

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Re: D.I. 3, 4, and 5

NOTICE OF HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on March 7, 2021 (the “Petition Date”), the above captioned debtor and debtor in possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor is continuing to operate its business and manage its affairs as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with its chapter 11 petition, the Debtor also filed the following applications and motions set forth below (collectively, the “First Day Motions”). A hearing to consider the First Day Motions (the, “First Day Hearing”) will be held on **March 10, 2021 at 9:30 a.m. (Eastern Time)**, before the Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

1. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtor to Continue and Maintain Its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed March 7, 2021; [Docket No. 3](#)];
2. Application for Entry of an Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective *Nunc Pro Tunc* to the

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Petition Date [Filed March 7, 2021; [Docket No. 4](#)]; and

3. Declaration of Richard T. Allorto, Jr. in Support of Chapter 11 Petition and First Day Motions [Filed March 7, 2021; [Docket No. 5](#)].

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can be obtained for a fee through the Court's website at www.deb.uscourts.gov, referencing Case No. 21-10526 (KBO). Copies of all petitions, motions and pleadings identified herein may also be obtained through the website of the Debtors' proposed claims agent at www.kccllc.net/medley.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: March 8, 2021

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Brya M. Keilson (DE Bar No. 4643)
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: emonzo@morrisjames.com
E-mail: bkeilson@morrisjames.com

-and-

Robert M. Hirsh, Esq. (*admitted pro hac vice*)
Eric S. Chafetz, Esq. (*admitted pro hac vice*)
Phillip Khezri, Esq. (*admitted pro hac vice*)
LOWENSTEIN SANDLER LLP
1251 Avenue of the Americas
New York, NY 10020
Telephone: (973) 597-2500
Facsimile: (973) 597-2400
E-mail: rhirsh@lowenstein.com
E-mail: echafetz@lowenstein.com
E-mail: pkhezri@lowenstein.com

*Proposed Counsel to the Debtor
and Debtor-in-Possession*