

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**NOTICE OF AGENDA OF MATTERS² SCHEDULED
FOR HEARING ON APRIL 6, 2021 AT 1:00 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJItdCurzoqG-tBS8h9tDqx-Qe6zrRBqcw>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**RESOLVED MATTERS WITH CERTIFICATE OF
NO OBJECTION/CERTIFICATION OF COUNSEL:**

1. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtor to Continue and Maintain Its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed March 7, 2021; [Docket No. 3](#)].

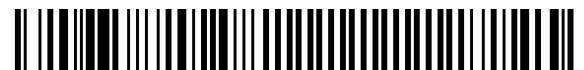
Objection Deadline: March 30, 2021 at 4:00 p.m.

Responses/Objections Received:

A. Informal comments received from U.S. Bank, as Indenture Trustee.

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

² Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtor's proposed claims agent at www.kccllc.net/medley.



Related Documents:

- A. Declaration of Richard T. Allorto, Jr. in Support of Chapter 11 Petition and First Day Motions [Filed March 7, 2021; [Docket No. 5](#)].
- B. Certification of Counsel Regarding Interim Order (I) Authorizing, but not Directing, the Debtor to Continue and Maintain Its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed March 11, 2021; [Docket No. 45](#)].
- C. Order (Interim) (I) Authorizing, But Not Directing, the Debtor to Continue and Maintain Its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed March 11, 2021; [Docket No. 47](#)].
- D. Certification of Counsel Regarding Final Order (I) Authorizing, but not Directing, the Debtor to Continue and Maintain Its Existing Cash Management System, Bank Account and Business Forms, (II) Authorizing the Continuation of Ordinary-Course Intercompany Transactions, and (III) Granting Related Relief [Filed April 1, 2021; [Docket No. 77](#)].

Status: This matter has been approved on an interim basis. A certification of counsel has been filed with respect to final approval. No hearing is necessary unless the Court has questions.

- 2. Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Filed March 7, 2021; [Docket No. 9](#)].

Objection Deadline: March 23, 2021 at 4:00 p.m.

Responses/Objections Received: None.

Related Documents:

- A. Notice of Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Filed March 9, 2021; [Docket No. 27](#)].
- B. Notice of Filing of Revised Exhibit to the Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Filed March 29, 2021; [Docket No. 54](#)].

C. Certificate of No Objection Regarding Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Filed March 24, 2021; [Docket No. 55](#)].

D. Order Authorizing the Debtor to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date [Filed March 25, 2021; [Docket No. 59](#)].

Status: An order has been entered. No hearing is necessary.

3. Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief [Filed March 7, 2021; [Docket No. 10](#)].

Objection Deadline: March 23, 2021 at 4:00 p.m.

Responses/Objections Received: None.

Related Documents:

A. Notice of Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief [Filed March 9, 2021; [Docket No. 29](#)].

B. Certificate of No Objection Regarding Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief [Filed March 24, 2021; [Docket No. 56](#)].

C. Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court, and (II) Granting Related Relief [Filed March 25, 2021; [Docket No. 60](#)].

Status: An order has been entered. No hearing is necessary.

4. Debtor's Motion for Entry of an Order Extending the Debtor's Time to File Its Schedules and Statement of Financial Affairs [Filed March 7, 2021; [Docket No. 12](#)].

Objection Deadline: March 23, 2021 at 4:00 p.m.

Responses/Objections Received: None.

Related Documents:

- A. Notice of Debtor's Motion for Entry of an Order Extending the Debtor's Time to File Its Schedules and Statement of Financial Affairs [Filed March 9, 2021; [Docket No. 30](#)].
- B. Certificate of No Objection Regarding Debtor's Motion for Entry of an Order Extending the Debtor's Time to File Its Schedules and Statement of Financial Affairs [Filed March 24, 2021; [Docket No. 57](#)].
- C. Order Extending the Time Within Which the Debtor Must File Its Schedules and Statement of Financial Affairs [Filed March 25, 2021; [Docket No. 61](#)].

Status: An order has been entered. No hearing is necessary.

- 5. Application for Entry of an Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective *Nunc Pro Tunc* to the Petition Date [Filed March 9, 2021; [Docket No. 25](#)].

Objection Deadline: March 30, 2021 at 4:00 p.m.

Responses/Objections Received:

- A. Informal comments received from the United States Trustee.

Related Documents:

- A. Certification of Counsel Regarding Application for Entry of an Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective *Nunc Pro Tunc* to the Petition Date [Filed April 1, 2021; [Docket No. 76](#)].

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

Dated: April 1, 2021

MORRIS JAMES LLP

/s/ Eric J. Monzo

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and Debtor-in-Possession*