

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Re: Docket No. 44, 98

SECOND NOTICE OF RESCHEDULED OMNIBUS HEARING

PLEASE TAKE NOTICE that on March 10, 2021, an *Order Scheduling Omnibus Hearing Dates* [Docket No. 44] was entered in the above captioned-bankruptcy case (the “Order”).

PLEASE TAKE FURTHER NOTICE that the Order scheduled April 22, 2021 at 11:00 a.m. (ET) as an omnibus hearing date (the “Omnibus Hearing Date”).

PLEASE TAKE FURTHER NOTICE that on April 12, 2021, a *Notice of Rescheduled Omnibus Hearing* [Docket No. 98] was filed rescheduling the Omnibus Hearing Date to May 3, 2021 at 10:00 a.m. (the “Rescheduled Omnibus Hearing Date”).

PLEASE TAKE FURTHER NOTICE that the Rescheduled Omnibus Hearing Date scheduled for May 3, 2021 at 10:00 a.m. (ET) before the Honorable Karen B. Owens, in the United States Bankruptcy Court for the District of Delaware, **has been again rescheduled to May 18, 2021 at 1:00 p.m. (ET)** with permission of the Court.

[Signature Page to Follow]

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Dated: April 19, 2021
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Eric J. Monzo

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*Proposed Counsel to the Debtor
and Debtor-in-Possession*