

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:) Chapter 11
)
THE KRYSTAL COMPANY, *et al.*,¹) Case No. 20-61065 (PWB)
)
)
Debtors.) (Jointly Administered)
_____)

NOTICE OF HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. A hearing on the motions set forth below (collectively, the “Motions”) will be held on **February 13, 2020 at 10:00 a.m.** in Courtroom 1401, United States Bankruptcy Court for the Northern District of Georgia, Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303.

- a. *503(b)(9) Motion.* Debtors’ Motion for Entry of an Order (I) Authorizing Payment of Undisputed Claims Under Section 503(b)(9); (II) Establishing Bar Date for Filing Requests for Payment of Administrative Expense Claims Under Section 503(b)(9); (III) Approving Form, Manner, and Sufficiency of Notice of Bar Date Pursuant to Bankruptcy Rule 9007; (IV) Approving the Procedure for Submitting Section 503(b)(9) Claims; (V) Establishing and Implementing Exclusive and Global Procedures for Resolving Claims Relating to Goods Received within Twenty Days Prior to the Petition Date; and (VI) Granting Related Relief [Docket No. 46]. **Any party objecting to the requests for relief sought in this motion must file an objection with the Court no later than 5:00 p.m. (prevailing Eastern Time) on February 12, 2020.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors’ corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.



b. *Lease Rejection Motion.* Debtors' First Omnibus Motion for Entry of an Order (I) Authorizing and Approving the Rejection of Certain Unexpired Leases as of the Petition Date and (II) Granting Related Relief [Docket No. 13]. **Any party objecting to the requests for relief sought in this motion must file an objection with the Court no later than 5:00 p.m. (prevailing Eastern Time) on February 12, 2020.**

2. **If you file a written response to any of the Motions, you must attach a certificate stating when, how and on whom (including addresses) you served the response. The address of the Clerk's Office is Clerk, U. S. Bankruptcy Court, Suite 1340, 75 Ted Turner Drive, Atlanta Georgia 30303. You must also mail a copy of your response to the undersigned at the address stated below.**

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Date: January 23, 2020
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Sarah R. Borders

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*Proposed Counsel for the Debtors in
Possession*