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11 Attorneys for Debtors

12
 13 UNITED STATES BANKRUPTCY COURT
 14 DISTRICT OF OREGON

15 In re
 16 North Pacific Cannery & Packers, Inc.,
 17 Hermiston Foods, LLC, and NPCP Quincy,
 18 LLC,
 19 Debtors.

Case No. 19-62584-pcm11
LEAD CASE

(Jointly Administered with Case
 Nos. 19-33102-pcm11 and
 19-33103-pcm11)

**NOTICE OF EFFECTIVE DATE AND
 INITIAL DISTRIBUTION**

20
 21 **EFFECTIVE DATE**

22 **PLEASE TAKE NOTICE** that Debtors' and the Committee's Second
 23 Amended Joint Plan of Liquidation [ECF No. 976] (the "Plan") was confirmed by order of
 24 the Court entered on November 12, 2020 [ECF No. 1057] (the "Confirmation Order"), and
 25 the conditions to effectiveness have been satisfied or waived. Capitalized terms not defined
 26 in this notice shall have the meanings given to them in the Plan.



1 **PLEASE TAKE FURTHER NOTICE** that the Plan Agent, in determining
2 Available Cash, has determined after consultation with the Committee, that it is necessary or
3 appropriate at this time to reserve approximately \$7.8 million from estimated Cash available
4 for the initial Distribution to holders of Allowed General Unsecured Claims. Accordingly,
5 Available Cash for the initial Distribution is estimated to be approximately \$18 million.

6 **PLEASE TAKE FURTHER NOTICE** that Debtors anticipate that an initial
7 Distribution of the Available Cash will be made on or around December 18, 2020, to holders
8 of Allowed Class 4 General Unsecured Claims, and estimate that such Distribution will be
9 approximately 30% of the total amount of each Allowed Class 4 General Unsecured Claim.

10 DATED this 30th day of November, 2020.

11 TONKON TORP LLP

12
13 By /s/ Michael W. Fletcher

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