

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS

In re:	)	Chapter 11
LINC USA GP, <i>et al.</i> <sup>1</sup>	)	Case No. 16-32689 (DRJ)
	)	
Debtors.	)	(Jointly Administered)

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF JOINT PLAN OF LIQUIDATION AND DEADLINES FOR FILING CLAIMS FOR REJECTION DAMAGES, ADMINISTRATIVE EXPENSES AND APPLICATIONS FOR PROFESSIONAL FEES**

PLEASE TAKE NOTICE that on April 3, 2017, (the "Effective Date"), the Joint Plan of Liquidation (the "Plan")<sup>2</sup> of the above captioned debtors and debtors in possession (together, the "Debtors"), which was confirmed by an order of the Bankruptcy Court on February 13, 2017, became effective.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 6.05 of the Plan, **any proofs of Claim asserting Claims arising from the rejection of the Debtors' executory contracts and unexpired leases pursuant to the Plan or otherwise must be Filed no later than May 3, 2017.** Any proofs of Claim arising from the rejection of the Debtors' executory contracts or unexpired leases that are not timely Filed shall be disallowed automatically, forever barred from assertion, and shall not be enforceable against any Debtor or the Creditor Trust without the need for any objection by any Person or further notice to or action, order, or approval of the Bankruptcy Court, and any Claim arising out of the rejection of the executory contract or unexpired lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 2.01(b) of the Plan, **all Holders of Administrative Claims, including substantial contribution claims, must submit proofs of Administrative Claim on or before May 3, 2017 (the "Administrative Claims Bar Date") or forever be barred from doing so.** The Creditor Trustee shall have thirty (30) days (or such longer period as may be allowed by order of the Bankruptcy Court) following the Administrative Claims Bar Date to review and object to such Administrative Claims before a hearing for determination of allowance of such Administrative Claims.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, are: Linc Energy Finance (USA), Inc. (6684); Linc USA GP (5234); Linc Energy Resources, Inc. (9613); Linc Gulf Coast Petroleum, Inc. (6790); Linc Energy Petroleum (Louisiana), LLC (1074); Linc Alaska Resources, LLC (2362); Paen Insula Holdings, LLC (1681); Linc Energy Petroleum (Wyoming), Inc. (9859); and Linc Energy Operations, Inc. (5806).

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.



PLEASE TAKE FURTHER NOTICE that, in accordance with Section 2.02(b) of the Plan, **all final requests for compensation or reimbursement of professional fees pursuant to Bankruptcy Code sections 327, 328, 330, 331, 363, 503(b) or 1103 for services rendered to or on behalf of the applicable Debtors or the Committee prior to the Effective Date (other than substantial contribution claims under Bankruptcy Code section 503(b)(4)) shall be filed no later than May 3, 2017 for such Administrative Claim to be eligible to be considered an Allowed Claim.**

PLEASE TAKE FURTHER NOTICE that the Committee, as of the Effective Date, shall be deemed dissolved and the members of the Committee shall be released and discharged from all authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that copies of the Disclosure Statement, the Plan, and the Confirmation Order are on file with the Clerk of the Bankruptcy Court and may be reviewed during regular business hours or online at <https://ecf.txsb.uscourts.gov/> (registered users) or accessed for free at [www.kccllc.net/linc](http://www.kccllc.net/linc).

Dated: April 4, 2017

**Porter Hedges LLP**

*/s/ Eric M. English*

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