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Counsel for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	Chapter 11
	:	
THE McCLATCHY COMPANY, et al.,	:	Case No. 20-10418 (MEW)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF AMENDED² AGENDA OF MATTERS
SCHEDULED FOR TELEPHONIC HEARING ON
MAY 19, 2020 AT 11:00 A.M. (EASTERN TIME)**

¹ The last four digits of Debtor The McClatchy Company's tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/McClatchy>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.

² *For ease of reference, amended items appear in bold italic font.*



****AT THE REQUEST OF THE COURT THIS HEARING
WILL BE TELEPHONIC ONLY****

Court Solutions LLC
Information: Parties wishing to participate in the Telephonic Hearing must make arrangements through Court Solutions at their website: <https://www.court-solutions.com>.

Copies of Motions and
Applications Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at United States Bankruptcy Court, Southern District of New York, or (iii) from the Debtors' proposed notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/McClatchy>; (b) contacting Kurtzman Carson Consultants LLC directly at 866-810-6898 (toll free for callers within the United States) and 424-236-7215 (for international callers).

I. UNCONTESTED MATTERS

1. Debtors' Motion for Entry of an Order Pursuant to Fed. R. Bankr. P. 9006(b) and 9027 Enlarging Time Within Which to File Notices of Removal of Related Proceedings [Docket No. 394]

Objection Deadline: May 12, 2020 at 4:00 p.m.

Related Documents: Certificate of No Objection to Debtors' Motion for Entry of an Order Pursuant to Fed. R. Bankr. P. 9006(b) and 9027 Enlarging Time Within Which to File Notices of Removal of Related Proceedings, together with Exhibits A and B [Docket No. 448]

Responses Filed: None.

Status: The hearing on this matter is going forward.

2. Debtors' Motion for Entry of an Order (I) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Establishing Procedures to Approve Agreements Further Extending the 365(d)(4) Deadline [Docket No. 417]

Objection Deadline: May 12, 2020 at 4:00 p.m.

Related Documents: Certificate of No Objection to Debtors' Motion for Entry of an Order (I) Extending Time Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Establishing Procedures to Approve

Agreements Further Extending the 365(d)(4)
Deadline, together with Exhibits A, 1, and B
[Docket No. 449]

Responses Filed: None.

Status: The hearing on this matter is going forward.

3. Debtors' Motion for an Order Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof [Docket No. 420]

Objection Deadline: May 12, 2020 at 4:00 p.m.

Related Documents: *Notice of Filing of Revised Proposed Order Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof [Docket No. 456]*

Responses Received: Limited Objection And Reservation Of Rights Of The Official Committee Of Unsecured Creditors To The Debtors' Motion For An Order Extending The Debtors' Exclusive Periods To File A Plan Of Reorganization And Solicit Acceptances Thereof [Docket No. 437]

Reply: None.

Status: The Debtors and the Official Committee of Unsecured Creditors have engaged in constructive discussions regarding a consensual extension of the exclusivity periods and have an agreed form of order, filed at Docket No. 456.

The hearing on this matter is going forward.

II. CONTESTED MATTERS

4. *Debtors' Motion for Modification of Final Debtor-In-Possession PostPetition Financing Order and Related Relief [Docket No. 299]*

Objection Deadline: April 22, 2020 at 4:00 p.m.

Related Documents: *Debtors' Motion for Order Shortening Notice Period With Respect to Debtors' Motion for Modification of Final Debtor-In-Possession Postpetition Financing Order and Related Relief [Docket No. 297]*

Order Shortening Notice Period With Respect to Debtors' Motion for Modification of Final Debtor-In-Possession Postpetition Financing Order and Related Relief [Docket No. 298]

Responses Filed:

First Lien Noteholders' Joint (I) Limited Objection to Debtors' Motion for Modification of Final Debtor-In-Possession Financing Order [Dkt. No. 299] and (II) Cross-Motion for Additional Adequate Protection [Docket No. 330]

Redacted Omnibus Response of the Official Committee of Unsecured Creditors to the (A) Debtors Motion to Modify the DIP Financing Order; (B) Debtors Motion to Sell Real Property Located in Raleigh, North Carolina; and (C) First Lien Note Holders (I) Limited Objection to Debtors Motion to Modify the DIP Financing Order and (II) Cross-Motion for Adequate Protection [Docket No. 356]

Ex Parte Motion to File Under Seal Certain Portions of the Response of the Official Committee of Unsecured Creditors to the (A) Debtors Motion to Modify the DIP Financing Order; (B) Debtors Motion to Sell Real Property Located in Raleigh, North Carolina; and (C) First Lien Note Holders (I) Limited Objection to Debtors Motion to Modify the DIP Financing Order and (II) Cross-Motion for Adequate Protection [Docket No. 355]

Omnibus Response of the Official Committee of Unsecured Creditors to the (A) Debtors' Motion to Modify the DIP Financing Order; (B) Debtors' Motion to Sell Real Property Located in Raleigh, North Carolina; and (C) First Lien Noteholders' (I) Limited Objection to Debtors' Motion to Modify the DIP Financing Order (II) Cross-Motion for Adequate Protection [Docket No. 372]

Response and Reservation of Rights of the United States Trustee to Debtors' Omnibus Reply to (A) Objection and Cross-Motion of First Lien Noteholders and (B) Omnibus Response of the Official Committee of Unsecured Creditors [Docket No. 373]

Order Authorizing Motion to File Under Seal Certain Portions of the Response of the Official Committee of Unsecured Creditors to the (A) Debtors' Motion to Modify the DIP Financing Order; (B) Debtors' Motion to Sell Real Property Located in Raleigh, North Carolina; and (C) First Lien Noteholders' (I) Limited Objection to Debtors' Motion to Modify the DIP Financing Order and (II) Cross-Motion for Adequate Protection [Docket No. 374]

Replies:

Debtors' Omnibus Reply to (A) Objection and Cross-Motion of First Lien Noteholders' and (B) Omnibus Response of the Official Committee of Unsecured Creditors [Docket No. 369]

Sur-Reply:

Sur-Reply of the Official Committee of Unsecured Creditors to the Debtors' Omnibus Reply to (A) Objection and Cross-Motion of First Lien Noteholders and (B) Omnibus Response of the Official Committee of Unsecured Creditors [Docket No. 383]

Status:

The hearing on this matter is going forward.

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Dated: New York, New York
May 18, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Van C. Durrer, II

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