

**ENTERED**

June 01, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,**  
*et al.*,<sup>1</sup>

Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

**ORDER AUTHORIZING  
WESCO AIRCRAFT HOLDINGS, INC. TO ACT  
AS THE DEBTORS' FOREIGN REPRESENTATIVE**

(Docket No. 6)

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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Upon the motion (the “*Motion*”),<sup>2</sup> of the debtors listed on **Exhibit 1** to this Order (collectively with any debtors whose cases may be ordered to be jointly administered with the above-captioned case in the future, the “*Debtors*”), for entry of an order authorizing Wesco Aircraft Holdings, Inc., to act as foreign representative of each of the Debtors; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order on an emergency basis is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. The Debtors have filed voluntary petitions for relief which commenced cases under chapter 11 of the Bankruptcy Code. These cases constitute “foreign proceedings” as that term is used in article 2(a) of the UNCITRAL Model-Law on Cross-Border Insolvency (the “*Model Law*”).

2. The Debtors have operations, assets and personnel outside of the United States which is protected by an automatic stay of acts against property, or to seek to interfere with or exercise control over, property of the Debtors, all of which remains under the jurisdiction of this Court.

3. Wesco Aircraft Holdings, Inc. (“*Wesco Holdings*”) is authorized to (a) act as the “foreign representative” of each Debtor as that term is used in article 2(d) of the Model Law; (b) seek recognition of these chapter 11 cases before non-U.S. courts, tribunals, agencies, regulatory bodies, administrative bodies or other governmental entities (collectively, the “*Non-U.S. Tribunals*”); (c) request that Non-U.S. Tribunals lend assistance to this Court; (d) seek

<sup>2</sup> Capitalized terms used but not defined in this Order shall have the meanings ascribed to them in the Motion.

enforcement of and orders entered in these chapter 11 cases by Non-U.S. Tribunals; (e) appear and be heard on behalf of any Debtor in any non-U.S. proceeding; and (f) seek any other appropriate relief from any Non-U.S. Tribunal.

4. This Court respectfully requests all Non-U.S. Tribunals to (a) grant representative status to Wesco Holdings in any non-U.S. proceeding; (b) make such orders and provide such assistance to Wesco Holdings as the Debtors' foreign representative as may be necessary or desirable to give effect to this Order, all other orders of this Court and all applicable provisions of the Bankruptcy Code (including the automatic stay of section 362 of the Bankruptcy Code); and (c) assist Wesco Holdings in its capacity as foreign representative, each of the Debtors and their agents in carrying out the terms of this Order, all other orders of this Court and the provisions of the Bankruptcy Code.

5. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

6. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

7. The Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

**Signed: June 01, 2023.**

  
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**DAVID R. JONES**  
**UNITED STATES BANKRUPTCY JUDGE**

**EXHIBIT 1 TO  
ORDER APPOINTING FOREIGN REPRESENTATIVE  
LIST OF DEBTORS**

- |                                             |                                                |
|---------------------------------------------|------------------------------------------------|
| 1. Adams Aviation Supply Co., Ltd.          | 31. Wesco 2 LLP                                |
| 2. Flintbrook Ltd.                          | 32. Wesco Aircraft Canada Inc.                 |
| 3. Haas Chemical Management of Mexico, Inc. | 33. Wesco Aircraft Canada, LLC                 |
| 4. Haas Corp. of Canada                     | 34. Wesco Aircraft EMEA, Ltd.                  |
| 5. Haas Corp. of China                      | 35. Wesco Aircraft Europe Ltd.                 |
| 6. Haas Group Canada Inc.                   | 36. Wesco Aircraft Hardware Corp.              |
| 7. Haas Group International SCM Ltd.        | 37. Wesco Aircraft Holdings, Inc.              |
| 8. Haas Group International, LLC            | 38. Wesco Aircraft International Holdings Ltd. |
| 9. Haas Group, LLC                          | 39. Wesco Aircraft SF, LLC                     |
| 10. Haas Holdings, LLC                      | 40. Wesco LLC 1                                |
| 11. Haas International Corp.                | 41. Wesco LLC 2                                |
| 12. Haas of Delaware LLC                    | 42. Wolverine Intermediate Holding Corp.       |
| 13. Haas TCM de Mexico, S. de R.L. de C.V.  | 43. Wolverine Intermediate Holding II Corp.    |
| 14. Haas TCM Group of the UK Ltd.           | 44. Wolverine UK Holdco Ltd.                   |
| 15. Haas TCM Industries LLC                 |                                                |
| 16. Haas TCM of Israel Inc.                 |                                                |
| 17. Interfast USA Holdings Inc.             |                                                |
| 18. NetMRO, LLC                             |                                                |
| 19. Pattonair (Derby) Ltd.                  |                                                |
| 20. Pattonair Europe Ltd.                   |                                                |
| 21. Pattonair Group Ltd.                    |                                                |
| 22. Pattonair Holding, Inc.                 |                                                |
| 23. Pattonair Holdings Ltd.                 |                                                |
| 24. Pattonair Ltd.                          |                                                |
| 25. Pattonair USA, Inc.                     |                                                |
| 26. Pioneer Finance Corp.                   |                                                |
| 27. Pioneer Holding Corp.                   |                                                |
| 28. Quicksilver Midco Ltd.                  |                                                |
| 29. UNISEAL, Inc.                           |                                                |
| 30. Wesco 1 LLP                             |                                                |

United States Bankruptcy Court  
Southern District of Texas

In re:  
Wesco Aircraft Holdings, Inc.  
Debtor

Case No. 23-90611-drj  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jun 01, 2023

User: ADIuser  
Form ID: pdf002

Page 1 of 2  
Total Noticed: 7

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 03, 2023:**

Recip ID	Recipient Name and Address
db	+ Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
aty	+ Adam M Lavine, Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775
aty	+ Darryl G Stein, Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775
aty	+ Igor M Margulyan, 800 Third Avenue, New York, NY 10022-7649
aty	+ John G Conte, 800 Third Avenue, New York, NY 10022-7649
aty	+ Michael S Brasky., Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775
aty	+ Zachary D Rosenbaum, Kobre & Kim LLP, 800 Third Avenue, New York, NY 10022-7775

TOTAL: 7

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc 2024/2026 Noteholder Group
intp		BANK OF AMERICA, N.A.
sutr		BOKF, NA
cr		Carlyle Global Credit Investment Management, LLC
intp		First Lien Noteholder Group
cr		Langur Maize, L.L.C.

TOTAL: 6 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jun 03, 2023

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 1, 2023 at the address(es) listed below:

Name	Email Address
------	---------------

District/off: 0541-4  
Date Rcvd: Jun 01, 2023

User: ADIuser  
Form ID: pdf002

Page 2 of 2  
Total Noticed: 7

Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov aubrey.thomas@usdoj.gov;Omar.E.Jones@usdoj.gov
Andrew I Silfen	on behalf of Successor Trustee BOKF NA andrew.silfen@afslaw.com, lisa.indelicato@afslaw.com
Charles A Beckham, Jr	on behalf of Debtor Wesco Aircraft Holdings Inc. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Christopher Darnell Porter	on behalf of Plaintiff Wesco Aircraft Holdings Inc. chrisporter@quinnemanuel.com
Christopher Darnell Porter	on behalf of Debtor Wesco Aircraft Holdings Inc. chrisporter@quinnemanuel.com
Jason S Brookner	on behalf of Creditor Carlyle Global Credit Investment Management LLC jbrookner@grayreed.com, lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
John F Higgins, IV	on behalf of Interested Party First Lien Noteholder Group jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John P Melko	on behalf of Interested Party Ad Hoc 2024/2026 Noteholder Group jmelko@foley.com rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com
Kelli S. Norfleet	on behalf of Debtor Wesco Aircraft Holdings Inc. kelli.norfleet@haynesboone.com, kenneth.rusinko@haynesboone.com
Mark F Hebbeln	on behalf of Interested Party Ad Hoc 2024/2026 Noteholder Group mhebbeln@kobrekim.com james.r.lewis@wellsfargo.com;mark-hebbeln-5273@ecf.pacerpro.com
Robert Bernard Bruner	on behalf of Interested Party BANK OF AMERICA N.A. bob.bruner@nortonrosefulbright.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 13