

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**Objection Deadline: April 15, 2021 at 4:00 p.m.**

**Hearing Date: April 22, 2021 at 11:00 a.m.**

**Re: Docket Nos. 7, 8 & 42**

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT  
FOR THE CHAPTER 11 PLAN OF REORGANIZATION OF MEDLEY LLC**

**TO ALL PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE THAT** on March 7, 2021, the above-captioned debtor and debtor-in-possession (the “Debtor”), filed the *Chapter 11 Plan of Reorganization of Medley LLC* [Docket No. 7] (as may be amended, modified, or supplemented in accordance with the terms therein, the “Plan”) and the proposed *Disclosure Statement for the Chapter 11 Plan of Reorganization of Medley LLC* [Docket No. 8] (as may be amended, modified, or supplemented, the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE THAT:**

1. A hearing (the “Hearing”) will be held before the Honorable Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on **April 22, 2021 at 11:00 a.m.** (prevailing Eastern Time), to consider entry of an order determining, among other things, that the Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

2. Any party in interest wishing to obtain a copy of the Disclosure Statement and the Plan should contact Kurtzman Carson Consultants, the Debtor’s solicitation agent, in writing at Medley LLC Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, California 90245, or by email at MedleyInfo@kccllc.com with a reference to “Medley” in the subject line. Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://www.kccllc.net/medley>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy

<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.



Court's website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Disclosure Statement and Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

3. Objections, if any, to approval of the Disclosure Statement must (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, (d) state with particularity the legal and factual bases for the objection, and (e) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served on the following parties by no later than **April 15, 2021 at 4:00 p.m.** (prevailing Eastern Time):

Proposed Counsel to the Debtor	Proposed Co-Counsel to the Debtor
<p>Lowenstein Sandler LLP            1251 Avenue of the Americas, 17<sup>th</sup> Floor            New York, New York 10020            Attn.: Robert Hirsh (<a href="mailto:rhirsh@lowenstein.com">rhirsh@lowenstein.com</a>),            Eric Chafetz (<a href="mailto:echafetz@lowenstein.com">echafetz@lowenstein.com</a>), and            Phillip Khezri (<a href="mailto:pkhezri@lowenstein.com">pkhezri@lowenstein.com</a>)</p>	<p>Morris James LLP            500 Delaware Ave #1500            Wilmington, Delaware 19801 A            Attn.: Eric Monzo            (<a href="mailto:emonzo@morrisjames.com">emonzo@morrisjames.com</a>)</p>

The United States Trustee
<p>The United States Trustee for the District of Delaware            844 King Street, Suite 2207, Lockbox 35            Wilmington, Delaware 19801            Attn: Jane Leamy</p>

**4 IF AN OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.**

5. The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtor with the Bankruptcy Court. The Debtor may modify the Disclosure Statement, if necessary, prior to, during, or as a result of the Hearing without further notice.

Dated: March 10, 2021  
Wilmington, Delaware

**MORRIS JAMES LLP**

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)  
Brya M. Keilson (DE Bar No. 4643)  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: emonzo@morrisjames.com  
E-mail: bkeilson@morrisjames.com

-and-

Robert M. Hirsh, Esq. (*admitted pro hac vice*)  
Eric Chafetz, Esq. (*admitted pro hac vice*)  
Phillip Khezri, Esq. (*admitted pro hac vice*)  
LOWENSTEIN SANDLER LLP  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (973) 597-2500  
Facsimile: (973) 597-2400  
E-mail: rhirsh@lowenstein.com  
E-mail: echafetz@lowenstein.com  
E-mail: pkhezri@lowenstein.com

*Proposed Counsel to the Debtor  
and Debtor-in-Possession*