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November 2, 2023

**Re: LORDSTOWN MOTORS CORP., et al., Case No. 23-10831 (MFW)
RECOMMENDATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
TO APPROVE THE DEBTORS' MODIFIED FIRST AMENDED JOINT CHAPTER 11 PLAN**

Dear Voting Creditor:

Our firm has been retained to represent the Official Committee of Unsecured Creditors (the "Creditors' Committee") of Lordstown Motors Corp. *et al.* (the "Debtors") in their Chapter 11 bankruptcy proceedings, which are pending in Wilmington, Delaware. The Creditors' Committee represents the interests of general unsecured creditors such as yourself. Over the last several months the Committee has been engaged in complex and hard-fought negotiations to formulate a plan of reorganization that would provide the best outcome for unsecured creditors. The accompanying Modified First Amended Joint Chapter 11 Plan (as it may be altered, amended, modified or supplemented from time to time, including in accordance with its terms, any Plan Supplement, the Bankruptcy Code or the Bankruptcy Rules, the "Plan") is the result of those efforts.

We are writing to you today regarding the solicitation of ballots to accept or reject the Plan, which you are receiving from the Debtors. The Creditors' Committee has unanimously agreed to support the Plan. This decision was made after carefully considering several factors, including, among other things, the estimated recovery to creditors and the safeguards put in place to ensure the prompt and fair reconciliation of claims and distributions to creditors. Upon concluding its due diligence review, the Creditors' Committee has determined that it is appropriate to support the Plan and to provide this letter in support of the Plan.

Under the facts and circumstances of this case, the Creditors' Committee believes that confirmation of the Plan is in the best interest of the Debtors' general unsecured creditors and recommends that you vote to **APPROVE** the Plan. Notwithstanding this recommendation, you must make your own independent determination as to whether the Plan is acceptable to you and should consult your own legal and/or financial advisor(s).

The Creditors' Committee urges all creditors, before voting, to read and review, carefully and in its entirety, the Disclosure Statement and Plan, including the discussion of the risk factors related to the Plan, and all other documents submitted to you by the Debtors. This communication does not constitute, and shall not be construed, as a recommendation or solicitation by any individual member of the Creditors' Committee.

The voting deadline is **December 12, 2023 at 5:00 p.m. (ET)**. Please complete and submit your ballot in accordance with the instructions contained in the solicitation package so that it is received no later than the voting deadline. Please feel free to contact us with any questions regarding the Plan and the foregoing.

Sincerely,

Deborah Kovsky-Apap

Francis J. Lawall

Counsel to the Official Committee of Unsecured Creditors of Lordstown Motors Corp., et al.