

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>Wesco Aircraft Holdings, Inc., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 23-90611 (DRJ)</p> <p>(Jointly Administered)</p>
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTORS' AMENDED SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each a "Debtor" and collectively, the "***Debtors***") have previously filed their respective Schedules of Assets and Liabilities (collectively with attachments, the "Schedules") and the Statements of Financial Affairs (collectively with attachments, the "Statements," and together with the Schedules, the "Schedules and Statements"), which were prepared pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Local Rules"). The Schedules and Statements were prepared by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited.

Twelve of the Debtors² have each filed an amendment to the Schedule of Liabilities as further information has arisen.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors' Amended Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each Debtor's respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors' management has made reasonable efforts to ensure that the amended Schedules and Statements are as accurate and complete as possible under the circumstances, based

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

² The amending Debtors include Haas Group International, LLC; Wesco Aircraft Hardware Corp.; Pattonair (Derby) Limited; Haas TCM de Mexico, S. de R.L. de C.V.; Pattonair USA, Inc.; Pattonair Limited; Wesco Aircraft EMEA, Ltd.; Wesco Aircraft Canada Inc.; Adams Aviation Supply Company Ltd.; Haas Group Canada Inc.; NetMRO, LLC; and Haas TCM of Israel Inc.



on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires further material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Schedules and Statements should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates. There can be no assurance that such information is complete, and the Schedules and Statements may be subject to revision. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and/or advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court. Nonetheless, the Debtors hereby reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Amended Schedule of Liabilities for each of the twelve Debtors have been signed by Raymond Carney, Chief Financial Officer of Debtor, Wesco Aircraft Holdings, Inc. In reviewing and signing the Schedules and Statements, Mr. Carney necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Carney has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. **Description of Cases.** On June 1, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors’ chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Wesco Aircraft Holdings, Inc., et al.*, Case No. 23-90611 (DRJ). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 16, 2023, the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 261]. No other statutory committee has been appointed.

2. **“As Of” Information Date.** To the best of the Debtors’ knowledge, the information provided herein and on the Amended Schedule of Liabilities represent the data relating to the assets and liabilities of the Debtors as of May 31, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

3. **General Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions, as well as discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend, supplement or otherwise modify the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any claim, in each case, regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent” or “unliquidated”. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including without limitation, issues involving or defenses against claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

4. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements, including updated information that reflects liabilities to be amended. The information presented has been reported in these forms in the good faith belief the information provided is responsive and accurate. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") and are not intended to reconcile fully with any financial statements prepared under GAAP. Therefore, combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

5. ***Confidential or Sensitive Information.*** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual (as more fully described in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing them to Redact Certain Personally Identifiable Information (II) Approving the Form and Manner of Notice of Commencement, and (III) Granting Related Relief* [Docket No. 81] and *Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information and (II) Granting Related Relief* [Docket No. 123]). The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third party.

6. ***Causes of Action.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be

deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

7. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the size and complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items, or may have omitted certain items. The Debtors reserve all their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate.
8. **Setoffs.** The Debtors may have offsetting claims with third parties in the course of their business. Offsets in the ordinary course can result in various ways, including intercompany transactions and business dealings between companies, pricing discrepancies, overpayments, or can arise from other disputes between the Debtors and their counterparties such that setoffs or recoupment may exist or be invoked. These offsets, recoupments, and other similar rights are consistent with the Debtors' rights and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, ordinary course offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.
9. **Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.
10. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
11. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.

12. ***Excluded Assets and Liabilities.*** The Debtors may have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded. Finally, certain liabilities authorized to be paid pursuant to the First Day Orders are excluded from the Schedules and Statements.
13. ***Intercompany Payables and Receivables.*** Intercompany payables and receivables were measured as of May 31, 2023. Certain intercompany payables and receivables between the Debtors (or between Debtors and affiliated non-Debtors) are set forth on Schedule F and Schedule A/B Part 11, Q. 77, respectively. The listing by the Debtors of any such account is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Additionally, intercompany balances are subject to ongoing adjustments. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
14. ***Estimates.*** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
15. ***Fiscal Year.*** Each Debtor's fiscal year ends on December 31.
16. ***Currency.*** Except as otherwise specified, all amounts are reflected in U.S. dollars. Amounts originally listed in any other currency have been adjusted to reflect U.S. dollars at the relevant exchange rate pursuant the Debtors' ordinary course accounting practices.
17. ***Leases.*** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property and equipment from third-party lessors for use in the daily operation of their business. Any known prepetition obligations of the Debtors' pursuant to the same have been listed on Schedule F, the underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A. Nothing in the Schedules or Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

18. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different from the listed total.
19. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
20. **Undetermined Amounts.** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
21. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.
22. **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as more fully described in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(B)* (the “Cash Management Motion”) [Docket No. 80]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to amend, supplement, or otherwise modify their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
23. **Guaranties and Other Secondary Liability Claims.** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule D, F, and H. To the extent that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist, the Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional Guaranties are identified.
24. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to Certain of the Debtors’ Amended Schedules

25. **Amended F, Part 2: Creditors Holding Non-Priority Unsecured Claims.**

The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on June 6, 2023, the Bankruptcy Court entered that certain: *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 117]; the *Order (I) Authorizing them to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations and (II) Granting Related Relief* [Docket No. 120]; the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 116]; the *Final Order (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 128] (the “Critical Vendor Order”); and the *Final Order (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance, and (III) Modifying the Automatic Stay with Respect to Workers’ Compensation* [Docket No. 127]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, or may be paid, such Claims may not be included in Schedule E/F. To the extent that partial payments on a claim have been made post-petition with respect to the Critical Vendor Order or other first day relief, the claims listed on Schedule E/F have been reduced on account of such payments.

The Debtors have used their reasonable best efforts to amend the list of all general unsecured claims against the Debtors on Amended Schedule F based upon the Debtors’ books and records as updated after the original schedules were filed.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Amended Schedule F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. These setoffs and other similar rights are not tracked separately. The amounts listed on Amended Schedule F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Amended Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors’ books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Amended Schedule F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors’ books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Amended Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Amended Schedule F was incurred or arose would be unduly

burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Amended Schedule F.

Amended Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Amended Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

In addition, certain claims listed on Amended Schedule F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Fill in this information to identify the case:Debtor name Adams Aviation Supply Company Ltd.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known): 23-90666☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 17,113,409.25*

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 17,113,409.25*

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 2,360,415,085.58*

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 652,109,878.83*

4. Total liabilities

Lines 2 + 3a + 3b

\$ 3,012,524,964.41*

*Plus Undetermined Amounts

Fill in this information to identify the case:Debtor Adams Aviation Supply Company Ltd.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number 23-90666
(If known)☒ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
2.2	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____
2.3	Priority creditor's name and mailing address As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) () Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____	\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address 3M UNITED KINGDOM PLC 3M CENTRE BRACKNELL, RG12 8HT UNITED KINGDOM	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable - Amended	\$ 321.37
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address A.E. PETSCH CO LTD	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable - Amended	\$ 2,486.38
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address AERO-CLASSICS HEAT TRANSFER PRODUCTS 1677 CURTISS COURT LA VERNE, CA 91750-5848	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable - Amended	\$ 12,050.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address AEROLEDS 8475 W. ELISA ST. BOISE, ID 83709	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable - Amended	\$ 4,423.25
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address AEROSPACE WELDING MINNEAPOLIS, INC	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable - Amended	\$ 3,478.14
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address AIR POWER INC. 4900 SOUTH COLLINS ST ARLINGTON, TX 76018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable - Amended	\$ 6,289.68
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing addressAIRCRAFT ENGINE & ACCESSORY CO,INC
2275 CROWN ROAD
DALLAS, TX 75229-2007**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 1,410.00

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.8 Nonpriority creditor's name and mailing address**AIRCRAFT SPRUCE & SPECIALTY CO
PO BOX 4000
CORONA, CA 92878-4000**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 820.11

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.9 Nonpriority creditor's name and mailing address**AIRPATH INSTRUMENT CO INC
13150 TAUSSIG AVENUE
ST. LOUIS
COVENTRY, CV7 9DX
UNITED KINGDOM**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 53,946.20

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.10 Nonpriority creditor's name and mailing address**ALOFT TECHNOLOGIES
13570 GROVE DRIVE
MAPLE GROVE, MI 55311**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 2,967.40

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.11 Nonpriority creditor's name and mailing address**AVIATION DISTRIBUTOR & MANUFACTURER
PO BOX 3948
PARKER, CO 80134**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 2,885.00

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address

BENDER AIRCRAFT PARTS, INC
175 EL PINO DR.
NEW SMYRNA BEACH, FL 32168-9078
COVENTRY, CV7 9DX
UNITED KINGDOM

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 2,516.75

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.13 Nonpriority creditor's name and mailing address**

BOEING DISTRIBUTION SERVICES INC
3760 W 108TH ST
MIAMI, FL 33018

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 4,598.30

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.14 Nonpriority creditor's name and mailing address**

BOEING DISTRIBUTION, INC.
P.O. BOX 619048
DALLAS, TX 75261-9048

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 265,389.89

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.15 Nonpriority creditor's name and mailing address**

BOKF, NA
ATTN: GEORGE KUBIN, SENIOR VICE PRESIDENT
1600 BROADWAY
3RD FLOOR
DENVER, CO 80202

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Guarantor on 2026 Unsecured Notes

\$ 353,490,574.48

Date or dates debt was incurred 11/27/2019**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.16 Nonpriority creditor's name and mailing address**

BOKF, NA
ATTN: GEORGE KUBIN, SENIOR VICE PRESIDENT
1600 BROADWAY
3RD FLOOR
DENVER, CO 80202

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Guarantor on 2024 Unsecured Notes

\$ 184,952,615.33

Date or dates debt was incurred 11/27/2019**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 Nonpriority creditor's name and mailing addressBOKF, NA
ATTN: GEORGE KUBIN, SENIOR VICE PRESIDENT
1600 BROADWAY
3RD FLOOR
DENVER, CO 80202**As of the petition filing date, the claim is:***Check all that apply.*

- ☒
- Contingent
-
- ☒
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Guarantor on 2027 Unsecured Notes

\$ 111,565,598.96

Date or dates debt was incurred 11/27/2019**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.18 Nonpriority creditor's name and mailing address**BRACKETT AERO FILTERS, INC
7052 GOVERNMENT WAY
KINGMAN, AZ 86401
COVENTRY, CV7 9DX
UNITED KINGDOM**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 14,701.91

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.19 Nonpriority creditor's name and mailing address**CHELTON AVIONICS INC
C/O CUSTOMER SERVICE
6400 WILKINSON DRIVE
PRESCOTT, AZ 86301-6164**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 13,368.52

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.20 Nonpriority creditor's name and mailing address**COMANT INDUSTRIES, INC
577 BURNING TREE ROAD
FULLERTON, CA 92833**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 23,397.82

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number**3.21 Nonpriority creditor's name and mailing address**CONCORDE BATTERY CORPORATION
2009 SAN BERNARDINO ROAD
WEST COVINA, CA 91790**As of the petition filing date, the claim is:***Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade Payable - Amended

\$ 43,249.04

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒
- No
-
- ☐
- Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 Nonpriority creditor's name and mailing address

CURTIS SUPERIOR VALVE CO
2330 SOUTH AIRPORT BLVD
SUITE 1
CHANDLER, AZ 85286

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 312.08

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.23 Nonpriority creditor's name and mailing address

DAVID CLARK COMPANY INCORPORATED
ATTN: CUSTOMER SERVICES
360 FRANKLIN STREET
WORCESTER, MA 01604

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 21,526.51

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.24 Nonpriority creditor's name and mailing address

DAYTON-GRANGER INC
3299 S.W. 9TH AVENUE
P.O. BOX 350550
FT. LAUDERDALE, FL 33315-3000

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 20,725.56

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.25 Nonpriority creditor's name and mailing address

EDMO DISTRIBUTORS, INC
12830 E. MIRABEAU PARKWAY
SPOKANE, WA 99216

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 130.40

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.26 Nonpriority creditor's name and mailing address

ELECTRO ENTERPRISES, INC
7425 JACK NEWELL BLVD SOUTH
FT. WORTH, TX 76118

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 580.00

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27 Nonpriority creditor's name and mailing address

FEDEX EXPRESS UK TRANSPORTATION LTD
ACCOUNT 00500782 - PURCH USE ONLY
P.O. BOX 186
RAMSBOTTOM
BURY LANCS
RAMSBOTTOM, BL0 9GR
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 419.37

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.28 Nonpriority creditor's name and mailing address

HARTZELL ENGINE TECHNOLOGIES, LLC
2900 SELMA HIGHWAY
MONTGOMERY, AL 36108

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 25,089.73

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.29 Nonpriority creditor's name and mailing address

HERBER AIRCRAFT SERVICE, INC
1401 EAST FRANKLIN AVENUE
EL SEGUNDO, CA 90245-4307

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 285.60

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.30 Nonpriority creditor's name and mailing address

INTERNATIONAL AVIATION SUPPORT
2201 MIDWAY DRIVE,
SUITE #302
CARROLLTON, TX 75006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 2,356.54

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.31 Nonpriority creditor's name and mailing address

IRON MOUNTAIN
PO BOX 915004
DALLAS, TX 75391-5004

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 486.62

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32 Nonpriority creditor's name and mailing address

KELL-STROM TOOL COMPANY, INC
214 CHURCH STREET
WETHERSFIELD, CT 06109

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 133.10

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.33 Nonpriority creditor's name and mailing address

KELLY AEROSPACE ENERGY SYSTEMS
1400 E. SOUTH BLVD
MONTGOMERY, AL 36116

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 97,968.41

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.34 Nonpriority creditor's name and mailing address

LAMAR-TECHNOLOGIES CORPORATION
14900 40TH AVENUE N.E
MARYSVILLE, WA 98271

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 27,657.31

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.35 Nonpriority creditor's name and mailing address

MCFARLANE AVIATION, INC
696 E1700 ROAD
BALDWIN CITY, KS 66006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 12,661.98

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.36 Nonpriority creditor's name and mailing address

MID-CONTINENT INSTRUMENTS & AVIONICS
9400 E. 34TH STREET N
WICHITA, KS 67226

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 122,241.38

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37 Nonpriority creditor's name and mailing address

MOOVE LUBRICANTS LIMITED
WESSEX HOUSE, CADLAND ROAD
SOUTHAMPTON, SO45 3NY
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 521.68

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.38 Nonpriority creditor's name and mailing address**

NOTEHOLDER PLAINTIFFS
C/O KOBRE & KIM LLP
ATTN: ADAM LAVINE; ZACHARY ROSENBAUM
800 THIRD AVE.
NEW YORK, NY 10022

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Litigation, Case # 654068/2022, NY Sup Ct NY Cty

\$ Undetermined

Date or dates debt was incurred Undetermined**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.39 Nonpriority creditor's name and mailing address**

PATTONAIR (DERBY) LIMITED
ASCOT BUSINESS PARK
50 LONGBRIDGE LANE
DERBY, ENGLAND, DE24 8UJ
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Intercompany Notes Payable

\$ 32,727.47

Date or dates debt was incurred Undetermined**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.40 Nonpriority creditor's name and mailing address**

PMA PRODUCTS INC
6120 SMITHWOOD ROAD
LIBERTY, NC 27298

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 613.50

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number**3.41 Nonpriority creditor's name and mailing address**

PRECISION HOSE TECHNOLOGY, INC
2200 CENTRE PARK COURT
STONE MOUNTAIN, GA 30087

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 224.41

Date or dates debt was incurred**Is the claim subject to offset?**

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42 Nonpriority creditor's name and mailing address

PROPONENT
3120 EAST ENTERPRISE STREET
BREA, CA 92821

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 1,679.28

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.43 Nonpriority creditor's name and mailing address

R A MILLER INDUSTRIES INC
14500 168TH AVENUE
P.O BOX 858
GRAND HAVEN, MI 49417-9454

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 15,087.39

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.44 Nonpriority creditor's name and mailing address

R.G.V AVIATION LIMITED

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 10,636.75

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.45 Nonpriority creditor's name and mailing address

ROCKY MOUNTAIN PROPELLERS, INC
ERIE MUNICIPAL AIRPORT
2865 AIRPORT DRIVE
ERIE, CO 80516

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 464.41

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.46 Nonpriority creditor's name and mailing address

SATAIR A/S
AMAGER LANDEVEJ 147A
KASTRUP
DENMARK, DK 2770
DENMARK

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 5,355.00

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.47 Nonpriority creditor's name and mailing address

SEAL DYNAMICS LLC
P.O. BOX 116041
ATLANTA, GA 30368-6041

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 6,809.20

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.48 Nonpriority creditor's name and mailing address

SENENICH PROPELLER MANUFACTURING
14 CITATION LANE
LITITZ, PA 17543

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 12,722.50

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.49 Nonpriority creditor's name and mailing address

SILMID LIMITED
2 ROMAN PARK
BIRMINGHAM, B46 1HG
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 40,089.00

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.50 Nonpriority creditor's name and mailing address

SOUTHERN CROSS AVIATION
1120 NW 51ST COURT
FORT LAUDERDALE, FL 33309

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 2,117.58

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.51 Nonpriority creditor's name and mailing address

SPECIALTY TIRES OF AMERICA INC
1600 WASHINGTON STREET
INDIANA, PA 15701-2844

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 20,624.67

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.52 Nonpriority creditor's name and mailing address

SUPERIOR AIR PARTS INC
621 SOUTH ROYAL LANE, SUITE 100
COPPELL, TX 75019

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 490,661.84

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.53 Nonpriority creditor's name and mailing address

TELEDYNE BATTERY PRODUCTS
840 W.BROCKTON AVE
REDLANDS, CA 92374

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 11,300.00

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.54 Nonpriority creditor's name and mailing address

TEMPEST AERO GROUP
2208 AIR PARK DRIVE
BURLINGTON, NC 27215

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 54,952.28

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.55 Nonpriority creditor's name and mailing address

TEXTRON AVIATION INC.
TEXTRON AVIATION
23260 NETWORK PLACE
CHICAGO, IL 60673

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 120,392.32

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.56 Nonpriority creditor's name and mailing address

TUFFNELLS PARCELS EXPRESS
BELVEDERE DEPOT
CRABTREE MANORWAY NORTH
BELVEDERE, KENT, DA17 6BT
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 807.18

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.57 Nonpriority creditor's name and mailing address

U.M.A INC
260 NORTH MAIN STREET
BOX 100
DAYTON, VA 22821

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 1,419.00

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.58 Nonpriority creditor's name and mailing address

VDC ELECTRONICS, INC

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 12,078.00

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.59 Nonpriority creditor's name and mailing address

VERYON

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 215,637.00

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.60 Nonpriority creditor's name and mailing address

WALL COLMONOY CORPORATION
4700 S.E 59TH STREET
OKLAHOMA CITY, OK 73135

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 159.52

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.61 Nonpriority creditor's name and mailing address

WATTS AVIATION SERVICES LTD
CHURCH ROAD, LIDNEY
GLOUCESTRE R GL155EN
COVENTRY, CV7 9DX
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 3,539.60

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.62 Nonpriority creditor's name and mailing address

WESCO AIRCRAFT EMEA, LTD.
50 LONGBRIDGE LANE
DERBY, DERBYSHIRE, DE24 8UJ
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Intercompany Notes Payable

\$ 236,903.87

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.63 Nonpriority creditor's name and mailing address

WESCO AIRCRAFT HARDWARE CORP.
818 WEST SEVENTH STREET
STE. 930
LOS ANGELES, CA 90017

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Intercompany Notes Payable

\$ 5,350.72

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.64 Nonpriority creditor's name and mailing address

WHELEN AEROSPACE TECHNOLOGIES
51 WINTHROP ROAD- BUILDING B
CHESTER, CT 06412

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 7,106.69

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.65 Nonpriority creditor's name and mailing address

WORLDPAY
GATESHEAD CARD CENTRE
VICTORY HOUSE, FIFTH AVENUE
GATESHEAD, NN17 9RS
UNITED KINGDOM

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable - Amended

\$ 234.85

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.66 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

\$

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor Adams Aviation Supply Company Ltd.
Name _____

Case number (if known): 23-90666

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.2 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.3 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.4 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.5 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.6 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.7 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.8 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____
4.9 _____ _____	Line <input type="checkbox"/> Not listed. Explain	_____ _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts			
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b.	+	\$ 652,109,878.83
+ Undetermined Amounts			
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	652,109,878.83
+ Undetermined Amounts			

Fill in this information to identify the case and this filing:Debtor name Adams Aviation Supply Company Ltd.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 23-90666**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule E/F
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/30/2023
MM / DD / YYYY

X /s/ Raymond Carney

Signature of individual signing on behalf of debtor

Raymond Carney

Printed name

Authorized Signatory

Position or relationship to debtor