

**ENTERED**

February 15, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,  
et al.,<sup>1</sup>**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**ORDER AMENDING THE  
ORDER (I) APPROVING DISCLOSURE  
STATEMENT, (II) APPROVING SOLICITATION  
AND VOTING PROCEDURES, (III) APPROVING  
FORMS OF BALLOTS, (IV) SCHEDULING  
A CONFIRMATION HEARING, AND (V) ESTABLISHING  
NOTICE AND OBJECTION PROCEDURES**

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



2390611240217000000000002

Upon the motion (the “**Motion**”),<sup>2</sup> of the above-captioned debtors (collectively, the “**Debtors**”), for entry of an order (this “**Order**”) amending certain dates and deadlines set forth in the Solicitation Order; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order on an emergency basis is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. The following dates and deadlines set forth at paragraph 4 of the Solicitation Order are amended as follows, in each case subject to further modification in accordance with the Local Rules, the Solicitation Order, and any other order of the Court.

Event	Date and Time
Filing of Plan Supplement, to include a summary of the material terms of the New Exit Notes and the New Takeback Notes	7 days prior to Voting Deadline
Voting Deadline	February 29, 2024 at 5:00 p.m. (CST)
Confirmation Objection Deadline	February 29, 2024 at 5:00 p.m. (CST)
Confirmation Hearing	March 12, 2024 at 9:00 a.m. (CDT)

2. The Preliminary Status Conference is canceled.

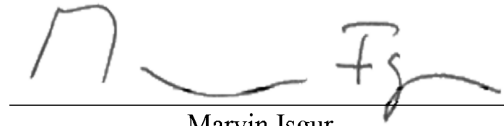
3. Notwithstanding any provision of the Bankruptcy Rules or the Local Rules, the terms of this Order are effective and enforceable upon its entry.

<sup>2</sup> Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

4. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

5. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Signed: February 15, 2024

A handwritten signature in black ink, appearing to read 'M Isgur', is written over a horizontal line.

Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Wesco Aircraft Holdings, Inc.  
Official Committee Of Unsecured Creditor  
Debtors

Case No. 23-90611-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 1 of 37  
Total Noticed: 86

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 17, 2024:**

Recip ID	Recipient Name and Address
db	Adams Aviation Supply Company Ltd., 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Flintbrook Limited, 50 Longbridge Lane, Derby, England, UK DE24 8UJ
db	+ Haas Chemical Management of Mexico, Inc., 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Corporation of Canada, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Corporation of China, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	Haas Group Canada Inc., 2000 32nd Ave., Unit 2701, Lachine, QC, CANADA H8T 3H7
db	Haas Group International SCM Limited, 50 Longbridge Lane, Derby, England, UK DE24 8UJ
db	+ Haas Group International, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Group, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Holdings, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas International Corporation, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	Haas TCM Group of the UK Limited, 50 Longbridge Lane, Derby, England, UK DE24 8UJ
db	+ Haas TCM Industries LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	Haas TCM de Mexico, S. de R.L. de C.V., Av. Deming 1400, Parque Industrial Supra Km. 13.5 Carrete, Chihuahua, MEXICO C.P. 31182
db	Haas TCM of Israel Inc., 20 Moshe Boreshtein Str., South Industrial Zone, Akko, ISRAEL 24107
db	+ Haas of Delaware LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Interfast USA Holdings Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ NetMRO, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Pattonair (Derby) Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Pattonair Europe Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Pattonair Group Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ Pattonair Holding, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Pattonair Holdings Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Pattonair Limited, Unit 7 Stoney Gate Road, Spondon, Derby, England, UK DE21 7RX
db	+ Pattonair USA, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Pioneer Finance Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Pioneer Holding Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Quicksilver Midco Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ UNISEAL, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Wesco 1 LLP, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Wesco 2 LLP, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Wesco Aircraft Canada Inc., 2000 32nd Ave., Unit 2701, Lachine, QC, CANADA H8T 3H7
db	+ Wesco Aircraft Canada, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Wesco Aircraft EMEA, Ltd, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Wesco Aircraft Europe Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ Wesco Aircraft Hardware Corp., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Wesco Aircraft International Holdings Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ Wesco Aircraft SF, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wesco LLC 1, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wesco LLC 2, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wolverine Intermediate Holding Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wolverine Intermediate Holding II Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Wolverine UK Holdco Limited, 100 New Bridge St., London, England, UK EC4V 6JA
aty	+ Paul M Basta, Paul Weiss et al, 1285 Avenue of the Americas, New York, NY 10019-6065

District/off: 0541-4

User: ADIuser

Page 2 of 37

Date Rcvd: Feb 15, 2024

Form ID: pdf002

Total Noticed: 86

cr + 3M Company, c/o David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003

cr + AGM Container Controls, Inc., DuBois, Bryant & Campbell, Attn: S. Meisel, 303 Colorado Street, Suite 2300 Austin, TX 78701-0021

cr + Amphenol Corporation, c/o Warren J. Stapleton, Osborn Maledon, PA, 2929 N Central Ave Ste 2000, Phoenix, AZ 85012-2838

cr + Appli-Tec, Inc., c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400 Houston, TX 77002-4496

3pp + Arrow Electronics, Inc., 9201 Dry Creek Road, Englewood, CO 80112, UNITED STATES 80112-2818

cr + Avenue Scott, LLC, c/o Timothy A. Million, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, TX 77002-2629

cr + Bell Laboratories, Inc., c/o Jeff Audretsch, 6551 North Towne Road, Windsor, WI 53598-9137

cr + Castoleum Corporation d/b/a Noble Pine Products, Castoleum Corp., 240 E. 7th Street, Mt. Vernon, NY 10550, UNITED STATES 10550-4615

intp + Citadel Equity Fund Ltd. and Citadel Advisors LLC, Attn: Michael Etkin, Andrew Behlmann, Rachel Maimin, Thomas Redburn, One Lowenstein Drive, Roseland, NJ 07068 UNITED STATES 07068-1740

cr + City of Northlake, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328

cr + DS&M-Scientific, LLC, 965 Reed Road, Vershire, VT 05079-9653

cr + Hisco, Inc., c/o Joseph E. Bain, JONES WALKER LLP, 811 Main Street Suite 2900, Houston, TX 77002-6116

cr + Integrated Micro Materials, c/o Chamberlain Hrdlicka, Attention: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496

op + Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614

cr + LSG Technologies, LP, Adams, Lynch & Loftin, P.C., c/o Stacy B. Loftin, 3950 Highway 360, Grapevine, TX 76051 UNITED STATES 76051-6741

cr + Metropolitan Edison Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103-2168

cr + MorganFranklin Consulting, LLC, c/o James B. Bailey, Esq., 1819 5th Avenue N, Birmingham, AL 35203-2120

cr + NORMA Pennsylvania, Inc., c/o Wick Phillips, 3131 McKinney Ave., Suite 500, Dallas, TX 75204-2441

cr + Pilgrim Aerospace Fasteners, c/o Ross, Smith & Binford, PC, Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932

cr + Triangle Engineering Corp., c/o A.J. Webb, Esq., Frost Brown Todd LLP, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257

TOTAL: 65

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	^ MEBN	Feb 15 2024 20:09:12	Advanced Thermoforming, Inc., 765 N 2nd Street, Berthoud, CO 80513-1243
cr	^ MEBN	Feb 15 2024 20:09:14	Associated Thermoforming, Inc., 765 N. 2nd St., Berthoud, CO 80513-1243
cr	^ MEBN	Feb 15 2024 20:08:47	Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, Four Greentree Centre, 601 Route 73 North, Suite 305, Marlton, NJ 08053-3475
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Feb 15 2024 20:15:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: emccain@pbfc.com	Feb 15 2024 20:14:00	Eagle Mountain-Saginaw ISD, c/o Perdue Brandon Fielder et al, 500 East Border Street, Suite 640, C/O EBONEY COBB, Arlington, TX 76010-7457
cr	Email/Text: houston_bankruptcy@LGBS.com	Feb 15 2024 20:15:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Feb 15 2024 20:09:08	GEORGIA POWER COMPANY, C/O LAW FIRM OF RUSSELL R. JOHNSON III., 2258 WHEATLANDS DR STE 1100, MANAKIN SABOT, VA 23103-2168, UNITED STATES 23103-2168
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Feb 15 2024 20:14:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+ Email/Text: BNC-bkhouston@munsch.com	Feb 15 2024 20:15:00	LISI Aerospace, c/o Alexander R. Perez, Munsch Hardt Kopf & Harr, P.C., 700 Milam Street, Ste 800, Houston, TX 77002-2835
cr	+ Email/Text: mpugh@tokn.com	Feb 15 2024 20:14:00	MANSFIELD OIL COMPANY OF GAINESVILLE, INC., c/o Thompson, O'Brien,

District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 3 of 37  
Total Noticed: 86

			Kappler & Nasuti,, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865
cr	+ Email/Text: trssvc.judgments@maricopa.gov	Feb 15 2024 20:14:00	Maricopa County Treasurer, 301 West Jefferson Street, Suite 100, Phoenix, AZ 85003-2199
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Feb 15 2024 20:15:00	Northwest ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	+ Email/Text: schristianson@buchalter.com	Feb 15 2024 20:14:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: kebeck@bernsteinlaw.com	Feb 15 2024 20:14:00	PPG Industries, Inc., c/o Keri P. Ebeck, 601 Grant Street, 9th Floor, Pittsburgh, PA 15219-4430
cr	^ MEBN	Feb 15 2024 20:08:44	SALT RIVER PROJECT, C/O LAW FIRM OF RUSSELL R. JOHNSON III., 2258 WHEATLANDS DR, MANAKIN SABOT, VA 23103-2168, UNITED STATES 23103-2168
cr	+ Email/Text: bankruptcy@fultonbank.com	Feb 15 2024 20:15:00	SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, 6 North Broad Street, Suite 100, Woodbury, NJ 08096-4635
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Feb 15 2024 20:14:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	Email/Text: BKECF@traviscountytexas.gov	Feb 15 2024 20:14:00	TRAVIS COUNTY, C/O JASON STARKS, PO BOX 1748, AUSTIN, TX 78767-1748
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Feb 15 2024 20:15:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: bcd@oag.texas.gov	Feb 15 2024 20:14:00	Texas Workforce Commission, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548
cr	Email/Text: julie.parsons@mvbalaw.com	Feb 15 2024 20:14:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269

TOTAL: 21

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc 2024/2026 Noteholder Group
intp		Arlington International Aviation Products
cr		Avantus Aerospace Ltd.
cr		Avibank Mfg., Inc.
cr		Avibank Services, LLC
intp		BANK OF AMERICA, N.A.
sutr		BOKF, NA
cr		CCOF Master, L.P.
cr		CCOF Onshore Co-Borrower LLC
cr		CSP IV Acquisitions, L.P.
cr		Carlyle Global Credit Investment Management, LLC
intp		Dechert LLP
cr		Designed Metal Connections, Inc.
cr		ExxonMobil Product Solutions Company
cr		FORT BEND INDEPENDENT SCHOOL DISTRICT, FORT BEND C
cr		Fatigue Technology, Inc.
intp		First Lien Noteholder Group
cr		Fisher Scientific Company, LLC
cr		Gulfstream Aerospace Corporation

District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 4 of 37  
Total Noticed: 86

cr	Infosys Limited
cr	KALISTRUT Aerospace S.A.S.
cr	Laird R and F Products, Inc.
cr	Langur Maize, L.L.C.
crcm	Official Committee Of Unsecured Creditors
intp	Patrick Bartels
cr	Permaswage SAS
intp	Platinum Equity Advisors, LLC
intp	Platinum Equity Capital Partners International, IV
fa	Province, LLC
cr	S.P.S. International Limited
cr	SPS Aerostructures Limited
cr	SPS Technologies Limited
cr	SPS Technologies, LLC
intp	Senator GP LLC
intp	Senator Global Opportunity Master Fund L.P.
cr	Shur-Lok International S.A.
cr	Spring Creek Capital LLC
cr	Tata Sikorsky Aerospace Ltd.
sutr	UMB Bank, N.A., as Trustee
cr	WILMINGTON SAVINGS FUND SOCIETY, FSB
intp	Wolverine Top Holding Corporation
3pd	*+ Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213

TOTAL: 41 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 17, 2024

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 15, 2024 at the address(es) listed below:**

Name	Email Address
A.J. Webb	on behalf of Creditor Triangle Engineering Corp. awebb@fbtlaw.com
Adam M Lavine	on behalf of Defendant SSD Investments Ltd. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant National Employment Savings Trust Corporation in its capacity as trustee of the National Employment Savings Trust adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant Lincoln Variable Insurance Products Trust on behalf of its series LVIP JPMorgan High Yield Fund adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IShares U.S. High Yield Fixed Income Index ETF (CAD-Hedged) adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant BlackRock Dynamic High Income Portfolio of BlackRock Funds II adam.lavine@kobrekim.com

District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 5 of 37  
Total Noticed: 86

Adam M Lavine	on behalf of Counter-Claimant Rebound Portfolio Ltd. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant UBS Fund Management (Switzerland) AG adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant BlackRock Floating Rate Income Trust adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant J.P. Morgan Chase Bank N.A. as Trustee adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant BlackRock Limited Duration Income Trust adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IShares Trust adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant DELA Depositary & Asset Management B.V. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IShares Inc. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant BlackRock Managed Income Fund of BlackRock Funds II adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant IShares U.S. High Yield Bond Index ETF (CADHedged) adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant SSD Investments Ltd. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant BlackRock Institutional Trust Company N.A. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant Deferred Salary Plan of the Electrical Industry adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant BlackRock Bank Loan Fund adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant BlackRock Institutional Trust Company N.A. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IShares VI Public Limited Company adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant J.P. Morgan Exchange-Traded Fund Trust on behalf of its series JPMorgan Core Plus Bond ETF adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant NBI Unconstrained Fixed Income ETF adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant Rebound Portfolio Ltd. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant GIM Trust on behalf of its series U.S. High Yield Bond Fund adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant BlackRock Floating Rate Income Portfolio of BlackRock Funds V adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant PSAM WorldArb Master Fund Ltd. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant BlackRock Limited Duration Income Trust adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant IShares II Public Limited Company adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant The New Zealand Guardian Trust Company Limited adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant HSBC Institutional Trust Services (Asia) Limited as trustee of JPMorgan Multi Income Fund adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant BlackRock Managed Income Fund of BlackRock Funds II adam.lavine@kobrekim.com



District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 6 of 37  
Total Noticed: 86

Adam M Lavine	on behalf of Defendant Lumyna Specialist Funds (formerly called Viaduct Invest FCP-SIF) adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IShares II Public Limited Company adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant JPMorgan Funds adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant IShares U.S. High Yield Fixed Income Index ETF (CAD-Hedged) adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IShares U.S. High Yield Bond Index ETF (CADHedged) adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant JNL Series Trust adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant Kapitalforeningen PenSam Invest - PSI 84 US High Yield II adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant IShares IV Public Limited Company adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant JPMorgan Funds adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant JPMorgan Trust II adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant BlackRock Floating Rate Income Strategies Fund Inc. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant UBS Fund Management (Switzerland) AG adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant J.P. Morgan Chase Bank N.A. as Trustee adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant Lumyna Specialist Funds (formerly called Viaduct Invest FCP-SIF) adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IShares Public Limited Company adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant JPMorgan Investment Funds adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Interested Party Ad Hoc 2024/2026 Noteholder Group adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant JPMorgan Investment Funds adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant Lumyna Investments Ltd. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant IBM 401(k) Plus Plan Trust on behalf of the IBM 401(k) Plus Plan adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant NBI High Yield Bond ETF adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant Zurich American Insurance Company adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant PSAM WorldArb Master Fund Ltd. adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant The Integrity Fund on behalf of its series Integrity High Income Fund adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant BlackRock Floating Rate Income Trust adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Defendant Migros-Pensoinskasse Fonds adam.lavine@kobrekim.com
Adam M Lavine	on behalf of Counter-Claimant IShares VI Public Limited Company adam.lavine@kobrekim.com
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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Page 7 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Form ID: pdf002

Page 8 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Page 9 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Page 10 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Form ID: pdf002

Page 11 of 37  
Total Noticed: 86

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Date Rcvd: Feb 15, 2024

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Form ID: pdf002

Page 12 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Form ID: pdf002

Page 13 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Form ID: pdf002

Page 14 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 15 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 16 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 17 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 18 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
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Page 19 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 20 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 21 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 22 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 23 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 24 of 37  
Total Noticed: 86

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District/off: 0541-4

User: ADIuser

Page 25 of 37

Date Rcvd: Feb 15, 2024

Form ID: pdf002

Total Noticed: 86

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District/off: 0541-4

User: ADIuser

Page 26 of 37

Date Rcvd: Feb 15, 2024

Form ID: pdf002

Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Page 27 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

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Form ID: pdf002

Page 28 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 29 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 30 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 31 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 32 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 33 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 34 of 37  
Total Noticed: 86

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District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
Form ID: pdf002

Page 35 of 37  
Total Noticed: 86

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Zachary D Rosenbaum	on behalf of Defendant iShares Public Limited Company zachary.rosenbaum@kobrekim.com
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Zachary D Rosenbaum	on behalf of Counter-Claimant Rebound Portfolio Ltd. zachary.rosenbaum@kobrekim.com

District/off: 0541-4  
Date Rcvd: Feb 15, 2024

User: ADIuser  
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Page 36 of 37  
Total Noticed: 86

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Zachary D Rosenbaum	on behalf of Counter-Claimant BlackRock Floating Rate Income Portfolio of BlackRock Funds V zachary.rosenbaum@kobrekim.com
Zachary D Rosenbaum	on behalf of Defendant BlackRock Floating Rate Income Trust zachary.rosenbaum@kobrekim.com
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Page 37 of 37  
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