

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

MELINTA THERAPEUTICS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 19-12748 (LSS)

(Joint Administration Pending)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR FIRST-DAY HEARING
ON DECEMBER 30, 2019 AT 2:00 P.M. (EASTERN TIME)
BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN²**

RELATED MATTERS

A. Voluntary Petitions

1. Voluntary Chapter 11 Petition of Melinta Therapeutics, Inc., Case No. 19-12748 (LSS) (Filed December 27, 2019) [Docket No. 1]
2. Voluntary Chapter 11 Petition of Cempra Pharmaceuticals, Inc., Case No. 19-12749 (LSS) (Filed December 27, 2019) [Docket No. 1]
3. Voluntary Chapter 11 Petition of CEM-102 Pharmaceuticals, Inc., Case No. 19-12750 (LSS) (Filed December 27, 2019) [Docket No. 1]
4. Voluntary Chapter 11 Petition of Melinta Subsidiary Corp., Case No. 19-12751 (LSS) (Filed December 27, 2019) [Docket No. 1]
5. Voluntary Chapter 11 Petition of Rempex Pharmaceuticals, Inc., Case No. 19-12752 (LSS) Filed December 27, 2019) [Docket No. 1]

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Melinta Therapeutics, Inc. (0364); Cempra Pharmaceuticals, Inc. (5814); CEM-102 Pharmaceuticals, Inc. (4262); Melinta Subsidiary Corp. (9437); Rempex Pharmaceuticals, Inc. (6000); and Targanta Therapeutics Corporation (1077). The address of the Debtors' corporate headquarters is 44 Whippany Road, Suite 280, Morristown, New Jersey 07960.

² The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.



6. Voluntary Chapter 11 Petition of Targanta Therapeutics Corporation, Case No. 19-12753 (LSS) (Filed December 27, 2019) [Docket No. 1]
- B. Declaration of Peter Milligan in Support of Chapter 11 Petitions and First-Day Papers (Filed December 27, 2019) [Docket No. 17].

Matters Going Forward

C. First-Day Motions

1. Motion of Debtors for Entry of Order (I) Directing Joint Administration of Cases and (II) Waiving Certain Requirements of Bankruptcy Rule 2002(n) (Filed December 27, 2019) [Docket No. 5]

Status: This matter will be going forward.

2. Motion of Debtors for Entry of Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix in Lieu of Submitting a Separate Creditor Matrix for each Debtor, (II) Authorizing the Debtors to File Under Seal Certain Portions of the Debtors' Consolidated Creditor Matrix, Schedules and Statements, and Other Bankruptcy Documents Containing Employee Address Information, and (III) Granting Related Relief (Filed December 27, 2019) [Docket No. 6]

Related Pleading:

- (a) Certification of Debtors' Consolidated List of Creditors (Filed December 27, 2019) [Docket No. 3 (unredacted - filed under seal); Docket No. 4 (redacted)]

Status: This matter will be going forward.

3. Application of Debtors for Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), and Del. Bankr. L.R. 2002-1(f), *Nunc Pro Tunc* to the Petition Date (Filed December 27, 2019) [Docket No. 7]

Status: This matter will be going forward.

4. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies (Filed December 27, 2019) [Docket No. 8]

Status: This matter will be going forward.

5. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes and Related Obligations (Filed December 27, 2019) [Docket No. 9]

Status: This matter will be going forward.

6. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Service (Filed December 27, 2019) [Docket No. 10]

Status: This matter will be going forward.

7. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Pay Prepetition Wages, Compensation, and Employee Benefits (Filed December 27, 2019) [Docket No. 11]

Status: This matter will be going forward.

8. Motion of Debtors for Entry of Interim and Final Orders Authorizing Payment of Prepetition Claims of Certain Critical Vendors (Filed December 27, 2019) [Docket No. 12]

Status: This matter will be going forward.

9. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Honor Certain Prepetition Obligations to Customers and to Continue Customer Programs (Filed December 27, 2019) [Docket No. 13]

Status: This matter will be going forward.

10. Motion of Debtors for Entry of Order Authorizing Continued Use of Existing Cash-Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations (Filed December 27, 2019) [Docket No. 14]

Status: This matter will be going forward.

11. Motion of Debtors for Entry of Interim and Final Orders Establishing Notice and Hearing Procedures for Trading In, or Claims of Worthlessness with Respect to, Equity Securities in the Debtors (Filed December 27, 2019) [Docket No. 15]

Status: This matter will be going forward.

12. Motion of Debtors for Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection; (III) Modifying Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief (Filed December 27, 2019) [Docket No. 16]

Status: This matter will be going forward.

Dated: Wilmington, Delaware
December 27, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst

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