

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF AGENDA OF MATTERS<sup>2</sup> SCHEDULED  
FOR HEARING ON MARCH 10, 2021 AT 9:30 A.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND  
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.  
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

<https://debuscourts.zoomgov.com/meeting/register/vJlsc-yqqTgrGIZle0dqK5mAe90BnmQevuc>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**MATTERS GOING FORWARD:**

1. Voluntary Chapter 11 Petition:  
Medley LLC [Filed March 7, 2021; [Docket No. 1](#)].
2. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtor to Continue and Maintain Its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed March 7, 2021; [Docket No. 3](#)].

Objection Deadline: At the hearing.

Responses/Objections Received: None at this time.

Related Documents:

A. Declaration of Richard T. Allorto, Jr. in Support of Chapter 11 Petition and First

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.

<sup>2</sup> Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtor's proposed claims agent at [www.kccllc.net/medley](http://www.kccllc.net/medley).



Day Motions [Filed March 7, 2021; [Docket No. 5](#)].

Status: This matter is going forward.

3. Application for Entry of an Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective *Nunc Pro Tunc* to the Petition Date [Filed March 7, 2021; [Docket No. 4](#)].

Objection Deadline: At the hearing.

Responses/Objections Received: None at this time.

Related Documents:

- A. Declaration of Richard T. Allorto, Jr. in Support of Chapter 11 Petition and First Day Motions [Filed March 7, 2021; [Docket No. 5](#)].

Status: This matter is going forward.

Dated: March 8, 2021

**MORRIS JAMES LLP**

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)  
Brya M. Keilson (DE Bar No. 4643)  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: emonzo@morrisjames.com  
E-mail: bkeilson@morrisjames.com

-and-

Robert M. Hirsh, Esq. (*admitted pro hac vice*)  
Eric S. Chafetz, Esq. (*admitted pro hac vice*)  
Phillip Khezri, Esq. (*admitted pro hac vice*)  
LOWENSTEIN SANDLER LLP  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (973) 597-2500  
Facsimile: (973) 597-2400  
E-mail: rhirsh@lowenstein.com  
E-mail: echafetz@lowenstein.com  
E-mail: pkhezri@lowenstein.com

*Proposed Counsel to the Debtor  
and Debtor-in-Possession*