

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING SECOND INTERIM FEE APPLICATION OF
PJT PARTNERS LP, INVESTMENT BANKER TO THE
DEBTORS, FOR THE FEE PERIOD FROM SEPTEMBER 1,
2023 THROUGH NOVEMBER 30, 2023**

(RELATED TO DOCKET NO. 1456)

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) certifies as follows:

2. On February 21, 2024, the Debtors filed the *Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from September 1, 2023 through November 30, 2023* [Docket No. 1456] (the “**Second Interim Application**”).² Attached to the Second Interim Application at Docket Number 1456-1 was a proposed form of order (the “**Proposed Order**”).

3. On February 27, 2024, the Debtors Claims and Noticing Agent, Kurtzman Carson Consultants (“**KCC**”), filed a Certificate of Service on the Second Interim Application [Docket No. 1478]. Pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], the Second Interim Application was served via electronic mail to the proper Notice Parties³ by the appointed notice agent on February 21, 2024, as reflected by the certificate of service on file. Objections to the Second Interim Application were required to be filed on or prior to Wednesday, March 3, 2024 (the “**Objection Deadline**”).

4. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned counsel files this Certificate of No Objection and represents to the Court that: (a) the Objection Deadline has passed; (b) the undersigned counsel is unaware of any unresolved objection to the Second Interim Application; and (c) the undersigned counsel has reviewed the Court’s docket and no objection to the Second Interim Application appears thereon.

² Capitalized terms used here but not otherwise defined shall have the meaning ascribed to them in the Second Interim Application.

³ As further described in the Application, the Notice Parties include: (i) the Debtor, (ii) counsel to the Debtors, Milbank LLP and Haynes and Boone, LLP (iii) counsel to the First Lien Noteholder Group, Davis Polk & Wardwell LLP, (iv) counsel to the Official Committee of Unsecured Creditors (v) counsel to any other statutory committee appointed in these Chapter 11 Cases and (vi) the Office of the U.S. Trustee.

5. The Debtors respectfully request entry of the Proposed Order attached hereto and initially filed at Docket No. 1456-1.

Dated: April 2, 2023

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)

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CERTIFICATE OF SERVICE

I certify that, on April 2, 2023, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**ORDER GRANTING THE SECOND INTERIM FEE APPLICATION OF
PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR
THE FEE PERIOD FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

The Court has considered the *Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from September 1, 2023 through November 30, 2023* (the “Application”), filed by PJT Partners LP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$616,520.53 for the period set forth in the Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2023
Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

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