

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:)
)
JEFFERSON COUNTY, ALABAMA,) Case No. 11-05736-TBB
a political subdivision of the State of)
Alabama,) Chapter 9
)
Debtor.)

NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT
REGARDING CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY,
ALABAMA (DATED JUNE 30, 2013)

TO: ALL KNOWN CREDITORS OF THE COUNTY AND OTHER PARTIES IN
INTEREST IN THE ABOVE-CAPTIONED CHAPTER 9 CASE

PLEASE TAKE NOTICE THAT:

1. Disclosure Statement Motion. On June 30, 2013, Jefferson County, Alabama
(the "County") filed the Motion for Entry of Order, Pursuant to Sections 105(a), 901(a), and
1125(b) of the Bankruptcy Code and Bankruptcy Rules 2002, 3017, and 9007, Approving (A) the
Proposed Disclosure Statement and (B) the Form and Manner of the Notice of the Proposed
Disclosure Statement Hearing (the "Disclosure Statement Motion") and the related Disclosure
Statement Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June
30, 2013) (as it may be amended, supplemented, or modified from time to time, the "Disclosure
Statement"), for the Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June
30, 2013) (as it may be amended, supplemented, or modified from time to time by the County
pursuant to the terms thereof and Bankruptcy Code section 942, the "Plan").¹

2. Disclosure Statement Hearing. A hearing (the "Disclosure Statement
Hearing") to consider approval of the adequacy of the proposed Disclosure Statement will be held
on August 6, 2013 at 9:00 a.m. (prevailing Central time), before the Honorable Thomas B.
Bennett, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Northern
District of Alabama (the "Bankruptcy Court"), Courtroom One, 505 20th Street N., Birmingham,
Alabama 35203. The Disclosure Statement Hearing may be continued from time to time by the
Bankruptcy Court or the County without further notice to parties other than an announcement in
open court of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing,
and the Disclosure Statement may be modified, if necessary, prior to, during, or as a result of the
Disclosure Statement Hearing in accordance with the terms of the Proposed Order, the Plan, and
the Disclosure Statement, as applicable, without further notice to interested parties.

3. Objections to the Disclosure Statement. Objections and responses, if any, to
the adequacy and approval of the Disclosure Statement must (i) be in writing; (ii) be in the
English language; (iii) state the name and address of the objecting party; (iv) set forth the amount

¹ All capitalized terms used herein but not otherwise defined shall have the meaning ascribed to
those terms in the Plan or the Disclosure Statement Motion, as applicable.



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of the objecting party's Claims and any other grounds giving the objecting party standing to object; (v) state with particularity the legal and factual grounds for the objection; (vi) be accompanied by the objecting party's evidentiary support for its objection, including declarations made under penalty of perjury and other admissible documentary evidence; and (vii) be filed, together with proof of service, with the Bankruptcy Court and served on the County and all parties on the Master Service List² so that they are actually received no later than **July 30, 2013 at 4:00 p.m. (prevailing Central time)**. Registered users of the Bankruptcy Court's case filing system must electronically file their objections and responses. All other parties in interest must file their objections and responses in writing with the Clerk of Court at 1800 5th Avenue North, Birmingham, Alabama 35203. The County must be served with objections and responses at Bradley Arant Boult Cummings LLP, c/o Patrick Darby, 1819 Fifth Avenue North, Birmingham, Alabama 35203; and Klee, Tuchin, Bogdanoff & Stern LLP, c/o Kenneth N. Klee, 1999 Avenue of the Stars, Thirty-Ninth Floor, Los Angeles, California 90067.

IF ANY OBJECTION OR RESPONSE TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

4. **Replies to Objections.** If there are any objections or responses to the adequacy and approval of the Disclosure Statement, then the County shall file and serve, as appropriate, replies or an omnibus reply to any such objections or responses no later than **Noon prevailing Central time on August 5, 2013**.

5. **Additional Information.** Any party wishing to obtain copies of the Plan, Disclosure Statement, or Disclosure Statement Motion, may review and download these documents from the website of the County's Claims and Noticing Agent and Ballot Tabulator, Kurtzman Carson Consultants LLC ("**KCC**"), at <http://www.jeffersoncountyrestructuring.com>. In addition, copies of the Disclosure Statement and Plan are available upon request by contacting KCC at Jefferson County Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245 or by telephone at (866) 967-0677. These documents are also available for review or download at the Bankruptcy Court's website, www.alnb.uscourts.gov/jca. Alternatively, these documents may be accessed through the "PACER" website, <https://ecf.alnb.uscourts.gov>. A PACER password and login are needed to access documents on the Court's "PACER" website. A PACER password can be obtained at <http://www.pacer.gov>.

6. **Solicitation Materials.** Except as otherwise ordered by the Bankruptcy Court, upon entry of the Proposed Order, the County will cause the Disclosure Statement (and exhibits thereto, including the Plan), ballots, and other documents approved by the Bankruptcy Court for soliciting votes on the Plan to be served on all Creditors entitled to vote on the Plan.

DATED: July 1, 2013

/s/ J. Patrick Darby

BRADLEY ARANT BOULT CUMMINGS LLP

J. Patrick Darby

-and-

KLEE, TUCHIN, BOGDANOFF & STERN LLP

Counsel for Jefferson County, Alabama

² The Master Service List is available at <http://www.jeffersoncountyrestructuring.com>.