

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

In re
North Pacific Cannery & Packers, Inc.,
Hermiston Foods, LLC, and NPCP Quincy,
LLC,
Debtors.

Case No. 19-62584-pcm11
LEAD CASE

(Jointly Administered with Case
Nos. 19-19-33102-pcm11 and
19-19-33103-pcm11)

**SUPPLEMENTAL CERTIFICATE OF
SERVICE OF SOLICITATION
MATERIALS SERVED ON OCTOBER 6,
2020**

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Debtors’ and the Committee’s Second Amended Joint Plan of Liquidation* [Docket No. 976] (the “**Plan**”)¹ and the *Debtors’ and the Committee’s Second Amended Joint Disclosure Statement* [Docket No. 977] (the “**Disclosure Statement**”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On August 26, 2019, the Court entered the *Order Granting Debtors’ Application for Order to Employ Kurtzman Carson Consultants LLC as Noticing and Claims Agent for Debtors* [Docket No. 40].

3. Consistent with its retention as noticing and claims agent, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the Disclosure Statement and the *Order Approving Disclosure Statement and Fixing for Filing Acceptances or Rejections of Plan; and Notice of Confirmation Hearing* [Docket No. 985] (the “**Disclosure Statement Order**”) entered on September 17, 2020.

4. The Solicitation Packages consist of the following materials:

a. Disclosure Statement

¹ Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement.



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- 1 b. Plan
- 2 c. Disclosure Statement Order
- 3 d. *Notice of Hearing on Confirmation of Plan that Provides for an Injunction Pursuant*
- 4 *to Fed. R. Bankr. P. 2002(c)(3)* (the “**Confirmation Hearing Notice**”) [Docket No. 987]
- 5 e. a printed copy of the appropriate Ballot(s) and voting instructions with a pre-
- 6 addressed, postage prepaid return envelope, if applicable (the “**Return Envelope**”):
- 7 i. Class 3 Convenience Class Unsecured Creditors Ballot (the “**Class 3**
- 8 **Ballot**”) (substantially in the form attached hereto as **Exhibit A**);
- 9 ii. Class 4 General Unsecured Creditors Ballot (the “**Class 4 Ballot**”)
- 10 (substantially in the form attached hereto as **Exhibit A**);
- 11 iii. Blank Ballot (the “**Blank Ballot**”) (substantially in the form attached hereto
- 12 as **Exhibit A**).

13 5. On October 6, 2020, at my direction and under my supervision, employees of KCC

14 caused the Solicitation Package, including a Blank Ballot, Disclosure Statement, Plan, Disclosure

15 Statement Order, and Confirmation Hearing Notice to be served per postal forwarding address via First

16 Class Mail to the parties on the service list attached hereto as **Exhibit B**.

17 Dated October 9, 2020

18 /s/ Heather Fellows _____

19 Heather Fellows

20 KCC

21 222 N Pacific Coast Highway,

22 Suite 300

23 El Segundo, CA 90245

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Exhibit A

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

<p>In re</p> <p>North Pacific Cannery & Packers, Inc., Hermiston Foods, LLC, and NPCP Quincy, LLC,</p> <p style="text-align:center">Debtors.</p>	<p>Case No. 19-62584-pcm11 LEAD CASE (Jointly Administered with Case Nos. 19-33102-pcm11 and 19-33103-pcm11)</p> <p>BALLOT FOR ACCEPTING OR REJECTING DEBTORS' AND THE COMMITTEE'S SECOND AMENDED JOINT PLAN OF LIQUIDATION (SEPTEMBER 11, 2020)</p>
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The Debtors and the Official Unsecured Creditors' Committee ("Committee") filed Debtors' and the Committee's Second Amended Joint Plan of Liquidation (September 11, 2020) (the "Plan") in these chapter 11 cases [ECF No. 976]. The Court has approved Debtors' and the Committee's Second Amended Joint Disclosure Statement (September 11, 2020) with respect to the Plan (the "Disclosure Statement") [ECF No. 977]. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. Only members of Class 3 and Class 4 under the Plan are entitled to vote on the Plan. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

Your ballot(s) must be **received no later than 4:00 p.m. Pacific Time, on October 30, 2020 (the "Voting Deadline")** or your vote will not count as either an acceptance or rejection of the Plan. **You may submit your Ballot electronically**, with the custom ID and Pin provided, using the online balloting portal ("eBallot") located on the Debtors' case website: www.kccllc.net/norpacfoods, **or by returning the Ballot via First Class mail, Overnight mail, or hand delivery** to the address below so that it is actually received by the Voting Deadline:

North Pacific Cannery & Packers, Inc.
Ballot Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Please contact KCC at (877) 634-7180 (U.S./Canada) or (424) 236-7225 (International) if you have any questions regarding submitting your Ballot.

THIS FORM DOES NOT CONSTITUTE A PROOF OF CLAIM AND MUST NOT BE USED TO FILE A CLAIM OR TO INCREASE ANY AMOUNT LISTED IN THE DEBTORS' SCHEDULES OR IN A PREVIOUSLY FILED PROOF OF CLAIM.

Only members of Classes 3 and 4 are entitled to vote to accept or reject the Plan. Classes 1 and 2 are not impaired under the Plan, are deemed to have accepted the Plan, and therefore are not entitled to vote to accept or reject the Plan. Further, Classes 5 and 6 will not receive or retain any money or property under the Plan, are deemed to have rejected the Plan, and therefore are not entitled to vote to accept or reject the Plan.

ACCEPTANCE OR REJECTION OF PLAN

The undersigned, the holder a Class 3 or Class 4 claim (check one as appropriate),

<input type="checkbox"/> Class 3 – Convenience Class Unsecured Claims , consisting of the Allowed Convenience Class Unsecured Claims. A Convenience Class Unsecured Claim is any General Unsecured Claim of \$10,000 or less. If you hold a General Unsecured Claim in excess of \$10,000, you may opt in to Class 3 by checking this box. If you do so, you irrevocably agree to reduce your General Unsecured Claim to \$10,000.	<input type="checkbox"/> Class 4 – General Unsecured Claims , consisting of the Allowed Unsecured Claims not otherwise classified and treated under the Plan.
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in the unpaid filed or scheduled amount of \$ _____, casts the following vote on the Plan (check one box only):

ACCEPTS THE PLAN **REJECTS THE PLAN**

Name of Creditor: _____

Signature: _____

Printed Name/Title of Signatory: _____

Proof of Claim Number(s) (if known): _____

Address: _____ City: _____ State: ____ ZIP: _____

Telephone No: (____) _____ Email: _____ Date Completed: _____

Exhibit B

Exhibit B
Creditor Matrix
Served via First Class Mail

CREDITOR NAME	CREDITOR NOTICE NAME	ADDRESS	CITY	STATE	ZIP
Devries, Amanda L		Address on File			
Real Mex Restaurants	Mike McKinnon, Vice President of Purchasing	11065 Knott Ave Ste A	Cypress	CA	90630-5149