Holdings, Inc., and its affiliated debtors. The docket for the chapter 11 case of Wesco Aircraft Holdings, Inc., Case No. 23-90611 (DRJ), should be consulted for all matters affecting this case.

7. A separate claims registry shall be maintained for each Debtor.

8. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

9. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

10. Nothing in this Order shall be understood to direct or otherwise effect a substantive consolidation of the Debtors' estates or to prejudice the rights of any party in interest to seek or oppose substantive consolidation of any of the jointly administered cases.

11. The Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 01, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Wesco Aircraft Holdings, Inc.
Debtor

Case No. 23-90611-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jun 01, 2023

User: ADIuser
Form ID: pdf001

Page 1 of 2
Total Noticed: 7

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 03, 2023:

Recip ID	Recipient Name and Address
db	+ Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
aty	+ Adam M Lavine, Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775
aty	+ Darryl G Stein, Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775
aty	+ Igor M Margulyan, 800 Third Avenue, New York, NY 10022-7649
aty	+ John G Conte, 800 Third Avenue, New York, NY 10022-7649
aty	+ Michael S Brasky., Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775
aty	+ Zachary D Rosenbaum, Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775

TOTAL: 7

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc 2024/2026 Noteholder Group
intp		BANK OF AMERICA, N.A.
sutr		BOKF, NA
cr		Carlyle Global Credit Investment Management, LLC
intp		First Lien Noteholder Group
cr		Langur Maize, L.L.C.

TOTAL: 6 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 03, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 1, 2023 at the address(es) listed below:

Name	Email Address
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District/off: 0541-4
Date Rcvd: Jun 01, 2023

User: ADIuser
Form ID: pdf001

Page 2 of 2
Total Noticed: 7

Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov aubrey.thomas@usdoj.gov;Omar.E.Jones@usdoj.gov
Andrew I Silfen	on behalf of Successor Trustee BOKF NA andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Charles A Beckham, Jr	on behalf of Debtor Wesco Aircraft Holdings Inc. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Christopher Darnell Porter	on behalf of Plaintiff Wesco Aircraft Holdings Inc. chrisporter@quinnemanuel.com
Christopher Darnell Porter	on behalf of Debtor Wesco Aircraft Holdings Inc. chrisporter@quinnemanuel.com
Jason S Brookner	on behalf of Creditor Carlyle Global Credit Investment Management LLC jbrookner@grayreed.com, lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
John F Higgins, IV	on behalf of Interested Party First Lien Noteholder Group jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John P Melko	on behalf of Interested Party Ad Hoc 2024/2026 Noteholder Group jmelko@foley.com rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com
Kelli S. Norfleet	on behalf of Debtor Wesco Aircraft Holdings Inc. kelli.norfleet@haynesboone.com, kenneth.rusinko@haynesboone.com
Mark F Hebbeln	on behalf of Interested Party Ad Hoc 2024/2026 Noteholder Group mhebbeln@kobrekim.com james.r.lewis@wellsfargo.com;mark-hebbeln-5273@ecf.pacerpro.com
Robert Bernard Bruner	on behalf of Interested Party BANK OF AMERICA N.A. bob.bruner@nortonrosefulbright.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 13