

11/06/2020

FRIDAY

Docket #1047 Date Filed: 11/06/2020

9:30 AM 19-62584 pcm 11 bk

North Pacific Cannery & Packers, Inc.

Confirmation Hearing on Second Amended Chapter 11 Plan of Reorganization Filed by Debtor North Pacific Cannery & Packers, Inc. (FLETCHER, MICHAEL) (976)

APPEARANCES:

(debtor's representatives & counsel): ALBERT KENNEDY, MICHAEL FLETCHER & DANNY NEWMAN for debtor; Darlene Calderon for Claims Agent Kurtzman Carson Consultants LLC; Winston Mar for SierraConstellation Partners LLC, Chief Restructuring Officer; Will White for SierraConstellation Partners LLC, as financial advisor.

(creditors' committee members & counsel): SCOTT CARGILL; TIMOTHY SOLOMON

(growers' committee members & counsel): BRANDY SARGENT

(office of the US Trustee): STEPHEN ARNOT

(other interested parties): BRYAN GLOVER for PacifiCorp; Ken Dippman for Fry Foods; Haley Fitzpatrick for Rickey Marketing

The Court accepted the declarations of Winston Mar and Darlene Calderon in lieu of direct testimony. The Court found that the requirements of 11 USC 1129 have been met, if the order confirming plan is modified to reflect the changes to paragraphs 10.1, 10.2, and 8.3.6 as discussed on the record.

Mr. Kennedy to submit an Order Confirming Plan which reflects the court's ruling.



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