

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>**

Debtors.

Case No. 23-90611 (MI)

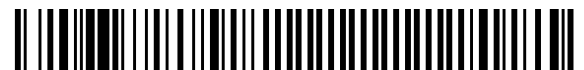
Chapter 11

(Jointly Administered)

**NOTICE OF FILING OF THIRD  
QUARTERLY STATEMENT PURSUANT TO THE  
ORDER AUTHORIZING THE RETENTION AND  
COMPENSATION OF CERTAIN PROFESSIONALS  
UTILIZED IN THE ORDINARY COURSE OF BUSINESS**

**(RELATED TO DOCKET NO. 607)**

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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**PLEASE TAKE NOTICE** that, on August 9, 2023, the Court entered the *Order (I) Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 607] (“the “**OCP Order**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 1 of the OCP Order, the above-captioned debtors and debtors in possession (the “**Debtors**”<sup>3</sup> and, together with their non-Debtor subsidiaries, “**Incora**”) are required to file with this Court and serve on the Notice Parties a statement reflecting payments to each Ordinary Course Professional during a three-month period (the “**Quarterly Statement**”).

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the OCP Order, the Quarterly Statement for the three-month period ending on February 29, 2024, is attached to this Notice as **Exhibit A**.

*[Remainder of page intentionally blank]*

<sup>2</sup> All capitalized terms not otherwise defined in this notice bear the meanings ascribed to them in the OCP Order.

<sup>3</sup> A detailed description of the Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “**First Day Declaration**”) [Docket No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “**Bankruptcy Code**”), on June 1, 2023 (the “**Petition Date**”). The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. An official committee of unsecured creditors was appointed on June 16, 2023; no trustee, examiner or other official committee has been appointed.

Dated: April 1, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)  
Patrick L. Hughes (TX Bar No. 10227300)  
Martha Wyrick (TX Bar No. 24101606)  
Re’Necia Sherald (TX Bar No. 24121543)  
HAYNES AND BOONE, LLP  
1221 McKinney Street, Suite 400  
Houston, TX 77010  
Telephone: 1 (713) 547-2000  
Email: Charles.Beckham@HaynesBoone.com  
Patrick.Hughes@HaynesBoone.com  
Martha.Wyrick@HaynesBoone.com  
ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)  
Samuel A. Khalil (admitted *pro hac vice*)  
Benjamin M. Schak (admitted *pro hac vice*)  
MILBANK LLP  
55 Hudson Yards  
New York, NY 10001  
Telephone: 1 (212) 530-5000  
Email: DDunne@Milbank.com  
SKhalil@Milbank.com  
BSchak@Milbank.com

*Counsel to the Debtors  
and Debtors in Possession*

### **CERTIFICATE OF SERVICE**

I certify that, on April 1, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

**EXHIBIT A TO OCP NOTICE**  
**QUARTERLY STATEMENT**

**Wesco Aircraft Holdings, Inc., et al.****Ordinary Course Professional Payment Register***Amounts in USD (\$)*

Professional Name	Fees Paid - Cumulative through		Description of Services
	Fees Paid - Quarter Ended 02/29/24	Quarter Ended 02/29/24	
Accenture	\$ 101	\$ 101	Consulting services
B. Riley Advisory & Valuation Services, LLC	137,971	270,471	Field examination and inventory appraisal services
BDO & Affiliates	170,812	346,670	Accounting, tax and company secretarial services
CT Corporation	3,273	35,409	Entity management services
DLA Piper & Affiliates	14,519	60,715	Legal advisory services
Frilot LLC	-	4,142	Legal and advisory services
Latham & Watkins LLP	-	449	Advice concerning insurance coverage
Littler Mendelson, P.C.	44,124	55,135	Legal advisory services
KPMG	31,477	31,477	Consulting and professional services
Miller Thomson LLP	54,425	140,925	Legal services and potential restructuring alternatives
Mills & Reeve LLP	3,066	3,066	Legal advisory services
MorganFranklin Consulting, LLC	43,636	144,425	Accounting and financial reporting support
PWC	3,407	3,407	Audit services
PwC UK	421,324	969,206	Accounting and audit services
Rowland B. Seckinger	11,550	26,138	Consulting services
Sainz Abogados, S.C.	-	97,689	Advise and assist in matters concerning Mexican law
The Miller Law Offices	4,090	12,690	Immigration legal services
Umberg Zipser LLC	9,930	21,825	Legal advisory services
Walkers Corporate Limited	6,006	7,325	Corporate secretarial advisory services

**Notes:**

- Reporting pursuant to para. 1 of "Order (i) authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business" (D.I. #607)