

Hearing Date: November 19, 2020 at 11:00 a.m. (Prevailing Eastern Time)
Objection Deadline: November 12, 2020 at 4:00 p.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	Chapter 11
	:	
JCK LEGACY COMPANY, et al.,	:	Case No. 20-10418 (MEW)
	:	
Wind-Down Debtors.¹	:	(Jointly Administered)
	:	
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**OMNIBUS NOTICE OF HEARING TO CONSIDER INTERIM AND FINAL
APPLICATIONS FOR ALLOWANCE OF COMPENSATION, AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED**

¹ The Wind-Down Debtors in these chapter 11 cases and the last four characters of each Wind-Down Debtor’s tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (SUZ1). The location of the Wind-Down Debtors’ service address, c/o FTI Consulting, Inc., for purposes of these chapter 11 cases is: 1201 W Peachtree Street, NW, Suite 500, Atlanta, Georgia 30309.



PLEASE TAKE NOTICE that a hearing to consider the applications of professionals retained by the wind-down debtors in the above-captioned cases (collectively, the “Debtors”) seeking interim and final allowance of compensation for services rendered and for reimbursement of actual and necessary expenses incurred (collectively, the “Applications”) shall be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), Courtroom 617, One Bowling Green, New York, New York 10004-1408, on **November 19, 2020 at 11:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel may be heard, unless the telephonic hearing procedures set forth in General Order M-543 (Morris, C.J.) (as may be amended) remain in effect as of that date, in which case the Hearing shall be held telephonically via Court Solutions LLC. Instructions to register for Court Solutions LLC are attached to Gen. Ord. M-543.

PLEASE TAKE FURTHER NOTICE that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting www.nysb.uscourts.gov and clicking on the “Coronavirus COVID-19 Protocol” banner.

PLEASE TAKE FURTHER NOTICE that the following Applications will be considered at the Hearing:

Applicant	Second Interim Fee Period	Second Interim Fees	Second Interim Expenses	Aggregate Second Interim Fees and Expenses	Aggregate Final Fees and Expenses
Deloitte & Touche LLP <i>Independent Auditor to the Debtors</i> [Docket No. 940]	June 1, 2020 through September 30, 2020	\$386,070.00	\$0.00	\$386,070.00	\$1,369,575.60

Applicant	Second Interim Fee Period	Second Interim Fees	Second Interim Expenses	Aggregate Second Interim Fees and Expenses	Aggregate Final Fees and Expenses
Ernst & Young LLP <i>Tax Services Provider to the Debtors</i> [Docket No. 943]	June 1, 2020 through September 30, 2020	\$502,821.50	\$0.00	\$502,821.50	\$1,481,211.00
Evercore Group, L.L.C. <i>Investment Banker and Financial Advisor to the Debtors</i> [Docket No. 947]	June 1, 2020 through July 31, 2020	\$3,765,312.50	\$23,791.99	\$4,340,312.50	\$29,674.03
FTI Consulting, Inc.² <i>Restructuring Management Advisor to the Debtors</i> [Docket No. 944]	June 1, 2020 through September 30, 2020	\$1,253,885.50	\$6,566.39	\$1,260,451.89	\$3,145,528.17
Groom Law Group, Chartered <i>Special Employee Benefits Counsel to the Debtors</i> [Docket No. 937]	June 1, 2020 through September 30, 2020	\$160,411.00	\$70.00	\$160,481.00	\$551,027.08
Kurtzman Carson Consultants LLC <i>Administrative Advisor to the Debtors</i> [Docket No. 939]	June 1, 2020 through September 30, 2020	\$10,743.15	\$0.00	\$10,743.15	\$58,309.35
Skadden, Arps, Slate, Meagher & Flom LLP <i>Counsel to the Debtors</i> [Docket No. 938]	June 1, 2020 through September 30, 2020	\$4,026,604.50	\$44,966.15	\$4,071,570.65	\$9,148,384.21

² FTI Consulting, Inc. served as Financial Advisor to the Debtors from the Petition Date through February 22, 2020, and currently serves as Restructuring Management Advisor to the Debtors, effective as of February 23, 2020, pursuant to the *Order (I) Authorizing the Employment and Retention of FTI Consulting, Inc. Effective Nunc Pro Tunc to the Petition Date, (II) Approving the Terms of FTI's Employment and Retention, (III) Designating Sean M. Harding as Chief Restructuring Officer, and (IV) Granting Related Relief* [Docket No. 241].

Applicant	Second Interim Fee Period	Second Interim Fees	Second Interim Expenses	Aggregate Second Interim Fees and Expenses	Aggregate Final Fees and Expenses
Togut, Segal & Segal LLP <i>Co-counsel to the Debtors</i> [Docket No. 946]	June 1, 2020 through September 30, 2020	\$740,263.50	\$6,167.87	\$746,431.37	\$2,391,745.16

The Applications have been electronically filed with the Clerk of the Bankruptcy Court pursuant to Rule 5005-2 of the Local Bankruptcy Rules for the Southern District of New York and are available for examination and inspection by interested parties (a) on the Bankruptcy Court’s website for a fee by visiting www.nysb.uscourts.gov, or (b) for free by visiting the website of the Debtors’ Claims and Noticing Agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/mcclatchy.

PLEASE TAKE FURTHER NOTICE that objections, if any, to any of the Applications must be made in writing, stating in detail the reasons therefore, and must be filed with the Clerk of the Bankruptcy Court, with copies delivered directly to Bankruptcy Judge Wiles’s Chambers, and served upon: (i) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 300 South Grand Avenue, Suite 3400, Los Angeles, California 90071, Attn.: Van C. Durrer, II (Van.Durrer@skadden.com) and Destiny N. Almogue (Destiny.Almogue@skadden.com); (ii) co-counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn.: Albert Togut (altogut@teamtogut.com), Kyle J. Ortiz (kortiz@teamtogut.com), and Amy M. Oden (aoden@teamtogut.com); (iii) United States Trustee for Region 2, United States Department of Justice, Office of the United States Trustee, 201 Varick Street, Room 1006, New York, New York 10014, Attn.: Benjamin J. Higgins (Benjamin.J.Higgins@usdoj.gov) and Brian Masumoto (Brian.Masumoto@usdoj.gov); (iv) counsel to the administrative agent under the Debtors’ DIP

Facility, Choate, Hall & Stewart LLP, Two International Place, Boston, Massachusetts 02110, Attn.: Jonathan D. Marshall (jmarshall@choate.com) and Kevin Simard (ksimard@choate.com); (v) counsel to Chatham Asset Management, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019, Attn.: Andrew Rosenberg (arosenberg@paulweiss.com), Elizabeth McColm (emccolm@paulweiss.com), and John Weber (jweber@paulweiss.com); and (vi) counsel to the Committee, Stroock & Stroock & Lavan, 180 Maiden Lane, New York, New York 10038, Attn.: Daniel Fliman (dfliman@stroock.com), so that they are filed and actually received by all of them **not later than 4:00 p.m. (prevailing Eastern Time) on November 12, 2020.** Objections not timely served and filed may not be considered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Applications may be adjourned from time to time, without further written notice to creditors or parties-in-interest.

[concludes on following page]

Dated: New York, New York
October 29, 2020

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