

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: §
§ **Chapter 11**
§
LEGACY RESERVES INC., et al.,¹ § **Case No. 19-33395 (MI)**
§
Debtors. § **(Jointly Administered)**
§

**UPDATED NOTICE OF ENTRY OF (I) ORDERS CONFIRMING AND IN
FURTHERANCE OF THE JOINT CHAPTER 11 PLAN OF REORGANIZATION
FOR LEGACY RESERVES INC. AND ITS DEBTOR AFFILIATES
AND (II) OCCURRENCE OF THE EFFECTIVE DATE
(Related to ECF. Nos. 838, 839, and 928)**

PLEASE TAKE NOTICE that on November 15, 2019, the Honorable Marvin Isgur, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered (i) the *Order Confirming the Joint Chapter 11 Plan of Reorganization for Legacy Reserves Inc. and its Debtor Affiliates* [ECF No. 838] (the “Confirmation Order”), confirming, as modified therein, the *Joint Chapter 11 Plan of Reorganization for Legacy Reserves Inc. and its Debtor Affiliates* (attached as Exhibit A to the Confirmation Order, the “Plan”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”),² and (ii) the *Order in Furtherance of Confirmation* [ECF No. 839] (the “Supplemental Confirmation Order”), requiring the Debtors to take certain additional steps in order to effect certain of the Plan releases.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Legacy Reserves Inc. (9553); Legacy Reserves GP, LLC (1065); Legacy Reserves LP (1069); Legacy Reserves Finance Corporation (1181); Legacy Reserves Services LLC (2710); Legacy Reserves Operating LP (7259); Legacy Reserves Energy Services LLC (1233); Legacy Reserves Operating GP LLC (7209); Dew Gathering LLC (4482); Pinnacle Gas Treating LLC (3711); Legacy Reserves Marketing LLC (7593). The location of the Debtors’ service address is: 303 W. Wall St., Suite 1800, Midland, TX 79701.

² Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.



PLEASE TAKE FURTHER NOTICE that the terms of the Supplemental Confirmation Order have been satisfied.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on December 11, 2019.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and Supplemental Confirmation Order, the Plan and its provisions, including, without limitation, all of the settlement, release, injunction, and related provisions set forth in Article VIII of the Plan (unless a valid opt-out election is made), are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against or an Interest in the Debtors, and such holder's respective successors and assigns, whether or not the Claim or the Interest of such holder is Impaired under the Plan, and whether or not such holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the Confirmation Order, or any other applicable order of the Bankruptcy Court, all requests for payment of Administrative Expense Claims, other than Claims held by the DIP Agent or the DIP Lenders with respect to the DIP Claims, must be filed no later than, (i) with respect to General Administrative Expense Claims other than those that were accrued in the ordinary course of business, **January 10, 2020**, or (ii) with respect to Professional Claims, **January 27, 2020** (together, the "Administrative Expense Claims Bar Date"). Holders of General Administrative Expense Claims and Professional Claims that are required to file and serve a request for such payment of such Claims that do not file and serve such a request by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Claims against the Debtors, the Reorganized Debtors or their Estates and property, and such Claims shall

be deemed discharged as of the Effective Date without the need for any objection from the Reorganized Debtors or any action by the Court.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, Supplemental Confirmation Order, the Plan, and all documents filed in these Chapter 11 Cases are available for inspection free of charge. If you would like to obtain a copy of the Confirmation Order, Supplemental Confirmation Order, or the Plan, you may contact Kurtzman Carson Consultants LLC, the notice, claims, and solicitations agent retained by the debtors in these Chapter 11 Cases, by: (i) visiting <https://www.kccllc.net/legacyreserves> or (ii) calling (866) 967-0495 (U.S./Canada) or (310) 751-2695 (International). You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: December 11, 2019
Houston, Texas

/s/ Duston McFaul

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