

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NOTICE OF EXTENSION OF VOTING DEADLINE
AND CONFIRMATION OBJECTION DEADLINE
TO MARCH 20, 2024, AT 5:00 P.M. (CDT)**

PLEASE TAKE NOTICE that, on January 12, 2024, the Court entered the *Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures* [Docket No. 1228] (the “**Disclosure Statement Order**”).²

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement Order established certain deadlines with respect to solicitation of votes on the Plan proposed by the Debtors in the above-captioned chapter 11 cases, including (a) the Voting Deadline (February 15, 2024, at 5:00 p.m. (CST)), (b) the Confirmation Objection Deadline (also February 15, 2024, at 5:00 p.m. (CST)), and (c) the deadline for the Debtors to file an initial Plan Supplement containing the

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

² All capitalized terms not otherwise defined in this notice bear the meanings ascribed to them in the Disclosure Statement Order.



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material terms of the New Exit Notes and the New Takeback Notes (7 days prior to the Voting Deadline, or February 8, 2024). *See* Disc. Stmt. Order ¶ 4.

PLEASE TAKE FURTHER NOTICE that the on February 14, 2024, the Court entered its *Order Amending the Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures* [Docket No. 1426] (the “**Amended Disclosure Statement Order**”).³ Pursuant to the Amended Disclosure Statement Order, the Voting Deadline and the Confirmation Objection Deadline were extended to February 29, 2024, at 5:00 p.m. (CST). The deadline for the Debtors to file the initial Plan Supplement containing the material terms of the New Exit Notes and the New Takeback Notes would be 7 days prior to the extended Voting Deadline, or February 22, 2024.

PLEASE TAKE FURTHER NOTICE that the Debtors determined to further extend both the Voting Deadline and the Confirmation Objection Deadline to March 5, 2024, at 5:00 p.m. (CST).⁴ Under this extension, the deadline for the Debtors to file the initial Plan Supplement containing the material terms of the New Exit Notes and the New Takeback Notes would be 7 days prior to the extended Voting Deadline, or February 27, 2024.

PLEASE TAKE FURTHER NOTICE that the Debtors determined to further extend both the Voting Deadline and the Confirmation Objection Deadline to March 13, 2024, at 5:00 p.m. (CDT).⁵ Under this extension, the deadline for the Debtors to file the initial Plan Supplement containing the material terms of the New Exit Notes and the New Takeback Notes would be 7 days prior to the extended Voting Deadline, or March 5, 2024.

PLEASE TAKE FURTHER NOTICE that the Debtors have determined to further extend both the Voting Deadline and the Confirmation Objection Deadline to **March 20, 2024, at**

³ All capitalized terms not otherwise defined in this notice bear the meanings ascribed to them in the Amended Disclosure Statement Order.

⁴ *See* Docket No. 1461.

⁵ *See* Docket No. 1476.

5:00 p.m. (CDT). The deadline for the Debtors to file the initial Plan Supplement containing the material terms of the New Exit Notes and the New Takeback Notes will be 7 days prior to the extended Voting Deadline, or March 13, 2024.

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Dated: March 6, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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CERTIFICATE OF SERVICE

I certify that, on March 6, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.