

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
*et al.***¹

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

NOTICE OF FILING OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT on January 12, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) entered an order [Docket. No. 1228] (the “**Disclosure Statement Order**”) that, among other things: (a) approved the *Disclosure Statement for the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Docket. No. 1224] (the “**Disclosure Statement**”) as containing “adequate information” pursuant to section 1125(a) of title 11 of the United States Bankruptcy Code (the “**Bankruptcy Code**”); and (b) authorized the above-captioned debtors and debtors in possession (the “**Debtors**”) to solicit acceptances for the *Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Docket. No. 1223] (as may be amended, supplemented, or otherwise modified from time to time, the “**Plan**”).²

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

² Capitalized terms not otherwise defined herein have the meanings set forth in the Plan, the Disclosure Statement, or the Disclosure Statement Order, as applicable.



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PLEASE TAKE FURTHER NOTICE THAT as contemplated by the Plan and the Disclosure Statement Order, the Debtors have filed the following documents (or forms of documents), schedules, and exhibits (the “*Plan Supplement*”) with the Court on February 1, 2024.

Exhibit	Document
Exhibit A	Schedule of Rejected Contracts and/or Unexpired Leases

PLEASE TAKE FURTHER NOTICE THAT the further filings of the Plan Supplement may include: (a) the New Organizational Documents; (b) the Description of Restructuring Transactions; (c) the New Exit Notes Indenture; (d) the New Takeback Notes Indenture; (e) the New Revolver Facility Credit Agreement; (f) a list of the members of the New Boards (to the extent known); (g) the Schedule of Rejected Executory Contracts and Unexpired Leases; (h) the Schedule of Retained Causes of Action; (i) the schedule of Excluded Parties; and (j) certain other documents as are necessary or advisable to implement the Restructuring. For the avoidance of doubt, the Debtors (with the consent of the Required Consenting 1L Noteholders and, with respect to the Committee’s Specified Creditor Consent Rights, the Committee, not to be unreasonably withheld) shall have the right to amend, supplement, or modify the Plan Supplement through the Effective Date in accordance with the Plan, the Bankruptcy Code, the Bankruptcy Rules, and the Restructuring Support Agreement.

PLEASE TAKE FURTHER NOTICE THAT the Debtors reserve the right to amend, supplement, or modify the Plan Supplement through the Effective Date in accordance with the Plan, the Bankruptcy Code, and the Bankruptcy Rules.

PLEASE TAKE FURTHER NOTICE THAT a preliminary status conference (the “Preliminary Status Conference”) in relation to further consideration of confirmation will be held on February 22, 2024, at 4:00 p.m. (CST), solely by audio and video connection. Subject to the outcome of the Preliminary Status Conference, a hearing to consider confirmation of the Plan (the “*Confirmation Hearing*”) will commence on **February 27, 2024, at 9 a.m. (CST)**, before the Honorable Marvin Isgur in the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, TX 77002. The Confirmation Hearing may be continued from time to time without further notice other than by an announcement in open court or a notice filed on the Court’s docket and served on all parties entitled to the notice.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan (including with regard to the treatment of Executory Contracts and Unexpired Leases thereunder) is **February 15, 2024, at 5:00 p.m. (CST)** (the “*Confirmation Objection Deadline*”). Any objection to the Plan must: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) set forth the name and address of the objecting party and the nature and amount of Claims or Interests held or asserted by the objecting party; (d) state, with particularity, the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (e) be filed with the Court (contemporaneously with a proof of service) and served upon the required notice

parties so as to be actually received on or before the Confirmation Objection Deadline. See the Disclosure Statement Order for further procedures with respect to any such objections.

PLEASE TAKE FURTHER NOTICE THAT additional copies of the Disclosure Statement, including the Plan, or any other solicitation materials (except for Ballots) are available free of charge on the Debtors' case information website (<https://www.kccllc.net/incora>) or from KCC LLC (the "**Solicitation Agent**") at (888) 251-2937 (U.S./Canada) or +1 (310) 751-2613 (international) or by writing the Solicitation Agent at Incura Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.

This Notice is being sent to you for informational purposes only. If you have questions with respect to your rights under the Plan or about anything stated herein or you would like to obtain additional information, contact the Solicitation Agent.

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Dated: February 1, 2024

Sincerely,

/s/ Charles A. Beckham, Jr.

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If you have any questions related to this notice, please call (888) 251-2937 (U.S./Canada) or +1 (310) 751-2613 (International), or visit www.kccllc.net/incora.

EXHIBIT A

SCHEDULE OF REJECTED EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES

Debtor	Counterparty	Description of Rejected Contract or Lease
HAAS GROUP INTERNATIONAL, LLC	CANON SOLUTIONS AMERICA, INC.	Office copier lease dated 5/11/2017.
HAAS GROUP INTERNATIONAL, LLC	CANON SOLUTIONS AMERICA, INC.	Office copier lease dated 8/12/2018.
HAAS GROUP INTERNATIONAL, LLC	CHEMTREAT, INC.	Chemicals supplier contract dated 8/15/2019
HAAS GROUP INTERNATIONAL, LLC	CINTAS CORPORATION	Uniform supply contract dated 10/2/2017
HAAS GROUP INTERNATIONAL, LLC	PITNEY BOWES	Digital mailing equipment, scales, etc. – lease dated 3/30/2018
HAAS GROUP INTERNATIONAL, LLC	UNIVERSAL SEPARATORS, INC.	Chemicals supplier contract / rental agreement, dated 5/26/2022
HAAS GROUP INTERNATIONAL, LLC	AMERICAN CHEMISTRY COUNCIL	Agreement dated 7/15/2020
HAAS GROUP INTERNATIONAL, LLC	CHEMTREAT, INC.	Chemicals supplier contract, dated 8/15/2019
HAAS GROUP INTERNATIONAL, LLC	CINTAS	Uniform supply contract, dated 10/2/2017
HAAS GROUP INTERNATIONAL, LLC	JAN-PRO	Facilities cleaning contract, dated 11/1/2009
HAAS GROUP INTERNATIONAL, LLC	JAN-PRO	Facilities cleaning contract, dated 4/13/2020
HAAS GROUP INTERNATIONAL, LLC	QUESTEX	Event / trade show planning order form, dated 8/12/2019