

ENTERED

October 04, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

RE: Docket Nos. 119 and 128

**ORDER REDUCING AND
REALLOCATING CERTAIN PAYMENT
AUTHORIZATIONS UNDER FIRST-DAY ORDERS
(Docket No. 647)**

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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Upon the motion (the “*Motion*”),² of the above-captioned debtors (collectively, the “*Debtors*”), for entry of this Order pursuant to sections 105(a), 363(b), and 1107(a) of the Bankruptcy Code, Bankruptcy Rules 4001 and 6003, authorizing the Debtors to (i) decrease the payment authorization under the Section 503(b)(9)/Lien Claimant Order [Docket No. 119] from \$97 million to \$65 million; (ii) increase the payment authorization under the Critical/Foreign Vendor Order [Docket No. 128] from \$165 million to \$185 million; and (iii) granting related relief; and the Court having jurisdiction to decide the Motion and to enter this Final Order pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion, in the First-Day Declaration, and on the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. Paragraph 1 of the Critical/Foreign Vendor Order is amended to replace the figure “\$165,000,000” with “\$185,000,000.” Paragraph 1 of the Section 503(b)(9)/Lien Claimant Order is amended to replace each instance of the figure “\$97,000,000” with “\$65,000,000.”

2. Notwithstanding Bankruptcy Rule 6004(h) or any other provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

3. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

4. Notwithstanding the relief granted in this Order, all authorizations herein and all payments and actions pursuant thereto shall be subject to each interim and final order entered by

² Capitalized terms used but not defined in this Order shall have the meanings ascribed to them in the Motion.

the Court in respect of the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors To (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* (collectively, such interim and final orders, the "**DIP Order**"), including compliance with any budget or cash flow forecast in connection therewith and any other terms and conditions thereof. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of the DIP Order or the DIP Documents (as defined in the DIP Order). To the extent there is any inconsistency between the terms of the DIP Order and the terms of this Order, the terms of the DIP Order shall control.

5. The Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: October 04, 2023.


DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE