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Counsel to the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
MatlinPatterson Global Opportunities Partners II L.P., <i>et al.</i> ,)	Case No. 21-11255 (DSJ)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	

**NOTICE OF HEARING TO CONSIDER FINAL APPROVAL OF THE
DISCLOSURE STATEMENT AND CONFIRMATION OF
DEBTORS’ JOINT CHAPTER 11 PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that on April 27, 2023, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered its *Order (I) Conditionally Approving the Disclosure Statement and Supplement; (II) Establishing Procedures for the Rejection of Executory Contracts and Unexpired Leases; (III) Approving Solicitation Packages and Solicitation Procedures; (IV) Approving the Forms of Ballots; (V) Establishing Voting and Tabulation Procedures; and (VI) Establishing Notice and Scheduling a Combined Hearing to*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: MatlinPatterson Global Opportunities Partners II L.P. (8284); MatlinPatterson Global Opportunities Partners (Cayman) II L.P. (8246); MatlinPatterson Global Partners II LLC (6962); MatlinPatterson Global Advisers LLC (2931); MatlinPatterson PE Holdings LLC (6900); Volo Logistics LLC (8287); MatlinPatterson Global Opportunities Partners (SUB) II L.P. (9209). The location of the Debtors’ address is: 300 East 95th Street, Suite 102, New York, New York 10128.



Consider Final Approval of the Disclosure Statement and Confirmation of the Plan (the “**Disclosure Statement Approval Order**”) [Docket No. 884]. Among other things, the Disclosure Statement Approval Order conditionally approved the *First Amended Disclosure Statement for the Debtors’ First Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 624] as supplemented by the *Supplemental Disclosure Statement for Debtors’ Second Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 864] (as may be amended, modified or further supplemented, the “**Disclosure Statement**”) filed by the above-captioned debtors and debtors-in-possession (the “**Debtors**”).

PLEASE TAKE FURTHER NOTICE that pursuant to the Disclosure Statement Approval Order, the hearing to consider final approval of the Disclosure Statement and confirmation of the Plan (the “**Hearing**”) will be held over Zoom before the Honorable David S. Jones, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, on **May 18, 2023 at 11:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that due to the COVID-19 pandemic and in accordance with the Court’s General Order M-543, dated March 20, 2020, the Hearing will only be conducted via Zoom.² Parties should not appear in person and those wishing to participate in the Hearing are required to register their appearance by **4:00 p.m. (prevailing Eastern Time) on May 17, 2023** at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>.³

PLEASE TAKE FURTHER NOTICE that if confirmed, the Plan shall bind all holders of claims and interests to the maximum extent permitted by applicable law, whether or not such

² A copy of the General Order M-543 can be obtained by visiting <http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19>.

³ Instructions on how to register can be obtained by visiting <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

holder will receive or retain any property or interest in property under the Plan, has filed a proof of claim in the Chapter 11 Cases, or failed to vote to accept or reject the Plan or voted to reject the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Disclosure Statement, and any documents in these chapter 11 cases may be obtained from the Court's website, <https://ecf.nysb.uscourts.gov> for a nominal fee, or free of charge, from the website of the Debtors' claims and noticing agent, <http://kccllc.net/mpji>.

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Dated: May 11, 2023
New York, NY

SIMPSON THACHER & BARTLETT LLP

/s/ Elisha D. Graff

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