

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.,  
et al.,<sup>1</sup>**  
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**SUMMARY COVER SHEET  
TO THE SECOND INTERIM FEE APPLICATION OF PJT  
PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR  
THE FEE PERIOD FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Docket No. of Employment Order(s):</b>	[Docket No. 482]	
<b>Nature of Fee Arrangement</b> (monthly, success fee, contingent litigation fee, etc.)	Monthly Fees, Capital Raising Fees and Restructuring Fee	
<b>Interim Application (X)</b> <b>Final Application ( )</b>	Second Interim	
	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	September 1, 2023	November 30, 2023
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes</b>		
<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes</b>		
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes</b>		
<b>Do expense reimbursements represent actual and necessary expenses incurred? Yes</b>		

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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<b>Compensation Breakdown for Time Period Covered by this Application</b>	
<b>Total fees requested in this Application:</b>	\$600,000.00
<b>Total expense reimbursements requested in this Application:</b>	\$16,520.53
<b>Total fees and expenses requested in this Application:</b>	\$616,520.53
<b>Total fees and expenses awarded in all prior Applications:</b>	N/A
<b>Plan Status:</b> On January 17, 2024, the Debtors filed a Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al., together with an associated disclosure statement for such chapter 11 plan	
<b>Primary Benefits:</b> Primary benefits of PJT's services include: <ul style="list-style-type: none"> <li>(a) evaluating the Debtors' business plan;</li> <li>(b) developing financial data and presentations for the Debtors' Board of Directors, creditors, and third parties;</li> <li>(c) assessing debt capacity for the post reorganized Debtors;</li> <li>(d) assisting counsel and other advisors in formulating and analyzing the impact of potential restructuring proposals;</li> <li>(e) preparing and reviewing valuation and financial analyses;</li> <li>(f) assisting creditors and stakeholders in the due diligence process in respect of the Debtors' business;</li> <li>(g) assisting in arranging exit financing for the Debtors;</li> <li>(h) supporting counsel in litigation and providing witness deposition; and</li> <li>(i) supporting counsel in preparing court filings.</li> </ul>	

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.,  
et al.,<sup>1</sup>**  
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**SECOND INTERIM FEE APPLICATION OF PJT  
PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR  
THE FEE PERIOD FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

1. PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors in possession (the “Debtors”), hereby submits its *Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period From September 1, 2023 through November 20, 2023* (the “Interim Fee Application”) for interim allowance of (a) compensation in the amount of \$600,000.00, consisting of Monthly Fees in the amount of \$600,000.00 for the reasonable and necessary professional services PJT rendered to the Debtors from September 1, 2023 through November 30, 2023 (the “Fee Period”) and (b) reimbursement of actual and necessary expenses in the amount of \$16,520.53 that PJT incurred during the Fee

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<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Period.

**Itemization of Services Rendered and Disbursements Incurred**

EXHIBIT	DESCRIPTION
A	<i>Fourth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from September 1, 2023 through September 30, 2023 [Docket No. 931]</i>
B	<i>Fifth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from October 1, 2023 through October 31, 2023 [Docket No. 1013]</i>
C	<i>Sixth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from November 1, 2023 through November 30, 2023 [Docket No. 1189]</i>

**Representations**

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Interim Fee Application due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”).

3. PJT requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$616,520.53, consisting of (a) \$600,000.00 for reasonable and necessary professional services rendered by PJT to the Debtors and (b) \$16,520.53 for actual and necessary costs and expenses for the Fee Period, and authorizing the Debtors to pay such fees and expenses,

less any fees and expenses previously paid pursuant to the Interim Compensation Order or the Retention Order.

New York, New York  
Dated: February 21, 2024

*/s/ Peter Laurinaitis*

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**PJT PARTNERS LP**

Peter Laurinaitis

Partner

280 Park Avenue

New York, NY 10017

Telephone: (212) 364-7800

***Investment Banker for the Debtors and  
Debtors in Possession***

### **CERTIFICATE OF SERVICE**

I certify that, on February 21, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.  
Charles A. Beckham, Jr.

**Exhibit A**

**Fourth Monthly Fee Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>**  
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**FOURTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR  
THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	July 27, 2023 [Docket No. 482]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	September 1, 2023	September 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$800.00	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$160,800.00	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$200,800.00	

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Fourth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from September 1, 2023 through September 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from September 1, 2023 through September 30, 2023 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$800.00, for a total amount of \$160,800.00, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York  
Dated: November 9, 2023

/s/ Peter Laurinaitis

Peter Laurinaitis  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

### **CERTIFICATE OF SERVICE**

I certify that, on November 9, 2023, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.  
Charles A. Beckham, Jr.

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

## PJT Partners



November 8, 2023

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of September 1, 2023 through September 30, 2023:	\$	200,000.00
Less: Holdback at 20%		(40,000.00)
Out-of-pocket expenses processed through October 25, 2023: <sup>(1)</sup>		
Discovery Services	\$	800.00
		<u>800.00</u>
<b>Total Amount Due</b>	<b>\$</b>	<b><u><u>160,800.00</u></u></b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10025992**

**PJT Partners LP**  
 Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

Wesco Aircraft Holdings, Inc.  
Summary of Expenses

	GL Detail Oct-23	Total Expenses
Discovery Services	\$ 800.00	\$ 800.00
Total	\$ 800.00	\$ 800.00
Discovery Services		\$ 800.00
Total Expenses		\$ 800.00

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through October 25, 2023  
Invoice No. 10025992

<u>Discovery Services</u>			
Global Relay (litigation/electronic discovery services)	07/27/23	550.00	
Global Relay (litigation/electronic discovery services)	07/28/23	250.00	
	Subtotal - Discovery Services		\$ 800.00
	Total Expenses		\$ 800.00

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**



**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	41.0
Jamie O'Connell	Partner	44.0
Josh Abramson	Partner	40.0
Ethan Ross	Vice President	60.5
Ashwin Telukuntla	Associate	83.0
Rahul Ramesh	Analyst	<u>72.0</u>
	<b>Total</b>	<b><u><u>340.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/01/23	0.5	Review of case emails
Peter Laurinaitis	09/04/23	0.5	Review of case emails
Peter Laurinaitis	09/05/23	1.0	Review of case emails
Peter Laurinaitis	09/05/23	0.5	Weekly independent director update call
Peter Laurinaitis	09/05/23	1.5	Preparation and review of case materials
Peter Laurinaitis	09/06/23	1.0	Review of case emails
Peter Laurinaitis	09/06/23	2.0	Preparation and review of case materials
Peter Laurinaitis	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/08/23	0.5	Review of case emails
Peter Laurinaitis	09/08/23	1.0	Preparation and review of case materials
Peter Laurinaitis	09/08/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	09/10/23	1.0	Review of case emails
Peter Laurinaitis	09/10/23	2.0	Preparation and review of case materials
Peter Laurinaitis	09/11/23	0.5	PJT internal call / meeting
Peter Laurinaitis	09/11/23	0.5	Weekly independent director update call
Peter Laurinaitis	09/11/23	0.5	Review of case emails
Peter Laurinaitis	09/12/23	0.5	Call / meeting with Company
Peter Laurinaitis	09/12/23	0.5	Review of case emails
Peter Laurinaitis	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/14/23	0.5	Call / meeting with third party
Peter Laurinaitis	09/15/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	09/15/23	1.0	Review of case emails
Peter Laurinaitis	09/15/23	0.5	Review of case emails
Peter Laurinaitis	09/18/23	0.5	Weekly independent director update call
Peter Laurinaitis	09/18/23	0.5	Review of case emails
Peter Laurinaitis	09/19/23	0.5	Call / meeting with Company
Peter Laurinaitis	09/19/23	1.0	Call / meeting with Company
Peter Laurinaitis	09/19/23	1.5	Preparation and review of case materials
Peter Laurinaitis	09/19/23	0.5	Review of case emails
Peter Laurinaitis	09/20/23	0.5	Board meeting
Peter Laurinaitis	09/20/23	0.5	Review of case emails
Peter Laurinaitis	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/21/23	0.5	Review of case emails
Peter Laurinaitis	09/22/23	1.0	Call / meeting with Company
Peter Laurinaitis	09/22/23	3.0	Preparation and review of case materials
Peter Laurinaitis	09/22/23	1.0	Review of case emails
Peter Laurinaitis	09/22/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	09/24/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	09/24/23	1.0	Preparation and review of case materials
Peter Laurinaitis	09/26/23	0.5	Call / meeting with Company
Peter Laurinaitis	09/26/23	0.5	Review of case emails
Peter Laurinaitis	09/27/23	0.5	Review of case emails
Peter Laurinaitis	09/28/23	1.0	Preparation and review of case materials
Peter Laurinaitis	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	09/28/23	1.0	Review of case emails
Peter Laurinaitis	09/28/23	2.0	Preparation and review of case materials
Peter Laurinaitis	09/29/23	1.0	Discussion with creditors and/or their advisors
		<b>41.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/01/23	1.0	Review of case emails
Jamie O'Connell	09/03/23	1.0	Review of case emails
Jamie O'Connell	09/05/23	0.5	Weekly independent director update call
Jamie O'Connell	09/05/23	3.0	Preparation and review of case materials
Jamie O'Connell	09/05/23	0.5	Review of case emails
Jamie O'Connell	09/05/23	2.0	Preparation and review of case materials
Jamie O'Connell	09/06/23	0.5	Review of case emails
Jamie O'Connell	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/07/23	1.0	Review of case emails
Jamie O'Connell	09/08/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	09/08/23	2.0	Preparation and review of case materials
Jamie O'Connell	09/08/23	0.5	Review of case emails
Jamie O'Connell	09/10/23	1.0	Review of case emails
Jamie O'Connell	09/11/23	0.5	Weekly independent director update call
Jamie O'Connell	09/11/23	0.5	Review of case emails
Jamie O'Connell	09/12/23	0.5	Call / meeting with Company
Jamie O'Connell	09/12/23	0.5	Review of case emails
Jamie O'Connell	09/12/23	1.0	Preparation and review of case materials
Jamie O'Connell	09/13/23	0.5	Review of case emails
Jamie O'Connell	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/14/23	0.5	Review of case emails
Jamie O'Connell	09/15/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	09/15/23	2.0	Preparation and review of case materials
Jamie O'Connell	09/15/23	1.0	Review of case emails
Jamie O'Connell	09/17/23	0.5	Review of case emails
Jamie O'Connell	09/18/23	0.5	Weekly independent director update call
Jamie O'Connell	09/18/23	1.0	Review of case emails
Jamie O'Connell	09/19/23	0.5	Call / meeting with Company
Jamie O'Connell	09/19/23	1.0	Review of case emails
Jamie O'Connell	09/19/23	1.0	Call / meeting with Company
Jamie O'Connell	09/19/23	3.0	Preparation and review of case materials
Jamie O'Connell	09/20/23	0.5	Board meeting
Jamie O'Connell	09/20/23	0.5	Review of case emails
Jamie O'Connell	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/21/23	0.5	Review of case emails
Jamie O'Connell	09/21/23	3.0	Preparation and review of case materials
Jamie O'Connell	09/22/23	1.0	Call / meeting with Company
Jamie O'Connell	09/22/23	1.0	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	09/22/23	0.5	Review of case emails
Jamie O'Connell	09/25/23	1.0	Review of case emails
Jamie O'Connell	09/26/23	0.5	Call / meeting with Company
Jamie O'Connell	09/27/23	0.5	Review of case emails
Jamie O'Connell	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	09/28/23	0.5	Review of case emails
Jamie O'Connell	09/29/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	09/29/23	1.0	Review of case emails
Jamie O'Connell	09/30/23	0.5	Review of case emails
		<b>44.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/01/23	1.0	Review of case emails
Josh Abramson	09/02/23	1.0	Review of case emails
Josh Abramson	09/04/23	0.5	Review of case emails
Josh Abramson	09/05/23	0.5	Weekly independent director update call
Josh Abramson	09/05/23	0.5	Review of case emails
Josh Abramson	09/05/23	3.0	Preparation and review of case materials
Josh Abramson	09/06/23	1.0	Review of case emails
Josh Abramson	09/07/23	2.0	Preparation and review of case materials
Josh Abramson	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/07/23	0.5	Review of case emails
Josh Abramson	09/08/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	09/08/23	1.0	Review of case emails
Josh Abramson	09/10/23	0.5	Review of case emails
Josh Abramson	09/11/23	0.5	Weekly independent director update call
Josh Abramson	09/11/23	2.0	Preparation and review of case materials
Josh Abramson	09/11/23	1.0	Review of case emails
Josh Abramson	09/12/23	0.5	Call / meeting with Company
Josh Abramson	09/12/23	1.0	Review of case emails
Josh Abramson	09/13/23	0.5	Review of case emails
Josh Abramson	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/14/23	0.5	Review of case emails
Josh Abramson	09/15/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	09/15/23	1.0	Review of case emails
Josh Abramson	09/16/23	1.0	Review of case emails
Josh Abramson	09/18/23	0.5	Weekly independent director update call
Josh Abramson	09/19/23	0.5	Call / meeting with Company
Josh Abramson	09/19/23	1.0	Review of case emails
Josh Abramson	09/19/23	1.0	Call / meeting with Company
Josh Abramson	09/19/23	3.0	Preparation and review of case materials
Josh Abramson	09/20/23	0.5	Board meeting
Josh Abramson	09/20/23	1.0	Review of case emails
Josh Abramson	09/21/23	0.5	Review of case emails
Josh Abramson	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/22/23	1.0	Call / meeting with Company
Josh Abramson	09/22/23	1.0	Review of case emails
Josh Abramson	09/22/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	09/24/23	0.5	Review of case emails
Josh Abramson	09/26/23	0.5	Call / meeting with Company

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	09/26/23	1.0	Review of case emails
Josh Abramson	09/26/23	1.0	Preparation and review of case materials
Josh Abramson	09/27/23	0.5	Review of case emails
Josh Abramson	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	09/28/23	0.5	Review of case emails
Josh Abramson	09/29/23	1.0	Discussion with creditors and/or their advisors
		<u>40.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/01/23	1.0	Review of case emails
Ethan Ross	09/02/23	0.5	Review of case emails
Ethan Ross	09/05/23	0.5	Weekly independent director update call
Ethan Ross	09/05/23	4.0	Preparation and review of case materials
Ethan Ross	09/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/08/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/08/23	1.0	Review of case emails
Ethan Ross	09/09/23	1.0	Review of case emails
Ethan Ross	09/11/23	0.5	PJT internal call / meeting
Ethan Ross	09/11/23	0.5	Weekly independent director update call
Ethan Ross	09/11/23	0.5	Review of case emails
Ethan Ross	09/12/23	0.5	Call / meeting with Company
Ethan Ross	09/12/23	1.0	Review of case emails
Ethan Ross	09/12/23	1.0	Preparation and review of case materials
Ethan Ross	09/12/23	0.5	PJT internal call / meeting
Ethan Ross	09/13/23	1.0	Review of case emails
Ethan Ross	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/14/23	0.5	Call / meeting with third party
Ethan Ross	09/14/23	2.0	Preparation and review of case materials
Ethan Ross	09/14/23	0.5	Review of case emails
Ethan Ross	09/15/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/15/23	0.5	Review of case emails
Ethan Ross	09/16/23	1.0	Review of case emails
Ethan Ross	09/17/23	1.0	Review of case emails
Ethan Ross	09/18/23	0.5	Weekly independent director update call
Ethan Ross	09/18/23	2.5	Preparation and review of case materials
Ethan Ross	09/19/23	0.5	Call / meeting with Company
Ethan Ross	09/19/23	1.0	Review of case emails
Ethan Ross	09/19/23	1.0	Call / meeting with Company
Ethan Ross	09/19/23	5.0	Preparation and review of case materials
Ethan Ross	09/20/23	0.5	Board meeting
Ethan Ross	09/20/23	4.0	Preparation and review of case materials
Ethan Ross	09/20/23	1.0	Review of case emails
Ethan Ross	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/21/23	0.5	Review of case emails
Ethan Ross	09/21/23	3.0	Preparation and review of case materials
Ethan Ross	09/22/23	1.0	Call / meeting with Company



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	09/22/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/22/23	0.5	Review of case emails
Ethan Ross	09/23/23	1.0	Review of case emails
Ethan Ross	09/24/23	3.5	Preparation and review of case materials
Ethan Ross	09/24/23	1.0	Review of case emails
Ethan Ross	09/25/23	0.5	Review of case emails
Ethan Ross	09/26/23	0.5	Call / meeting with Company
Ethan Ross	09/26/23	0.5	Review of case emails
Ethan Ross	09/26/23	2.0	Preparation and review of case materials
Ethan Ross	09/27/23	1.0	Review of case emails
Ethan Ross	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	09/28/23	2.5	Preparation and review of case materials
Ethan Ross	09/29/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	09/30/23	1.0	Review of case emails
		<b>60.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/01/23	1.0	Review of case emails
Ashwin Telukuntla	09/02/23	6.0	Preparation and review of case materials
Ashwin Telukuntla	09/02/23	1.0	Review of case emails
Ashwin Telukuntla	09/03/23	0.5	Review of case emails
Ashwin Telukuntla	09/04/23	0.5	Review of case emails
Ashwin Telukuntla	09/05/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/05/23	0.5	Weekly independent director update call
Ashwin Telukuntla	09/05/23	1.0	Review of case emails
Ashwin Telukuntla	09/05/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	09/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/06/23	6.0	Preparation and review of case materials
Ashwin Telukuntla	09/06/23	0.5	Review of case emails
Ashwin Telukuntla	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/08/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/08/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	09/08/23	1.0	Review of case emails
Ashwin Telukuntla	09/09/23	1.0	Review of case emails
Ashwin Telukuntla	09/10/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	09/10/23	1.0	Review of case emails
Ashwin Telukuntla	09/11/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/11/23	0.5	Review of case emails
Ashwin Telukuntla	09/11/23	0.5	Weekly independent director update call
Ashwin Telukuntla	09/12/23	0.5	Call / meeting with Company
Ashwin Telukuntla	09/12/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/12/23	1.0	Review of case emails
Ashwin Telukuntla	09/13/23	0.5	Review of case emails
Ashwin Telukuntla	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/14/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	09/14/23	0.5	Call / meeting with third party
Ashwin Telukuntla	09/14/23	0.5	Review of case emails
Ashwin Telukuntla	09/15/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/15/23	1.0	Review of case emails
Ashwin Telukuntla	09/18/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	09/18/23	0.5	Weekly independent director update call
Ashwin Telukuntla	09/18/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/18/23	0.5	Review of case emails
Ashwin Telukuntla	09/19/23	0.5	Call / meeting with Company
Ashwin Telukuntla	09/19/23	1.0	Call / meeting with Company

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	09/19/23	1.0	Review of case emails
Ashwin Telukuntla	09/19/23	6.0	Preparation and review of case materials
Ashwin Telukuntla	09/20/23	0.5	Board meeting
Ashwin Telukuntla	09/20/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/21/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	09/21/23	1.0	Review of case emails
Ashwin Telukuntla	09/22/23	1.0	Call / meeting with Company
Ashwin Telukuntla	09/22/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/22/23	1.0	Review of case emails
Ashwin Telukuntla	09/22/23	0.5	Call / meeting with Company
Ashwin Telukuntla	09/23/23	1.0	Review of case emails
Ashwin Telukuntla	09/24/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	09/24/23	0.5	Review of case emails
Ashwin Telukuntla	09/25/23	0.5	Review of case emails
Ashwin Telukuntla	09/26/23	1.0	Review of case emails
Ashwin Telukuntla	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	09/28/23	0.5	Review of case emails
Ashwin Telukuntla	09/28/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	09/29/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	09/29/23	1.0	Review of case emails
		<b>83.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	09/01/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/01/23	1.0	Review of case emails
Rahul Ramesh	09/01/23	3.0	Preparation and review of case materials
Rahul Ramesh	09/02/23	1.0	Review of case emails
Rahul Ramesh	09/03/23	0.5	Review of case emails
Rahul Ramesh	09/05/23	0.5	Weekly independent director update call
Rahul Ramesh	09/05/23	1.0	Review of case emails
Rahul Ramesh	09/05/23	4.5	Preparation and review of case materials
Rahul Ramesh	09/06/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/06/23	0.5	Review of case emails
Rahul Ramesh	09/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/07/23	0.5	Review of case emails
Rahul Ramesh	09/08/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/08/23	1.0	Review of case emails
Rahul Ramesh	09/08/23	4.0	Preparation and review of case materials
Rahul Ramesh	09/09/23	0.5	Review of case emails
Rahul Ramesh	09/11/23	0.5	PJT internal call / meeting
Rahul Ramesh	09/11/23	0.5	Weekly independent director update call
Rahul Ramesh	09/11/23	1.0	Review of case emails
Rahul Ramesh	09/11/23	3.0	Preparation and review of case materials
Rahul Ramesh	09/12/23	0.5	Call / meeting with Company
Rahul Ramesh	09/12/23	0.5	Review of case emails
Rahul Ramesh	09/14/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/14/23	0.5	Call / meeting with third party
Rahul Ramesh	09/14/23	1.0	Review of case emails
Rahul Ramesh	09/15/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/15/23	0.5	Review of case emails
Rahul Ramesh	09/15/23	6.0	Preparation and review of case materials
Rahul Ramesh	09/16/23	1.0	Review of case emails
Rahul Ramesh	09/17/23	0.5	Review of case emails
Rahul Ramesh	09/18/23	0.5	PJT internal call / meeting
Rahul Ramesh	09/18/23	1.0	Review of case emails
Rahul Ramesh	09/18/23	0.5	Weekly independent director update call
Rahul Ramesh	09/18/23	4.0	Preparation and review of case materials
Rahul Ramesh	09/19/23	0.5	Call / meeting with Company
Rahul Ramesh	09/19/23	1.0	Call / meeting with Company
Rahul Ramesh	09/19/23	7.5	Preparation and review of case materials
Rahul Ramesh	09/20/23	0.5	Board meeting
Rahul Ramesh	09/21/23	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	09/22/23	1.0	Call / meeting with Company
Rahul Ramesh	09/22/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/23/23	1.0	Review of case emails
Rahul Ramesh	09/24/23	1.0	Review of case emails
Rahul Ramesh	09/25/23	4.0	Preparation and review of case materials
Rahul Ramesh	09/25/23	1.0	Review of case emails
Rahul Ramesh	09/26/23	0.5	Call / meeting with Company
Rahul Ramesh	09/28/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	09/28/23	5.0	Preparation and review of case materials
Rahul Ramesh	09/28/23	1.0	Review of case emails
Rahul Ramesh	09/29/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	09/29/23	1.0	Review of case emails
Rahul Ramesh	09/30/23	0.5	Review of case emails
		<u>72.0</u>	

**Exhibit B**

**Fifth Monthly Fee Statement**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>**  
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**FIFTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR  
THE PERIOD FROM OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	July 27, 2023 [Docket No. 482]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	October 1, 2023	October 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$15,678.58	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$175,678.58	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$215,678.58	

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Fifth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from October 1, 2023 through October 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from October 1, 2023 through October 31, 2023 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$15,678.58, for a total amount of \$175,678.58, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses



requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York  
Dated: December 1, 2023

*/s/ Peter Laurinaitis*

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Peter Laurinaitis  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

### **CERTIFICATE OF SERVICE**

I certify that, on December 1, 2023, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.  
Charles A. Beckham, Jr.

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

## PJT Partners



November 27, 2023

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of October 1, 2023 through October 31, 2023:	\$	200,000.00
Less: Holdback at 20%		(40,000.00)

Out-of-pocket expenses processed through November 20, 2023:<sup>(1)</sup>

Ground Transportation	\$	83.03	
Discovery Services		15,595.55	15,678.58
<b>Total Amount Due</b>	<b>\$</b>		<b>175,678.58</b>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10026245****PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.**  
**Summary of Expenses**

	<b>GL Detail Nov-23</b>	<b>Total Expenses</b>
Ground Transportation	\$ 83.03	<b>83.03</b>
Discovery Services	15,595.55	<b>15,595.55</b>
<b>Total</b>	<b>\$ 15,678.58</b>	<b>\$ 15,678.58</b>
<b>Ground Tansportation</b>		<b>\$ 83.03</b>
<b>Discovery Services</b>		<b>15,595.55</b>
<b>Total Expenses</b>		<b>\$ 15,678.58</b>

**Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through November 20, 2023  
Invoice No. 10026245**

**Ground Transportation**

O'Connell (car service to deposition in New York, NY from office)	10/19/23	65.03	
O'Connell (taxi to deposition in New York, NY from office)	10/19/23	18.00	
		18.00	
<b>Subtotal - Ground Transportation</b>			<b>\$ 83.03</b>

**Discovery Services**

Consilio (electronic discovery services)	07/31/23	12,034.65	
Consilio (electronic discovery services)	09/30/23	2,665.75	
Consilio (electronic discovery services)	10/31/23	895.15	
		895.15	
<b>Subtotal - Discovery Services</b>			<b>15,595.55</b>
<b>Total Expenses</b>			<b>\$ 15,678.58</b>



Invoice

**Corporate Office**

1828 L Street NW Suite 1070  
 Washington, DC 20036  
 T: 202-822-6222  
 www.consilio.com  
 Tax ID: 47-4420523

**Remittance Address**

DEPT CH 17174  
 Palatine, Illinois 60055-7174

**STRICTLY CONFIDENTIAL**

Invoice Date	Invoice Number
7/31/2023	INV547738

**Invoice To:**

PJT Partners  
 David Travin  
 280 Park Ave.  
 New York, NY 10017  
 United States

Engagement No.	Engagement Name		Service Period	Payment Terms
300078-348561	PJT_Incora		July	NET 30

Description	Quantity	Unit of Measure	Unit Price	Extended Price
Data Processing	70.40	GB	\$65.00	\$4,576.00
User Access	4.00	User	\$70.00	\$280.00
Project Management & Support Services	33.68	HOURL	\$195.00	\$6,567.60
Hosting - Full Hosted Size	58.62	GB	\$10.00	\$586.20

TERMS: Unless otherwise covered by a separate written agreement, this invoice is due and payable within 30 days of receipt and past due after that. Client is subject to maximum allowable finance charges on all past due accounts plus any related attorney fees and collection charges incurred by Consilio, LLC.

<b>Subtotal</b>	\$12,009.80
<b>Misc</b>	\$0.00
<b>Tax</b>	\$24.85
<b>Delivery</b>	\$0.00
<b>Total</b>	\$12,034.65

**Bank Information****Bank Name: HSBC****Account Name: Consilio LLC****Account Number: 622000527 / Routing Number: 022000020 / ABA Number: 021001088 / SWIFT Code: MRMDUS33**For electronic payment, kindly send remittance details via email to: [accountsreceivable@consilio.com](mailto:accountsreceivable@consilio.com)

Please include invoice number(s) to ensure proper credit.



Invoice

**Corporate Office**

1828 L Street NW Suite 1070  
 Washington, DC 20036  
 T: 202-822-6222  
 www.consilio.com  
 Tax ID: 47-4420523

**Remittance Address**

DEPT CH 17174  
 Palatine, Illinois 60055-7174

**STRICTLY CONFIDENTIAL**

Invoice Date	Invoice Number
9/30/2023	INV570002

**Invoice To:**

PJT Partners  
 David Travin  
 280 Park Ave.  
 New York, NY 10017  
 United States

Engagement No.	Engagement Name		Service Period	Payment Terms
300078-348561	PJT_Incora		September	NET 30

Description	Quantity	Unit of Measure	Unit Price	Extended Price
User Access	4.00	User	\$70.00	\$280.00
Project Management & Support Services	9.08	HOUR	\$195.00	\$1,770.60
Hosting - Full Hosted Size	59.03	GB	\$10.00	\$590.30

TERMS: Unless otherwise covered by a separate written agreement, this invoice is due and payable within 30 days of receipt and past due after that. Client is subject to maximum allowable finance charges on all past due accounts plus any related attorney fees and collection charges incurred by Consilio, LLC.

<b>Subtotal</b>	\$2,640.90
<b>Misc</b>	\$0.00
<b>Tax</b>	\$24.85
<b>Delivery</b>	\$0.00
<b>Total</b>	\$2,665.75

**Bank Information**

Bank Name: HSBC

Account Name: Consilio LLC

Account Number: 622000527 / Routing Number: 022000020 / ABA Number: 021001088 / SWIFT Code: MRMDUS33

For electronic payment, kindly send remittance details via email to: [accountsreceivable@consilio.com](mailto:accountsreceivable@consilio.com)

Please include invoice number(s) to ensure proper credit.





Invoice

**Corporate Office**

1828 L Street NW Suite 1070  
 Washington, DC 20036  
 T: 202-822-6222  
 www.consilio.com  
 Tax ID: 47-4420523

**Remittance Address**

DEPT CH 17174  
 Palatine, Illinois 60055-7174

**STRICTLY CONFIDENTIAL****Invoice To:**

PJT Partners  
 David Travin  
 280 Park Ave.  
 New York, NY 10017  
 United States

Invoice Date	Invoice Number
10/31/2023	INV582141

Engagement No.	Engagement Name		Service Period	Payment Terms
300078-348561	PJT_Incora		October	NET 30

Description	Quantity	Unit of Measure	Unit Price	Extended Price
User Access	4.00	User	\$70.00	\$280.00
Hosting - Full Hosted Size	59.03	GB	\$10.00	\$590.30

TERMS: Unless otherwise covered by a separate written agreement, this invoice is due and payable within 30 days of receipt and past due after that. Client is subject to maximum allowable finance charges on all past due accounts plus any related attorney fees and collection charges incurred by Consilio, LLC.

<b>Subtotal</b>	\$870.30
<b>Misc</b>	\$0.00
<b>Tax</b>	\$24.85
<b>Delivery</b>	\$0.00
<b>Total</b>	\$895.15

**Bank Information****Bank Name: HSBC****Account Name: Consilio LLC****Account Number: 622000527 / Routing Number: 022000020 / ABA Number: 021001088 / SWIFT Code: MRMDUS33**For electronic payment, kindly send remittance details via email to: [accountsreceivable@consilio.com](mailto:accountsreceivable@consilio.com)

Please include invoice number(s) to ensure proper credit.

**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
Peter Laurinaitis	Partner	43.0
Jamie O'Connell	Partner	54.0
Josh Abramson	Partner	42.0
Ethan Ross	Vice President	76.0
Ashwin Telukuntla	Associate	84.0
Rahul Ramesh	Analyst	<u>78.5</u>
	<b>Total</b>	<u><u>377.5</u></u>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	10/02/23	0.5	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/02/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/02/23	0.5	Review of case emails
Peter Laurinaitis	10/03/23	0.5	Call / meeting with Company
Peter Laurinaitis	10/03/23	0.5	Review of case emails
Peter Laurinaitis	10/04/23	1.0	Review of case emails
Peter Laurinaitis	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/05/23	2.0	Preparation and review of case materials
Peter Laurinaitis	10/05/23	0.5	Review of case emails
Peter Laurinaitis	10/06/23	0.5	Review of case emails
Peter Laurinaitis	10/06/23	2.5	Preparation and review of case materials
Peter Laurinaitis	10/09/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/09/23	0.5	Review of case emails
Peter Laurinaitis	10/10/23	0.5	Call / meeting with Company
Peter Laurinaitis	10/10/23	1.0	Review of case emails
Peter Laurinaitis	10/11/23	5.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/11/23	0.5	Review of case emails
Peter Laurinaitis	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/12/23	0.5	Review of case emails
Peter Laurinaitis	10/12/23	1.5	Preparation and review of case materials
Peter Laurinaitis	10/13/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/13/23	1.0	Review of case emails
Peter Laurinaitis	10/15/23	0.5	Review of case emails
Peter Laurinaitis	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/16/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/17/23	0.5	PJT internal call / meeting
Peter Laurinaitis	10/17/23	1.0	Review of case emails
Peter Laurinaitis	10/18/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/18/23	0.5	Review of case emails
Peter Laurinaitis	10/18/23	3.0	Preparation and review of case materials
Peter Laurinaitis	10/19/23	0.5	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/19/23	0.5	Review of case emails
Peter Laurinaitis	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/20/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/19/23	0.5	Review of case emails
Peter Laurinaitis	10/20/23	1.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	10/20/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	10/21/23	0.5	Review of case emails
Peter Laurinaitis	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/24/23	0.5	Call / meeting with Company
Peter Laurinaitis	10/24/23	0.5	Review of case emails
Peter Laurinaitis	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	10/28/23	1.0	Review of case emails
Peter Laurinaitis	10/30/23	0.5	Weekly independent director update call
Peter Laurinaitis	10/30/23	0.5	Review of case emails
Peter Laurinaitis	10/30/23	1.0	Preparation and review of case materials
Peter Laurinaitis	10/31/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	10/31/23	0.5	Call / meeting with Company
		<u>43.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	10/02/23	0.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/02/23	0.5	Weekly independent director update call
Jamie O'Connell	10/02/23	1.0	Review of case emails
Jamie O'Connell	10/03/23	0.5	Call / meeting with Company
Jamie O'Connell	10/03/23	0.5	Review of case emails
Jamie O'Connell	10/04/23	0.5	Review of case emails
Jamie O'Connell	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/05/23	0.5	Review of case emails
Jamie O'Connell	10/06/23	0.5	Review of case emails
Jamie O'Connell	10/09/23	0.5	Weekly independent director update call
Jamie O'Connell	10/09/23	1.0	Review of case emails
Jamie O'Connell	10/10/23	0.5	Call / meeting with Company
Jamie O'Connell	10/10/23	1.0	Review of case emails
Jamie O'Connell	10/11/23	5.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/12/23	0.5	Review of case emails
Jamie O'Connell	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/12/23	0.5	Review of case emails
Jamie O'Connell	10/13/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	10/13/23	0.5	Review of case emails
Jamie O'Connell	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/16/23	1.0	Review of case emails
Jamie O'Connell	10/16/23	0.5	Weekly independent director update call
Jamie O'Connell	10/17/23	0.5	PJT internal call / meeting
Jamie O'Connell	10/17/23	0.5	Review of case emails
Jamie O'Connell	10/18/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	10/18/23	3.0	Attending / preparing for deposition
Jamie O'Connell	10/18/23	0.5	Review of case emails
Jamie O'Connell	10/19/23	0.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/19/23	0.5	Review of case emails
Jamie O'Connell	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/19/23	4.0	Attending / preparing for deposition
Jamie O'Connell	10/20/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	10/20/23	1.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	10/20/23	3.5	Preparation and review of case materials
Jamie O'Connell	10/20/23	0.5	Review of case emails
Jamie O'Connell	10/21/23	0.5	Review of case emails
Jamie O'Connell	10/22/23	1.0	Attending / preparing for deposition

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	10/23/23	0.5	Review of case emails
Jamie O'Connell	10/23/23	7.0	Attending / preparing for deposition
Jamie O'Connell	10/24/23	2.5	Attending / preparing for deposition
Jamie O'Connell	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/24/23	0.5	Call / meeting with Company
Jamie O'Connell	10/24/23	1.0	Review of case emails
Jamie O'Connell	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	10/27/23	0.5	Review of case emails
Jamie O'Connell	10/30/23	0.5	Weekly independent director update call
Jamie O'Connell	10/30/23	0.5	Review of case emails
Jamie O'Connell	10/31/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	10/31/23	0.5	Review of case emails
Jamie O'Connell	10/31/23	0.5	Call / meeting with Company
		<b>54.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	10/02/23	0.5	Attending / preparing with counsel for court hearings
Josh Abramson	10/02/23	0.5	Weekly independent director update call
Josh Abramson	10/02/23	1.0	Review of case emails
Josh Abramson	10/03/23	0.5	Call / meeting with Company
Josh Abramson	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/05/23	0.5	Review of case emails
Josh Abramson	10/05/23	2.0	Preparation and review of case materials
Josh Abramson	10/06/23	1.0	Review of case emails
Josh Abramson	10/09/23	0.5	Weekly independent director update call
Josh Abramson	10/09/23	1.0	Review of case emails
Josh Abramson	10/10/23	0.5	Call / meeting with Company
Josh Abramson	10/11/23	0.5	Review of case emails
Josh Abramson	10/11/23	5.0	Attending / preparing with counsel for court hearings
Josh Abramson	10/11/23	1.0	Review of case emails
Josh Abramson	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/12/23	0.5	Review of case emails
Josh Abramson	10/13/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	10/13/23	0.5	Review of case emails
Josh Abramson	10/14/23	0.5	Review of case emails
Josh Abramson	10/15/23	0.5	Review of case emails
Josh Abramson	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/16/23	0.5	Review of case emails
Josh Abramson	10/16/23	3.0	Preparation and review of case materials
Josh Abramson	10/16/23	0.5	Weekly independent director update call
Josh Abramson	10/17/23	0.5	PJT internal call / meeting
Josh Abramson	10/17/23	1.0	Review of case emails
Josh Abramson	10/17/23	1.5	Preparation and review of case materials
Josh Abramson	10/17/23	1.0	Review of case emails
Josh Abramson	10/18/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	10/18/23	0.5	Review of case emails
Josh Abramson	10/19/23	0.5	Attending / preparing with counsel for court hearings
Josh Abramson	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/19/23	0.5	Review of case emails
Josh Abramson	10/20/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	10/20/23	1.0	Review of case emails
Josh Abramson	10/20/23	1.0	Attending / preparing with counsel for court hearings
Josh Abramson	10/21/23	0.5	Review of case emails



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	10/22/23	0.5	Review of case emails
Josh Abramson	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/24/23	0.5	Call / meeting with Company
Josh Abramson	10/24/23	0.5	Review of case emails
Josh Abramson	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	10/26/23	1.0	Review of case emails
Josh Abramson	10/27/23	0.5	Review of case emails
Josh Abramson	10/28/23	0.5	Review of case emails
Josh Abramson	10/30/23	0.5	Weekly independent director update call
Josh Abramson	10/31/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	10/31/23	0.5	Review of case emails
Josh Abramson	10/31/23	0.5	Call / meeting with Company
		<u>42.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	10/01/23	0.5	Review of case emails
Ethan Ross	10/02/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	10/02/23	0.5	Review of case emails
Ethan Ross	10/02/23	0.5	Weekly independent director update call
Ethan Ross	10/03/23	0.5	Review of case emails
Ethan Ross	10/03/23	0.5	Call / meeting with Company
Ethan Ross	10/03/23	3.0	Preparation and review of case materials
Ethan Ross	10/04/23	0.5	Review of case emails
Ethan Ross	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/05/23	0.5	Review of case emails
Ethan Ross	10/05/23	1.5	Preparation and review of case materials
Ethan Ross	10/07/23	1.0	Review of case emails
Ethan Ross	10/09/23	0.5	Review of case emails
Ethan Ross	10/09/23	0.5	Weekly independent director update call
Ethan Ross	10/10/23	0.5	Call / meeting with Company
Ethan Ross	10/10/23	4.0	Preparation and review of case materials
Ethan Ross	10/11/23	5.0	Attending / preparing with counsel for court hearings
Ethan Ross	10/11/23	0.5	Review of case emails
Ethan Ross	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/12/23	1.0	Review of case emails
Ethan Ross	10/13/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	10/13/23	0.5	Review of case emails
Ethan Ross	10/13/23	1.0	Preparation and review of case materials
Ethan Ross	10/15/23	0.5	Review of case emails
Ethan Ross	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/16/23	1.0	Review of case emails
Ethan Ross	10/16/23	0.5	Weekly independent director update call
Ethan Ross	10/17/23	0.5	PJT internal call / meeting
Ethan Ross	10/17/23	0.5	Review of case emails
Ethan Ross	10/18/23	0.5	Review of case emails
Ethan Ross	10/18/23	2.0	Preparation and review of case materials
Ethan Ross	10/18/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	10/19/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	10/19/23	0.5	Review of case emails
Ethan Ross	10/19/23	3.0	Preparation and review of case materials
Ethan Ross	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/19/23	4.0	Attending / preparing for deposition

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	10/20/23	1.0	Review of case emails
Ethan Ross	10/20/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	10/20/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	10/21/23	1.0	Review of case emails
Ethan Ross	10/21/23	2.5	Preparation and review of case materials
Ethan Ross	10/22/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	10/22/23	1.0	Review of case emails
Ethan Ross	10/22/23	1.5	Preparation and review of case materials
Ethan Ross	10/23/23	7.0	Attending / preparing for deposition
Ethan Ross	10/23/23	0.5	Review of case emails
Ethan Ross	10/24/23	2.5	Attending / preparing for deposition
Ethan Ross	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/24/23	0.5	Call / meeting with Company
Ethan Ross	10/24/23	0.5	Review of case emails
Ethan Ross	10/25/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/25/23	0.5	Review of case emails
Ethan Ross	10/26/23	2.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	10/26/23	3.5	Preparation and review of case materials
Ethan Ross	10/26/23	0.5	Review of case emails
Ethan Ross	10/27/23	0.5	Review of case emails
Ethan Ross	10/28/23	0.5	Review of case emails
Ethan Ross	10/29/23	0.5	Review of case emails
Ethan Ross	10/30/23	0.5	Weekly independent director update call
Ethan Ross	10/30/23	0.5	Review of case emails
Ethan Ross	10/31/23	0.5	Review of case emails
Ethan Ross	10/31/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	10/31/23	0.5	Call / meeting with Company
		<b>76.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	10/02/23	0.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/02/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/02/23	0.5	Review of case emails
Ashwin Telukuntla	10/03/23	0.5	Call / meeting with Company
Ashwin Telukuntla	10/03/23	0.5	Review of case emails
Ashwin Telukuntla	10/04/23	1.0	Review of case emails
Ashwin Telukuntla	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/05/23	0.5	Review of case emails
Ashwin Telukuntla	10/05/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	10/06/23	0.5	Review of case emails
Ashwin Telukuntla	10/07/23	0.5	Review of case emails
Ashwin Telukuntla	10/09/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/09/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/09/23	0.5	Review of case emails
Ashwin Telukuntla	10/10/23	0.5	Call / meeting with Company
Ashwin Telukuntla	10/10/23	0.5	Review of case emails
Ashwin Telukuntla	10/11/23	5.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/11/23	0.5	Review of case emails
Ashwin Telukuntla	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/13/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/14/23	0.5	Review of case emails
Ashwin Telukuntla	10/15/23	1.0	Review of case emails
Ashwin Telukuntla	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/16/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/16/23	1.0	Review of case emails
Ashwin Telukuntla	10/16/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/17/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/17/23	0.5	Review of case emails
Ashwin Telukuntla	10/17/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	10/18/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/19/23	0.5	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/19/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	10/19/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/19/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/19/23	0.5	Review of case emails
Ashwin Telukuntla	10/20/23	1.0	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	10/20/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/20/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	10/20/23	0.5	Review of case emails
Ashwin Telukuntla	10/21/23	0.5	Review of case emails
Ashwin Telukuntla	10/22/23	1.0	Attending / preparing with counsel for court hearings
Ashwin Telukuntla	10/22/23	0.5	Review of case emails
Ashwin Telukuntla	10/23/23	0.5	Review of case emails
Ashwin Telukuntla	10/23/23	7.0	Attending / preparing for deposition
Ashwin Telukuntla	10/24/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/24/23	2.5	Attending / preparing for deposition
Ashwin Telukuntla	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/24/23	1.0	Review of case emails
Ashwin Telukuntla	10/24/23	0.5	Call / meeting with Company
Ashwin Telukuntla	10/25/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/25/23	1.0	Review of case emails
Ashwin Telukuntla	10/25/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	10/26/23	2.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	10/26/23	1.0	Review of case emails
Ashwin Telukuntla	10/27/23	0.5	Review of case emails
Ashwin Telukuntla	10/28/23	1.0	Review of case emails
Ashwin Telukuntla	10/28/23	3.0	Preparation and review of case materials
Ashwin Telukuntla	10/30/23	0.5	Weekly independent director update call
Ashwin Telukuntla	10/31/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	10/31/23	1.0	Review of case emails
Ashwin Telukuntla	10/31/23	2.0	Preparation and review of case materials
Ashwin Telukuntla	10/31/23	0.5	Call / meeting with Company
		<u><b>84.0</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	10/02/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/02/23	0.5	Review of case emails
Rahul Ramesh	10/02/23	0.5	Weekly independent director update call
Rahul Ramesh	10/03/23	0.5	Call / meeting with Company
Rahul Ramesh	10/03/23	1.0	Review of case emails
Rahul Ramesh	10/04/23	1.0	Review of case emails
Rahul Ramesh	10/05/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/05/23	0.5	Review of case emails
Rahul Ramesh	10/06/23	1.0	Review of case emails
Rahul Ramesh	10/06/23	5.0	Preparation and review of case materials
Rahul Ramesh	10/09/23	0.5	Weekly independent director update call
Rahul Ramesh	10/09/23	0.5	Review of case emails
Rahul Ramesh	10/10/23	0.5	Call / meeting with Company
Rahul Ramesh	10/10/23	0.5	Review of case emails
Rahul Ramesh	10/11/23	5.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/11/23	1.5	Preparation and review of case materials
Rahul Ramesh	10/11/23	1.0	Review of case emails
Rahul Ramesh	10/12/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/12/23	0.5	Review of case emails
Rahul Ramesh	10/13/23	1.0	Review of case emails
Rahul Ramesh	10/13/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	10/15/23	1.0	Review of case emails
Rahul Ramesh	10/17/23	4.0	Preparation and review of case materials
Rahul Ramesh	10/16/23	0.5	Review of case emails
Rahul Ramesh	10/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/16/23	0.5	Weekly independent director update call
Rahul Ramesh	10/17/23	0.5	PJT internal call / meeting
Rahul Ramesh	10/17/23	3.0	Preparation and review of case materials
Rahul Ramesh	10/17/23	0.5	Review of case emails
Rahul Ramesh	10/18/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	10/18/23	1.0	Review of case emails
Rahul Ramesh	10/19/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/19/23	0.5	Review of case emails
Rahul Ramesh	10/19/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/19/23	0.5	PJT internal call / meeting
Rahul Ramesh	10/19/23	5.5	Preparation and review of case materials
Rahul Ramesh	10/19/23	0.5	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	10/20/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	10/20/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/20/23	1.0	Review of case emails
Rahul Ramesh	10/21/23	0.5	Review of case emails
Rahul Ramesh	10/22/23	2.5	Preparation and review of case materials
Rahul Ramesh	10/22/23	0.5	Review of case emails
Rahul Ramesh	10/22/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	10/23/23	7.0	Attending / preparing for deposition
Rahul Ramesh	10/23/23	0.5	Review of case emails
Rahul Ramesh	10/24/23	2.5	Attending / preparing for deposition
Rahul Ramesh	10/24/23	1.0	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/24/23	0.5	Review of case emails
Rahul Ramesh	10/24/23	0.5	Call / meeting with Company
Rahul Ramesh	10/25/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/25/23	4.0	Preparation and review of case materials
Rahul Ramesh	10/26/23	2.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/26/23	0.5	Review of case emails
Rahul Ramesh	10/26/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	10/27/23	0.5	Review of case emails
Rahul Ramesh	10/28/23	0.5	Review of case emails
Rahul Ramesh	10/30/23	0.5	Weekly independent director update call
Rahul Ramesh	10/31/23	0.5	Review of case emails
Rahul Ramesh	11/01/23	2.5	Preparation and review of case materials
Rahul Ramesh	10/31/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	10/31/23	0.5	Call / meeting with Company
		<u>78.5</u>	

**Exhibit C**

**Sixth Monthly Fee Statement**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>**  
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**SIXTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR  
THE PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

<b>Name of Applicant:</b>	PJT Partners LP	
<b>Applicant's Role in Case:</b>	Investment Banker to the Debtors	
<b>Date Order of Employment Signed:</b>	July 27, 2023 [Docket No. 482]	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	November 1, 2023	November 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested for payment in this Statement:</b>	\$160,000.00 (80% of \$200,000.00)	
<b>Total expenses requested for payment in this Statement:</b>	\$41.95	
<b>Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):</b>	\$160,041.95	
<b>Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):</b>	\$200,041.95	

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

**In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Sixth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from November 1, 2023 through November 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from November 1, 2023 through November 30, 2023 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$41.95, for a total amount of \$160,041.95, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York  
Dated: January 8, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis  
Partner  
PJT Partners LP  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

*Investment Banker to the Debtors*

### **CERTIFICATE OF SERVICE**

I certify that, on January 8, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.  
Charles A. Beckham, Jr.

**EXHIBIT A**

**INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD**

## PJT Partners



January 5, 2023

Dawn Landry  
 Chief Administrative Officer  
 The Debtors c/o Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd., Suite 400  
 Fort Worth, TX 76137

Monthly Fee for the period of November 1, 2023 through November 30, 2023:	\$	200,000.00
Less: Holdback at 20%		(40,000.00)
Out-of-pocket expenses processed through December 27, 2023: <sup>(1)</sup>		
Ground Transportation	\$	41.95
		<hr/>
<b>Total Amount Due</b>	<b>\$</b>	<b>160,041.95</b>
		<hr/>

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Invoice No. 10026245****PJT Partners LP**

Finance Department - 17th Floor  
 280 Park Avenue  
 New York, NY 10017  
 212 364-78000  
 PJTUSInvoicing@pjtpartners.com

Wesco Aircraft Holdings, Inc.  
Summary of Expenses

	GL Detail Dec-23	Total Expenses
Ground Transportation	\$ 41.95	\$ 41.95
Total	\$ 41.95	\$ 41.95
	Ground Tansportation	\$ 41.95
	Total Expenses	\$ 41.95

Wesco Aircraft Holdings, Inc.  
Detail of Expenses Processed  
Through December 27, 2023  
Invoice No. 10026245

Ground Transportation

Telukuntla (weeknight taxi home from office)

09/18/23	41.95	
Subtotal - Ground Transportation	\$	41.95
Total Expenses	\$	41.95



**EXHIBIT B**

**TIME RECORDS FOR THE FEE PERIOD**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Title	Hours
Peter Laurinaitis	Partner	42.5
Jamie O'Connell	Partner	41.5
Josh Abramson	Partner	27.5
Earl Dowling	Partner	3.0
Stephen Bauer	Partner	2.5
Ethan Ross	Vice President	73.5
Caroline Langan	Vice President	4.5
Ashwin Telukuntla	Associate	65.0
Rahul Ramesh	Analyst	81.0
Alexander Bielak	Analyst	0.5
Total		<u>341.5</u>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	11/01/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/01/23	1.0	Review of case emails
Peter Laurinaitis	11/01/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/01/23	1.5	Preparation and review of case materials
Peter Laurinaitis	11/01/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/02/23	0.5	Review of case emails
Peter Laurinaitis	11/03/23	1.0	Review of case emails
Peter Laurinaitis	11/03/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/04/23	0.5	Review of case emails
Peter Laurinaitis	11/05/23	0.5	Review of case emails
Peter Laurinaitis	11/06/23	0.5	Review of case emails
Peter Laurinaitis	11/06/23	1.0	PJT internal call / meeting
Peter Laurinaitis	11/06/23	3.5	Preparation and review of case materials
Peter Laurinaitis	11/06/23	0.5	Weekly independent director update call
Peter Laurinaitis	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/07/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/07/23	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/07/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/07/23	2.0	Preparation and review of case materials
Peter Laurinaitis	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/08/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/08/23	1.0	Review of case emails
Peter Laurinaitis	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/10/23	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/13/23	0.5	Weekly independent director update call
Peter Laurinaitis	11/13/23	0.5	Review of case emails
Peter Laurinaitis	11/14/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/14/23	2.0	Preparation and review of case materials
Peter Laurinaitis	11/14/23	1.0	Review of case emails
Peter Laurinaitis	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/16/23	1.0	Attending / preparing with counsel for court hearings
Peter Laurinaitis	11/17/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/17/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/17/23	0.5	Review of case emails
Peter Laurinaitis	11/18/23	1.0	Review of case emails
Peter Laurinaitis	11/20/23	0.5	Discussion with creditors and/or their advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Peter Laurinaitis	11/21/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/21/23	0.5	Review of case emails
Peter Laurinaitis	11/22/23	0.5	Review of case emails
Peter Laurinaitis	11/27/23	0.5	PJT internal call / meeting
Peter Laurinaitis	11/27/23	2.5	Preparation and review of case materials
Peter Laurinaitis	11/27/23	1.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	11/27/23	0.5	Weekly independent director update call
Peter Laurinaitis	11/28/23	0.5	Call / meeting with Company
Peter Laurinaitis	11/29/23	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	11/29/23	0.5	Review of case emails
Peter Laurinaitis	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	11/30/23	1.5	Preparation and review of case materials
Peter Laurinaitis	11/30/23	1.0	Review of case emails
Peter Laurinaitis	11/30/23	0.5	Call regarding exit financing / capital raise process
		<b>42.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/01/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/01/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/01/23	0.5	Review of case emails
Jamie O'Connell	11/01/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/02/23	1.0	Review of case emails
Jamie O'Connell	11/03/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/03/23	3.0	Preparation and review of case materials
Jamie O'Connell	11/03/23	0.5	Review of case emails
Jamie O'Connell	11/04/23	1.0	Review of case emails
Jamie O'Connell	11/06/23	1.0	PJT internal call / meeting
Jamie O'Connell	11/06/23	1.5	Preparation and review of case materials
Jamie O'Connell	11/06/23	0.5	Review of case emails
Jamie O'Connell	11/06/23	0.5	Weekly independent director update call
Jamie O'Connell	11/07/23	1.0	Review of case emails
Jamie O'Connell	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/07/23	0.5	Call / meeting with Company
Jamie O'Connell	11/07/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/07/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/07/23	2.0	Preparation and review of case materials
Jamie O'Connell	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/08/23	0.5	Call / meeting with Company
Jamie O'Connell	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/08/23	1.0	Review of case emails
Jamie O'Connell	11/09/23	0.5	Review of case emails
Jamie O'Connell	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/10/23	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/10/23	0.5	Review of case emails
Jamie O'Connell	11/11/23	1.0	Review of case emails
Jamie O'Connell	11/12/23	1.0	Review of case emails
Jamie O'Connell	11/13/23	0.5	Weekly independent director update call
Jamie O'Connell	11/14/23	0.5	Call / meeting with Company
Jamie O'Connell	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/16/23	0.5	Review of case emails
Jamie O'Connell	11/16/23	1.0	Attending / preparing with counsel for court hearings
Jamie O'Connell	11/17/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/17/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/17/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Jamie O'Connell	11/18/23	0.5	Review of case emails
Jamie O'Connell	11/20/23	0.5	Review of case emails
Jamie O'Connell	11/20/23	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/21/23	0.5	Call / meeting with Company
Jamie O'Connell	11/27/23	0.5	PJT internal call / meeting
Jamie O'Connell	11/27/23	2.0	Preparation and review of case materials
Jamie O'Connell	11/27/23	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/27/23	0.5	Weekly independent director update call
Jamie O'Connell	11/27/23	1.0	Review of case emails
Jamie O'Connell	11/28/23	0.5	Call / meeting with Company
Jamie O'Connell	11/28/23	1.0	Review of case emails
Jamie O'Connell	11/29/23	0.5	Review of case emails
Jamie O'Connell	11/29/23	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	11/30/23	0.5	Review of case emails
Jamie O'Connell	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>41.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	11/01/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/01/23	0.5	PJT internal call / meeting
Josh Abramson	11/01/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	11/01/23	1.0	Review of case emails
Josh Abramson	11/03/23	0.5	PJT internal call / meeting
Josh Abramson	11/06/23	1.0	PJT internal call / meeting
Josh Abramson	11/06/23	0.5	Weekly independent director update call
Josh Abramson	11/06/23	1.0	Review of case emails
Josh Abramson	11/07/23	0.5	Review of case emails
Josh Abramson	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/07/23	0.5	Call / meeting with Company
Josh Abramson	11/07/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	11/07/23	0.5	PJT internal call / meeting
Josh Abramson	11/08/23	0.5	Review of case emails
Josh Abramson	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/08/23	0.5	Call / meeting with Company
Josh Abramson	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/09/23	1.0	Review of case emails
Josh Abramson	11/10/23	0.5	Review of case emails
Josh Abramson	11/10/23	1.5	Discussion with creditors and/or their advisors
Josh Abramson	11/13/23	0.5	Weekly independent director update call
Josh Abramson	11/14/23	0.5	Call / meeting with Company
Josh Abramson	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/16/23	1.0	Attending / preparing with counsel for court hearings
Josh Abramson	11/16/23	0.5	Review of case emails
Josh Abramson	11/17/23	1.0	Review of case emails
Josh Abramson	11/17/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/17/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/20/23	0.5	Discussion with creditors and/or their advisors
Josh Abramson	11/21/23	0.5	Call / meeting with Company
Josh Abramson	11/27/23	0.5	PJT internal call / meeting
Josh Abramson	11/27/23	1.0	Discussion with creditors and/or their advisors
Josh Abramson	11/27/23	0.5	Weekly independent director update call
Josh Abramson	11/27/23	0.5	Review of case emails
Josh Abramson	11/28/23	0.5	Call / meeting with Company
Josh Abramson	11/28/23	1.0	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Josh Abramson	11/29/23	0.5	Call regarding exit financing / capital raise process
Josh Abramson	11/29/23	0.5	Review of case emails
Josh Abramson	11/30/23	0.5	Review of case emails
Josh Abramson	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Josh Abramson	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>27.5</u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Earl Dowling	11/29/23	3.0	Preparation and review of case materials
		<u>3.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Stephen Bauer	11/29/23	2.0	Preparation and review of case materials
Stephen Bauer	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>2.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	11/01/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/01/23	0.5	Review of case emails
Ethan Ross	11/01/23	0.5	PJT internal call / meeting
Ethan Ross	11/01/23	4.0	Preparation and review of case materials
Ethan Ross	11/01/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/02/23	8.0	Call / meeting with Company
Ethan Ross	11/02/23	0.5	Review of case emails
Ethan Ross	11/03/23	1.0	Review of case emails
Ethan Ross	11/03/23	0.5	PJT internal call / meeting
Ethan Ross	11/04/23	0.5	Review of case emails
Ethan Ross	11/05/23	1.0	Review of case emails
Ethan Ross	11/06/23	0.5	Review of case emails
Ethan Ross	11/06/23	1.0	PJT internal call / meeting
Ethan Ross	11/06/23	4.0	Preparation and review of case materials
Ethan Ross	11/06/23	0.5	Weekly independent director update call
Ethan Ross	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/07/23	0.5	Call / meeting with Company
Ethan Ross	11/07/23	0.5	Review of case emails
Ethan Ross	11/07/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/07/23	0.5	PJT internal call / meeting
Ethan Ross	11/07/23	4.5	Preparation and review of case materials
Ethan Ross	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/08/23	0.5	Call / meeting with Company
Ethan Ross	11/08/23	3.0	Preparation and review of case materials
Ethan Ross	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/09/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/09/23	0.5	Review of case emails
Ethan Ross	11/10/23	1.0	Review of case emails
Ethan Ross	11/10/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	11/10/23	1.5	Discussion with creditors and/or their advisors
Ethan Ross	11/10/23	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	11/10/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/10/23	3.5	Preparation and review of case materials
Ethan Ross	11/10/23	2.5	Preparation and review of case materials
Ethan Ross	11/11/23	0.5	Review of case emails
Ethan Ross	11/12/23	0.5	Review of case emails

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ethan Ross	11/13/23	0.5	Review of case emails
Ethan Ross	11/13/23	0.5	Weekly independent director update call
Ethan Ross	11/13/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/14/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	11/14/23	0.5	Call / meeting with Company
Ethan Ross	11/15/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/15/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/16/23	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	11/16/23	0.5	Review of case emails
Ethan Ross	11/17/23	1.0	Review of case emails
Ethan Ross	11/17/23	2.5	Preparation and review of case materials
Ethan Ross	11/17/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/17/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/18/23	0.5	Review of case emails
Ethan Ross	11/19/23	0.5	Review of case emails
Ethan Ross	11/20/23	0.5	Discussion with creditors and/or their advisors
Ethan Ross	11/20/23	0.5	Review of case emails
Ethan Ross	11/21/23	0.5	Call / meeting with Company
Ethan Ross	11/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/27/23	0.5	PJT internal call / meeting
Ethan Ross	11/27/23	3.0	Preparation and review of case materials
Ethan Ross	11/27/23	1.0	Discussion with creditors and/or their advisors
Ethan Ross	11/27/23	0.5	Weekly independent director update call
Ethan Ross	11/28/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/28/23	0.5	Call / meeting with Company
Ethan Ross	11/28/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/29/23	0.5	Call regarding exit financing / capital raise process
Ethan Ross	11/29/23	0.5	Review of case emails
Ethan Ross	11/29/23	3.5	Preparation and review of case materials
Ethan Ross	11/30/23	0.5	Review of case emails
Ethan Ross	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u><u>73.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Caroline Langan	11/27/23	0.5	Preparation and review of case materials
Caroline Langan	11/27/23	0.5	PJT internal call / meeting
Caroline Langan	11/29/23	3.0	Preparation and review of case materials
Caroline Langan	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>4.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	11/01/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/01/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/01/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/01/23	5.0	Preparation and review of case materials
Ashwin Telukuntla	11/01/23	0.5	Review of case emails
Ashwin Telukuntla	11/02/23	8.0	Call / meeting with Company
Ashwin Telukuntla	11/02/23	0.5	Review of case emails
Ashwin Telukuntla	11/03/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/03/23	0.5	Review of case emails
Ashwin Telukuntla	11/03/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	11/04/23	1.0	Review of case emails
Ashwin Telukuntla	11/05/23	0.5	Review of case emails
Ashwin Telukuntla	11/06/23	2.5	Preparation and review of case materials
Ashwin Telukuntla	11/06/23	1.0	PJT internal call / meeting
Ashwin Telukuntla	11/06/23	0.5	Weekly independent director update call
Ashwin Telukuntla	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/07/23	0.5	Call / meeting with Company
Ashwin Telukuntla	11/07/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/07/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/07/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/07/23	0.5	Review of case emails
Ashwin Telukuntla	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/08/23	0.5	Call / meeting with Company
Ashwin Telukuntla	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/09/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/09/23	0.5	Review of case emails
Ashwin Telukuntla	11/09/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/10/23	1.0	Review of case emails
Ashwin Telukuntla	11/10/23	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/12/23	0.5	Review of case emails
Ashwin Telukuntla	11/13/23	0.5	Review of case emails
Ashwin Telukuntla	11/14/23	0.5	Review of case emails
Ashwin Telukuntla	11/15/23	0.5	Review of case emails
Ashwin Telukuntla	11/20/23	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/20/23	0.5	Review of case emails
Ashwin Telukuntla	11/21/23	0.5	Call / meeting with Company

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Ashwin Telukuntla	11/21/23	0.5	Review of case emails
Ashwin Telukuntla	11/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/27/23	0.5	PJT internal call / meeting
Ashwin Telukuntla	11/27/23	1.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	11/27/23	0.5	Weekly independent director update call
Ashwin Telukuntla	11/27/23	0.5	Review of case emails
Ashwin Telukuntla	11/27/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	11/28/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/28/23	0.5	Review of case emails
Ashwin Telukuntla	11/28/23	0.5	Call / meeting with Company
Ashwin Telukuntla	11/28/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/28/23	0.5	Review of case emails
Ashwin Telukuntla	11/29/23	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	11/29/23	0.5	Review of case emails
Ashwin Telukuntla	11/29/23	4.0	Preparation and review of case materials
Ashwin Telukuntla	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	11/30/23	3.5	Preparation and review of case materials
Ashwin Telukuntla	11/30/23	0.5	Review of case emails
Ashwin Telukuntla	11/30/23	0.5	Call regarding exit financing / capital raise process
		<b>65.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	11/01/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/01/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/01/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/01/23	1.0	Review of case emails
Rahul Ramesh	11/01/23	4.5	Preparation and review of case materials
Rahul Ramesh	11/02/23	0.5	Review of case emails
Rahul Ramesh	11/02/23	8.0	Call / meeting with Company
Rahul Ramesh	11/03/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/03/23	0.5	Review of case emails
Rahul Ramesh	11/04/23	0.5	Review of case emails
Rahul Ramesh	11/05/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/05/23	1.0	Review of case emails
Rahul Ramesh	11/06/23	1.0	PJT internal call / meeting
Rahul Ramesh	11/06/23	0.5	Weekly independent director update call
Rahul Ramesh	11/06/23	0.5	Review of case emails
Rahul Ramesh	11/07/23	1.0	Review of case emails
Rahul Ramesh	11/07/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/07/23	0.5	Call / meeting with Company
Rahul Ramesh	11/07/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/07/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/07/23	6.0	Preparation and review of case materials
Rahul Ramesh	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/08/23	0.5	Call / meeting with Company
Rahul Ramesh	11/08/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/08/23	0.5	Review of case emails
Rahul Ramesh	11/09/23	0.5	Review of case emails
Rahul Ramesh	11/09/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/09/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/10/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/10/23	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/10/23	0.5	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/10/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/10/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/10/23	0.5	Review of case emails
Rahul Ramesh	11/11/23	1.0	Review of case emails
Rahul Ramesh	11/12/23	0.5	Review of case emails
Rahul Ramesh	11/13/23	0.5	Weekly independent director update call



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Rahul Ramesh	11/13/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/14/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/14/23	0.5	Call / meeting with Company
Rahul Ramesh	11/14/23	1.0	Review of case emails
Rahul Ramesh	11/15/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/15/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/15/23	0.5	Review of case emails
Rahul Ramesh	11/15/23	5.0	Preparation and review of case materials
Rahul Ramesh	11/16/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/16/23	1.0	Attending / preparing with counsel for court hearings
Rahul Ramesh	11/17/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/17/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/17/23	1.0	Review of case emails
Rahul Ramesh	11/18/23	1.0	Review of case emails
Rahul Ramesh	11/19/23	0.5	Review of case emails
Rahul Ramesh	11/20/23	2.0	Preparation and review of case materials
Rahul Ramesh	11/20/23	2.0	Preparation and review of case materials
Rahul Ramesh	11/20/23	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	11/21/23	0.5	Call / meeting with Company
Rahul Ramesh	11/21/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/27/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/27/23	0.5	PJT internal call / meeting
Rahul Ramesh	11/27/23	1.0	Discussion with creditors and/or their advisors
Rahul Ramesh	11/27/23	0.5	Weekly independent director update call
Rahul Ramesh	11/27/23	1.0	Review of case emails
Rahul Ramesh	11/28/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/28/23	0.5	Call / meeting with Company
Rahul Ramesh	11/28/23	3.5	Preparation and review of case materials
Rahul Ramesh	11/28/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/29/23	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	11/29/23	0.5	Review of case emails
Rahul Ramesh	11/30/23	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	11/30/23	3.0	Preparation and review of case materials
Rahul Ramesh	11/30/23	1.0	Review of case emails
Rahul Ramesh	11/30/23	0.5	Call regarding exit financing / capital raise process
		<b>81.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Professional	Date	Hours	Explanation
Alexander Bielak	11/30/23	0.5	Call regarding exit financing / capital raise process
		<u>0.5</u>	

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re:*

**WESCO AIRCRAFT HOLDINGS, INC.,  
et al.,<sup>1</sup>**  
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**ORDER GRANTING THE SECOND INTERIM FEE APPLICATION OF  
PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR  
THE FEE PERIOD FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

The Court has considered the *Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from September 1, 2023 through November 30, 2023* (the “Application”), filed by PJT Partners LP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$616,520.53 for the period set forth in the Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: \_\_\_\_\_, 2023  
Houston, Texas

\_\_\_\_\_  
MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.