

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC. *et al.*,¹
Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**AGENDA OF MATTERS SET FOR REMOTE HEARING
ON APRIL 15, 2024, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

Wesco Aircraft Holdings, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “*Debtors*” or “*Incora*”) hereby file the agenda for the matter reset for remote hearing on April 15, 2024, at 1:30 p.m. (prevailing Central Time) before the Honorable United States Bankruptcy Judge Marvin Isgur.

Please take notice the following matter remains currently set for remote hearing on April 15, 2024, at 1:30 p.m:

1. DEBTORS’ EMERGENCY MOTION TO APPROVE THE DISCLOSURE STATEMENT SUPPLEMENT FOR DISTRIBUTION TO VOTING CLASSES

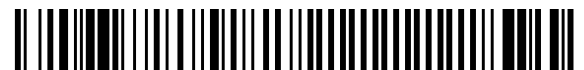
Emergency Motion for Entry of an Order (I) Approving the Debtors’ Disclosure Statement Supplement for Distribution to Voting Classes and (II) Granting Related Relief [Docket No. 1636]

Status: Going forward.

Responses Filed: None.²

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

² The Debtors received informal comments from the Ad Hoc Group of 2024/2026 Noteholders (as defined in the *Verified Statement of the Ad Hoc Group of 2024 and 2026 Noteholders Pursuant to Bankruptcy Rule 2019* [Docket No. 263]). The parties were able to consensually resolve such comments, and the Ad Hoc Group of 2024/2026 Noteholders indicated that they do not object to the Debtors’ requested relief.



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Related Documents: 1. Debtors' Witness and Exhibit List for Hearing on April 15, 2024, at 1:30 p.m. (Prevailing Central Time) [Docket Nos.1650 through 1650-2]

You may participate at the Hearing by audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's homepage at <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igsur>. The meeting code is "JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Dated: April 11, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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*Proposed Counsel to the
Debtors and Debtors in Possession*

Certificate of Service

I certify that on April 11, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.