

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 26, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

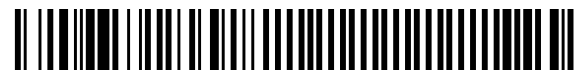
- **Order Granting Motion of the Debtors for Entry of an Order Authorizing the Employment and Retention of Professionals Utilized in the Ordinary Course of Business** [Docket No. 122]
- **Order Granting Motion of the Debtors for Entry of an Order (A) Establishing Bar Dates for Filing Proofs of Claim and Interest, (B) Approving the Form and Manner for Filing Proofs of Claim or Interest and (C) Approving Notice Thereof** [Docket No. 124]

Furthermore, on March 26, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Order Granting Motion of the Debtors for Entry of an Order Authorizing the Employment and Retention of Professionals Utilized in the Ordinary Course of Business** [Docket No. 122]

Furthermore, on March 26, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit D**:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



- **Order Granting Motion of the Debtors for Entry of an Order (A) Establishing Bar Dates for Filing Proofs of Claim and Interest, (B) Approving the Form and Manner for Filing Proofs of Claim or Interest and (C) Approving Notice Thereof** [Docket No. 124]

Furthermore, on March 26, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**:

- **Notice of Filing of WilliamsMarston LLC's OCP Declaration and OCP Questionnaire** [Docket No. 125]

Dated: April 2, 2024

/s/ Alejandro Guerra
Alejandro Guerra
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	ARE	ARE-MA Region No. 59, LLC	cjakubowski@are.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson	schristianson@buchalter.com
Counsel to ARE-MA Region No. 59, LLC	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr. and Mark D. Olivere	chipman@chipmanbrown.com; olivere@chipmanbrown.com
Top 20 Creditor	Continental Stock	Continental Stock Transfer & Trust Co.	billing@continentalstock.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
The United States Food and Drug Administration	Food and Drug Administration	Office of the Chief Counsel	Mark.Raza@fda.hhs.gov; Amanda.Edmonds@fda.hhs.gov; Peter.Beckerman@fda.hhs.gov; Perham.Gorji@fda.hhs.gov; Shannon.Singleton@fda.hhs.gov; Wendy.Vicente@fda.hhs.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to ARE-MA Region No. 59, LLC	Mayer Brown LLP	Craig E. Reimer and Kyle J. Tum Suden	creimer@mayerbrown.com; ktumsuden@mayerbrown.com
Top 20 Creditor	Nasdaq	Nasdaq Office of General Counsel	ndqbilling@nasdaq.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph Cudia	joseph.cudia@usdoj.gov
Top 20 Creditor	Say Communications		billing@saytechnologies.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 20 Creditor	Solium	Solium Capital LLC	Billing-MSatWork@MorganStanley.com
Top 20 Creditor	Thrive		BillingDepartment@thrivenetworks.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	WCG IRB	WCG Clinical, Inc. dba: WCG IRB LLC.	ar@wgcclinical.com

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor	ARE	ARE-MA Region No. 59, LLC	One Kendall Square - Bldg 1400			Cambridge	MA	02139
Top 20 Creditor	Continental Stock	Continental Stock Transfer & Trust Co.	One State Street Plaza, 30th Floor			New York	NY	10004
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
The United States Food and Drug Administration	Food and Drug Administration	Office of the Chief Counsel	10903 New Hampshire Ave			Silver Spring	MD	20993-0002
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to ARE-MA Region No. 59, LLC	Mayer Brown LLP	Craig E. Reimer and Kyle J. Tum Suden	71 South Wacker Drive			Chicago	IL	60606
Top 20 Creditor	Nasdaq	Nasdaq Office of General Counsel	805 King Farm Boulevard			Rockville	MD	20850
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph Cudia	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Top 20 Creditor	Say Communications		85 Willow Road			Menlo Park	CA	94025
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 20 Creditor	Solium	Solium Capital LLC	58 South River Drive, Suite 401			Tempe	AZ	85281
Top 20 Creditor	Thrive		25 Forbes Blvd, Suite 3			Foxboro	MA	02035
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Top 20 Creditor	WCG IRB	WCG Clinical, Inc. dba: WCG IRB LLC.	212 Carnegie Center Ste 301			Princeton	NJ	08540

Exhibit C

**Ordinary Course Professionals Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Ballard Spahr LLP		P O Box 825470	Philadelphia	PA	19182-5470
RSM US LLP		5155 Paysphere Circle	Chicago	IL	60674
WilliamsMarston LLC		880 Boylston St, 16th Floor	Boston	MA	02199

Exhibit D

**Warrant Holder Service List
 Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
Akita Partners, LLC	Attn Tim Beckett	187 Dorado Beach East	Dorado	PR	00646	
Alberto Berrocales		6618 Stardust LN	Orlando	FL	32818	
Alpha Capital Anstalt		Lettstrasse 32	Vaduz		9490	Liechtenstein
ALTA PARTNERS LLC	Attn Steven Cohen	29 Valentines Lane	Old Brookville	NY	11545	
Andrew Smukler		110 Brooks Bend	Princeton	NJ	08540	
Ann Merrifield		48 West Cedar Street	Boston	MA	02114	
Armistice Capital Master Fund, Ltd.	Attn Jay Bautista	305 West 72nd Street, Apt 7D	New York	NY	10023	
Bigger Capital Fund, LP		175 W Carver St	Huntington	NY	11743	
BJI FINANCIAL GROUP INC		111 Sandalwood Drive	Marlboro	NJ	07746	
Brio Capital Master Fund, Ltd.		100 Merrick Rd, Suite 401W	Rockville Centre	NY	11570	
Craft Capital	Attn Richard Rizzuto Re Alta Partners	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re Cyberbahn Federal Solutions	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re First Fire Globalopp Fund LLC	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re Garfield Samuels	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re Geisha Alomar	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re Howard Edelman	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re IBH Capital	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re Loren Estad	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re RBC Julie Zoellin IRA	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re RBC Matt Fowles Roth IRA	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re RBC Thomas J Guerin IRA	377 Oak Street, Suite 402	Garden City	NY	11530	
Craft Capital	Attn Richard Rizzuto Re Robert Bea	377 Oak Street, Suite 402	Garden City	NY	11530	
CVI Investments, Inc.	c/o Heights Capital Management	101 California Street, Suite 3250	San Francisco	CA	94111	
D STANLEY RUBENSTEIN		3900 Montclair Road	Birmingham	AL	35213	

**Warrant Holder Service List
 Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
DAVID D SHIVELY REV DYNASTIC TRUST		116 Westbluff Ct	Bakersfield	CA	93305	
Dawson James	Re JLL Capital Corp	101 North Federal Highway, Suite 600	Boca Raton	FL	33432	
District 2 Capital Fund LP		175 W Carver St	Huntington	NY	11743	
EDWARD J SKLANKA TTEE SUSAN SKLANKA TTEE		82 Goodwin Circle	Hartford	CT	06105	
GOLDEN VALLEY TAX SERVICES LLC		1193 Live Oak Blvd	Yuba	CA	95991	
Gregory Yeadon		Mariposa Gibbes Hill	Gibbes St Peter			Barbados
Gustavo Rodrigo III		9710 SW 14th Street	Miami	FL	33174	
H.C.Wainwright & Co.	Attn Charles Worthman	430 Park Avenue	New York	NY	10022	
H.C.Wainwright & Co.	Attn Craig Schwabe	430 Park Avenue	New York	NY	10022	
H.C.Wainwright & Co.	Attn Mark Viklund	430 Park Avenue	New York	NY	10022	
H.C.Wainwright & Co.	Attn Michael Vasinkevich	430 Park Avenue	New York	NY	10022	
H.C.Wainwright & Co.	Attn Noam Rubinstein	430 Park Avenue	New York	NY	10022	
Henry D. Banaszek		2502 Walnut Knob CT	Kinwood	TX	77345	
Hudson Bay Master Fund Ltd.	Attn George Antonopoulos	777 Third Avenue, 30th Floor	New York	NY	10017	
Intracoastal Capital, LLC		245 Palm Trail	Delray Beach	FL	33483	
JAMES E BRAGG		1932 Wellington Road	Los Angeles	CA	90016	
Joseph Gunnar	Re BJI Financial Group	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re Colpetto Capital LLC	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re DOMINION CAPITAL LLC	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re JLL CAPITAL	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re JOHN C LOWE	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re MARIA BECKETT	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re Matthew M. Bogust	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re Misthos Investment Group LLC	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re North Woods Capital	30 Broad Street, 11th Floor	New York	NY	10004	
Joseph Gunnar	Re TMB Pacific Global LLC	30 Broad Street, 11th Floor	New York	NY	10004	
KBB Asset Management	Attn Steven Segal	253 West 73, Apt 4C	New York	NY	10023	
L1 Capital Global Opportunities Master Fund	Attn Yujie Qiao	135 East 57th Street, Level 23	New York	NY	10022	
Lawrence R. Brandon IRA		910 SE 14th Street	Deerfield Beach	FL	33441	
Lind Global Macro Fund, LP		444 Madison Avenue, Floor 41	New York	NY	10022	
Manish Gupta IRA		858 SW 17th ST	Boca Raton	FL	33486	

**Warrant Holder Service List
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CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
MATTHEW M BOGUST		2300 Alice Ann Rd	Thousand Oaks	CA	91320	
Mayra C. Vazquez Roth IRA		16247 SW 83rd Lane	Miami	FL	33193	
ORLANDO E SANTA CRUZ SEP IRA		10831 NW 48th LN	Doral	FL	33178	
OTA LLC	Attn Vinny DiGeso	One Manhattanville Road	Purchase	NY	10577	
PATRICIA SORBARA		14 Wood Hollow Lane	Fort Salonga	NY	11768	
PATRICIA WINTER		159 Jennings Road	Cold Spring Harbor	NY	11724	
R.F. Lafferty & Co., Inc.	Attn Operations Re Ann Totten	40 Wall Street, 19th Floor	New York	NY	10005	
R.F. Lafferty & Co., Inc.	Attn Operations Re Henry Joe	40 Wall Street, 19th Floor	New York	NY	10005	
R.F. Lafferty & Co., Inc.	Attn Operations Re John Villano	40 Wall Street, 19th Floor	New York	NY	10005	
R.F. Lafferty & Co., Inc.	Attn Operations Re Robert Heidenreich	40 Wall Street, 19th Floor	New York	NY	10005	
R.F. Lafferty & Co., Inc.	Attn Operations Re Robert Preston B. Family Trust	40 Wall Street, 19th Floor	New York	NY	10005	
RALPH SCHLENKER & DONNA SCHLENKER JTWROS		244 Northwoods Road	Hanhasset	NY	11030	
RBC CAPITAL MARKETS LLC CUSTODIAN THOMAS J GUERIN IRA		20 Red Oak Lane	Cortlandt Manor	NY	10567	
RFMF PARTNERS LLC		730 Intracoastal Drive	Ft Lauderdale	FL	33304	
Richard Christopher		38 Sunset Rock Road	Andover	MA	01810	
Richard Toselli		1052 E Shore Road	Jamestown	RI	02835	
Robert Langer		98 Montvale Road	Newton Center	MA	02459	
S.H.N Financial Investments Ltd.	Attn Meytal Purvin	8 Abba Even Blvd, Entrance B, Floor 4	Herzeliya		46733	ISRAEL
Sabby Volatility Warrant Master Fund, Ltd.	ATTN Client Settlement Wedbush Securities	1000 Wilshire Blvd, Ste 850	Los Angeles	CA	90017	
SCOTT F ANSELL		2983 Preserve Landing Dr	Jacksonville	FL	32226	
STOURBRIDGE INVESTMENTS LLC		700 Summit Road	Union	NJ	07083	
SW Financial	Attn John Orlando Re Gary Nicolay	2850 North Federal Hwy, 4th Floor	Lighthouse Point	FL	33064	
SW Financial	Attn John Orlando Re Moses Douglas	2850 North Federal Hwy, 4th Floor	Lighthouse Point	FL	33064	
SW Financial	Attn John Orlando Re William Tuberville	2850 North Federal Hwy, 4th Floor	Lighthouse Point	FL	33064	
The Hewlett Fund LP		100 Merrick Road - Suite 400W	Rockville Centre	NY	11570	
THOMAS MICHAEL WALSH		9 Penobscott Way	Andover	MA	01810	

**Warrant Holder Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip	Country
WARBERG WF IX LP	Attn Jonathan Blumberg	716 Oak St	Winnetka	IL	60093	
WAYNE EQUITIES LLC		6737 Pisano Drive	Lake Worth	FL	33467	
WILLIAM M ZOELLIN		4553 Lincoln Road	Yuba City	CA	95993	

Exhibit E

**Notice Party Service List
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph Cudia	joseph.cudia@usdoj.gov