

Information to identify the case:Debtor: Wesco Aircraft Holdings, Inc., et al.
Name

EIN: 20-5441563

United States Bankruptcy Court for the Southern District of Texas

Case Number: 23-90611

Date case filed for Chapter 11:

June 1, 2023

Official Form 309F (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases:

NO.	DEBTOR	OTHER NAMES USED IN THE LAST 8 YEARS	ADDRESS	CASE NO.	EIN #
1.	Wesco Aircraft Holdings, Inc.	All debtors listed on this chart do business as Incora	2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90611	20-5441563
2.	Adams Aviation Supply Company Ltd.		Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90666	-
3.	Flintbrook Limited		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90695	98-1309289

NO.	DEBTOR	OTHER NAMES USED IN THE LAST 8 YEARS		ADDRESS	CASE NO.	EIN #
4.	Haas Chemical Management of Mexico, Inc.			1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90696	23-2991626
5.	Haas Corporation of Canada			1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90693	23-2553525
6.	Haas Corporation of China			1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90697	23-2976290
7.	Haas Group Canada Inc.	Incora Group Canada (former name)		2000 32nd Avenue Unit 2701 Lachine, QC H8T 3H7 Canada	23-90698	-
8.	Haas Group International, LLC	Haas Group International Inc. (former name) Wesco Aircraft (DBA name)		1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90691	23-1952679
9.	Haas Group, LLC	Haas Group Inc. (former name)		1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90667	26-1565604
10.	Haas Group International SCM Limited			50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90699	98-1308822
11.	Haas Holdings, LLC	Haas Holdings, Inc. (former name)		1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90690	26-1520961
12.	Haas International Corporation			1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90700	23-2553523
13.	Haas of Delaware LLC			1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90692	23-1952679
14.	Haas TCM de Mexico, S. de R.L. de C.V.			Av. Deming 1400 Parque Industrial Supra Km. 14.5 Carretera Chihuahua-Juarez S/N, Chihuahua C.P. 31183 Mexico	23-90701	-
15.	Haas TCM Industries LLC			1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90689	23-1952679
16.	Haas TCM of Israel Inc.			20 Moshe Boreshtein Str. South Industrial Zone Akko, Israel 24107	23-90703	20-2220427
17.	Haas TCM Group of the UK Limited			50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90702	-

NO.	DEBTOR	OTHER NAMES USED IN THE LAST 8 YEARS		ADDRESS	CASE NO.	EIN #
18.	Interfast USA Holdings Inc.			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90684	98-0480453
19.	NetMRO, LLC	NetMRO Inc. (former name)		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90685	65-0785447
20.	Pattonair (Derby) Limited			Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90668	98-1515565
21.	Pattonair Europe Limited			Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90669	98-1516440
22.	Pattonair Group Limited			Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90670	98-1516586
23.	Pattonair Holding, Inc.			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90686	45-2099273
24.	Pattonair Limited			Unit 7, Stoney Gate Road Spondon Derby, England DE21 7RX United Kingdom	23-90672	98-1516164
25.	Pattonair USA, Inc.			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90604	75-2241993
26.	Pioneer Finance Corporation			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90682	82-2997238
27.	Pioneer Holding Corporation			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90704	82-2749301
28.	Pattonair Holdings Limited			Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90671	98-1536010
29.	Quicksilver Midco Limited			Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90673	-
30.	UNISEAL, Inc.			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90674	75-2697450
31.	Wesco 1 LLP			50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90675	98-0641353

NO.	DEBTOR	OTHER NAMES USED IN THE LAST 8 YEARS		ADDRESS	CASE NO.	EIN #
32.	Wesco 2 LLP			50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90676	98-0641354
33.	Wesco Aircraft Canada Inc.	Incora Canada (DBA name)		2000 32nd Avenue Unit 2701 Lachine, QC H8T 3H7 Canada	23-90694	-
34.	Wesco Aircraft Canada, LLC			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90688	-
35.	Wesco Aircraft EMEA, Ltd.			50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90705	98-1308197
36.	Wesco Aircraft Europe Limited			50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90706	98-1308336
37.	Wesco Aircraft Hardware Corp.			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90677	95-2704662
38.	Wesco Aircraft International Holdings Limited			50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90707	-
39.	Wesco Aircraft SF, LLC			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90687	-
40.	Wesco LLC 1			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90678	-
41.	Wesco LLC 2			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90679	-
42.	Wolverine Intermediate Holding Corporation			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90680	84-2673271
43.	Wolverine Intermediate Holding II Corporation			2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90681	84-2673359
44.	Wolverine UK Holdco Limited	PE Coal Holding Limited (former name)		100 New Bridge Street London, England EC4V 6JA United Kingdom	23-90683	-

2. All other names used in the last 8 years: See chart above.		
3. Address:	See chart above	
4. Debtors' attorneys:		
<p>Kelli S. Norfleet (TX Bar No. 24070678) Charles A. Beckham, Jr. (TX Bar No. 02016600) Martha Wyrick (TX Bar No. 24101606) Haynes and Boone, LLP 1221 McKinney Street, Suite 4000 Houston, TX 77010 Telephone: 1 (713) 547-2000</p> <p>Email: Kelli.Norfleet@HaynesBoone.com Charles.Beckham@HaynesBoone.com Martha.Wyrick@HaynesBoone.com</p> <p>Dennis F. Dunne (<i>pro hac vice</i>) Samuel A. Khalil (<i>pro hac vice</i>) Benjamin M. Schak (<i>pro hac vice</i>) Milbank LLP 55 Hudson Yards New York, NY 10001 Telephone: 1 (212) 530-5000 Email: DDunne@Milbank.com SKhalil@Milbank.com BSchak@Milbank.com</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p>If by First-Class Mail: Incora Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245</p> <p>If by Hand Delivery or Overnight Mail: Incora Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245</p> <p>Email: http://www.kccllc.net/Incora/inquiry Case website: http://www.kccllc.net/incora/</p> <p>Toll Free U.S. and Canada: (888) 251-2937 Non-U.S. Parties: (310) 751-2613</p>	
5. Bankruptcy Clerk's Office	United States Courthouse 515 Rusk Avenue Houston, Texas 77002	Hours Open: Monday - Friday 8:00 AM - 5:00 PM Contact phone: 713-250-5500
<p>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.</p>	<p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://www.kccllc.net/Incora</p>	
6. Meeting of Creditors	July 11, 2023, at 10:00 AM (prevailing Central Time)	Telephone Conference: 1 (866) 707-5468 Passcode: 6166997#
<p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	
7. Proof of claim deadline:	Deadline for filing proof of claim:	Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or through the Debtors' notice and claims agent at <http://www.kccllc.net/incora>

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline	You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).
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The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	Deadline for filing the complaint: To be determined
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9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
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10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
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11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.
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If you have questions regarding this notice, please call 888-251-2937 (Toll-Free, USA or Canada), +1-310-751-2613 (international) or visit http://www.kccllc.net/incora.
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