

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
:
: Case No. 19-10209 (BLS)
NOVUM PHARMA, LLC, :
:
: Related to Docket Nos. 324, 325 and 326
Debtor.¹ : Hrg. Date: 7/24/19 at 11:00 a.m. (ET)
: Obj. Deadline: 7/17/19 at 4:00 p.m. (ET)
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NOTICE OF HEARING ON DISCLOSURE STATEMENT AND
SOLICITATION PROCEDURES MOTION AND RELATED OBJECTION DEADLINE

PLEASE TAKE NOTICE that, on June 21, 2019, the debtor and debtor-in-possession in the above-captioned case (the "Debtor") filed (i) the Plan Of Reorganization Pursuant To Chapter 11 Of The Bankruptcy Code Proposed By The Debtor [Docket No. 324] (as may be amended, supplemented or otherwise modified, the "Proposed Plan"), (ii) the Disclosure Statement With Respect To Plan Of Reorganization Pursuant To Chapter 11 Of The Bankruptcy Code Proposed By The Debtor [Docket No. 325] (as may be amended, supplemented or otherwise modified, the "Proposed Disclosure Statement"), and (iii) the Debtor's Motion For Order (A) Approving Disclosure Statement; (B) Scheduling Hearing On Confirmation Of Plan; (C) Establishing Deadlines And Procedures For (I) Filing Objections To Confirmation Of Plan, (II) Claim Objections And (III) Temporary Allowance Of Claims For Voting Purposes; (D) Determining Treatment Of Certain Unliquidated, Contingent Or Disputed Claims For Notice, Voting And Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages And Procedures For Distribution, (II) Form Of Notice Of Hearing On Confirmation And Related Matters And (III) Forms Of Ballots; (G) Establishing Voting Deadline And Procedures For Tabulation Of Votes; And (H) Granting Related Relief [Docket No. 326] (the "Solicitation Procedures Motion") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that a hearing (the "Disclosure Statement Hearing") will be held on July 24, 2019 at 11:00 a.m. (Eastern Time) before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 N. Market St., 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801, to consider the entry of an order determining, among other things, that the Proposed Disclosure Statement contains "adequate information" within the meaning ascribed to such term in section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), approving the Proposed Disclosure Statement and approving the proposed solicitation procedures. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Bankruptcy Court or the Debtor without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on the list of parties entitled to notice.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to obtain a copy of the Proposed Disclosure Statement, Proposed Plan, Solicitation Procedures Motion or related pleadings should contact Kurtzman Carson Consultants LLC, at novuminfo@kccllc.com or by telephone at (877) 725-7523. Copies of the pleadings also may be examined by any party in interest: (i) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court, 824 N. Market St., 3rd Floor, Wilmington, Delaware 19801; (ii) at the Debtor's case website (http://www.kccllc.net/novum); or (iii) for a fee, at the Bankruptcy Court's website (http://www.deb.uscourts.gov).

¹ The last four digits of the Debtor's federal tax identification number are 7895. The mailing address for the Debtor is 200 South Wacker Drive, 31st Floor, Chicago, IL 60606.



PLEASE TAKE FURTHER NOTICE that objections, if any, to the Solicitation Procedures Motion or the Proposed Disclosure Statement (each, an “Objection”) must (a) be made in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtor, its estate or property; (d) state with particularity the legal and factual bases and nature of any objection; and (e) be filed with the Bankruptcy Court, and served on the following, so as to be received **on or before 4:00 p.m. (Eastern Time) on July 17, 2019**: (a) counsel to the Debtor, Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: David R. Hurst, Esq. (dhurst@coleschotz.com) and 25 Main Street, Hackensack, NJ 07601, Attn: Jacob S. Frumkin, Esq. (jfrumkin@coleschotz.com); (b) counsel to the Official Committee of Unsecured Creditors, Sills Cummis & Gross P.C., One Riverfront Plaza, Newark, NJ 07102, Attn: Boris I. Mankovetskiy, Esq. (bmankovetskiy@sillscummis.com) and Andrew Sherman, Esq. (asherman@sillscummis.com) and Klehr Harrison Harvey Branzburg LLP, 919 North Market St., Suite 1000, Wilmington, DE 19801, Attn: Morton R. Branzburg, Esq. (mbranzburg@klehr.com) and Richard M. Beck, Esq. (rbeck@klehr.com); (c) counsel to the Debtor’s prepetition secured lender, Hodgson Russ LLP, The Guaranty Building, 140 Pearl Street, Buffalo, NY 14202, Attn: James C. Thoman, Esq. (JThoman@hodgsonruss.com) and David A. Robinson, Esq. (robinsonda@aol.com), 45 Rockefeller Plaza, Suite 2000, New York, NY 10111; and (d) the U.S. Trustee, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: David Buchbinder, Esq. (David.L.Buchbinder@usdoj.gov).

IF AN OBJECTION TO THE SOLICITATION PROCEDURES MOTION OR THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE SOLICITATION PROCEDURES MOTION OR THE PROPOSED DISCLOSURE STATEMENT, AS THE CASE MAY BE, AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

Dated: Wilmington, Delaware
June 21, 2019

COLE SCHOTZ P.C.

/s/ David R. Hurst
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– and –

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