

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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NOVUM PHARMA, LLC, : Case No. 19-10209 (KJC)

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Debtor.¹ :

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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR FIRST
DAY HEARING ON FEBRUARY 5, 2019 AT 2:30 P.M. (EASTERN TIME)
BEFORE THE HONORABLE KEVIN J. CAREY²**

RELATED MATTERS

- A. Voluntary Chapter 11 Petition of Novum Pharma, LLC (Filed February 3, 2019) [Docket No. 1]
- B. Declaration of Thomas S. O’Donoghue, Jr. in Support of Chapter 11 Petition and First Day Pleadings (Filed February 3, 2019) [Docket No. 3]

MATTERS GOING FORWARD

- 1. Debtor’s Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 345, and 363 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks and Business Forms; (II) Authorizing Continuation of Existing Deposit Practices; (III) Waiving the Requirements of 11 U.S.C. § 345(b); (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 4]

Status: This matter will be going forward.

¹ The last four digits of the Debtor’s federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.



2. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363, 503 and 507 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing (A) Payment of Prepetition Wages, Salaries, Other Compensation and Reimbursable Expenses and (B) Continuation of Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 5]

Status: This matter will be going forward.

3. Debtor's Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 507(a)(8) and 541(d) and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Payment of Prepetition Taxes and Fees; (II) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor and Pay Checks Issued and Electronic Fund Transfers Made Relating to the Foregoing; and (III) Granting Related Relief [Docket No. 6]

Status: This matter will be going forward.

4. Debtor's Motion for Interim and Final Orders (A) Authorizing the Debtor to Use Cash Collateral, (B) Granting Adequate Protection, (C) Modifying the Automatic Stay, and (D) Granting Related Relief [Docket No. 7]

Status: This matter will be going forward.

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5. Debtor's Application for Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and Del. Bankr. L.R. 2002-1(f) *Nunc Pro Tunc* to the Petition Date [Docket No. 8]

Status: This matter will be going forward.

Dated: Wilmington, Delaware
February 4, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Patrick J. Reilley (I.D. No. 4451)
500 Delaware Avenue, Suite 1410
Wilmington, Delaware 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117

– and –

Jacob S. Frumkin
25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Facsimile: (201) 489-3479

*Proposed Counsel for Debtor and
Debtor-in-Possession*