

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:) Chapter 11
)
THE KRYSTAL COMPANY, *et al.*,¹) Case No. 20-61065 (PWB)
)
)
Debtors.) (Jointly Administered)
_____)

**NOTICE OF REJECTION OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE that on June 2, 2020, the Court entered the *Amended Order Establishing Procedures for the Assumption or Rejection of Certain Executory Contracts and Unexpired Leases* (the “Procedures Order”) [Docket No. 535].²

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Procedures Order, the above-captioned debtors and debtors in possession (collectively the “Debtors”) hereby provide notice of the rejection of the Rejected Contracts listed on Schedule 1 attached hereto. Pursuant to the terms of the Procedures Order, the Rejected Contracts are deemed immediately rejected effective as of the date of this Notice.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors’ corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Procedures Order.



Date: July 2, 2020
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Sarah R. Borders

Sarah R. Borders

Georgia Bar No. 610649

Jeffrey R. Dutson

Georgia Bar No. 637106

Leia Clement Shermohammed

Georgia Bar No. 972711

KING & SPALDING LLP

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: sborders@kslaw.com

Email: jdutson@kslaw.com

Email: lshermohammed@kslaw.com

Counsel for the Debtors in Possession

Schedule 1

Rejected Contracts

Counterparty	Address1	Address2	City	State	Zip	Description	Accept/Reject
KPG INVESTMENTS, INC.	KEVIN GARTNER	8280 PRINCETON SQUARE BLVD. WEST, SUITE 8	JACKSONVILLE	FL	32256	Franchise Agreement - Store JAXF04	NEW REJECTION
T.B. OF STARKE, INC.	ATTN: MICHAEL C. MOSES, PRESIDENT	798 SW MAIN BLVD	LAKE CITY	FL	32025	Lease Agreement	NEW REJECTION