

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
KDC AGRIBUSINESS LLC, <i>et al.</i> ,)	
)	Case No. 23-10786 (CTG)
Debtors. ¹)	(Jointly Administered)
)	
)	Re: Docket No. 208

**NOTICE OF ADJOURNMENT OF KEY DATES AND DEADLINES
SET FORTH IN BIDDING PROCEDURES**

PLEASE TAKE NOTICE that, on July 20, 2023, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order (I) Approving Bidding Procedures for the Sale of Substantially all of the Debtors’ Assets, (II) Authorizing the Debtors to Designate a Stalking Horse Bidder and to Provide Bidding Protections, (III) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, (V) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof, and (VI) Granting Related Relief* [Docket No. 208] (the “**Bidding Procedures Order**”), approving, among other things, the Debtors’ Bidding Procedures,² including the key dates and deadlines (the “**Key Dates and Deadlines**”) related to the sale of substantially all of the Debtors’ Assets, as set forth in Section III of the Bidding Procedures.

¹ The debtors and debtors in possession in these cases and the last four digits of their respective Employer Identification Numbers are: KDC Agribusiness LLC (2280), Do Good Chicken LLC (1523), Do Good Foods Facility Management LLC (3974), Do Good Foods Fort Wayne LLC (6909), Do Good Foods LLC (9976), Do Good Foods Managed Services LLC (4214), Do Good Foods Selma LLC (3776) and KDC Agribusiness Fairless Hills LLC (8680) (“**Fairless Hills**”). The debtors’ mailing address, other than Fairless Hills, is 1545 US Highway 206, Suite 100, Bedminster, New Jersey 07921. The mailing address of Fairless Hills is 250 Canal Road, Fairless Hills, Pennsylvania 19030.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or Bidding Procedures, as applicable.



PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures and the Bidding Procedures Order, the Debtors, in consultation with the Consultation Parties, have adjourned the Key Dates and Deadlines to a date and time to be determined as set forth below (the “Adjourned Key Dates and Deadlines”):

Date and time to be determined in consultation with the Consultation Parties	Bid Deadline
Date and time to be determined in consultation with the Consultation Parties, at either (i) at the office of Richards, Layton & Finger, P.A., located at One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, or (ii) virtually	Auction
One day after the conclusion of the Auction	Deadline for Debtors to file and serve Notice of Auction Results
Date and time to be determined in consultation with the Consultation Parties	Supplemental Sale Objection Deadline and Adequate Assurance Objection Deadline
Date and time to be determined in consultation with the Consultation Parties	Debtors’ Deadline to Reply to Supplemental Objections
Date and time to be determined in consultation with the Consultation Parties	Sale Hearing
Date and time to be determined in consultation with the Consultation Parties	Deadline to consummate approved sale transaction

PLEASE TAKE FURTHER NOTICE that the Debtors will provide notice of the Adjourned Key Dates and Deadlines once such dates and deadlines have been determined by the Debtors, in consultation with the Consultation Parties, by the filing of a separate notice with the Court at a future date and time.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all of their rights as set forth in, and in accordance with, the Bidding Procedures Order and the Bidding Procedures.

Dated: September 8, 2023
Wilmington, Delaware

/s/ David T. Queroli

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